March 5, 2007

regium Z M O 12

FIGE OF INTERNATIONAL CORPORATE FIRMANCE

- 082-0012

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

SUPPL

Encs.

PROCESSED
MAY 0 3 2007,
THOMSON
FINANCIAL

5/2

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809 Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLIÇATION FOR LISTING AND QUOTATION OF 30,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authorised	ssl	Issued and paid-up ordinary share capital	e capital	Ontions Granted & Outstanding S	Dutstanding S
Class of security	value	value Capital		Shares	\$)
				4 742 000 420	4 705 050 206 75 Bofore Eversise	Bofora Evercise	22.8
Ordinary Shares	ı	•	Before Exercise	1,512,990,130	1,703,033,600.7	ביייים ביייים ביייים ביייים	Í
Preference Shares*	,	•	Add Exercise	30,000	531,000.00	531,000.00 Less Exercise	
7			After Exercise	1 513 020 138 /	 1 705 590 206 75 After Exercise 	After Exercise	22,8
Preference Shares #	,	ı	שונפו בעמומופ	2017201011			

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

κ κ Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Authorised Signature

Dafe

5-Mar-2007

PORATERIA

Designation :

Vice President

A copy of the Return of Allotment filed with the ACRA

Enclosures

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
30,000	\$17.70	\$531,000.00	
30,000	Total value of shares exercised =	\$531,000.00	
0,,30		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotr	ment of Shares				Submit
Please fill in the follow	ing information. Fields	marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> ลู <u>llotment</u>	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (_	Act ∗		
Resolution Made You are only required to sue shares.	o fill in this section if t	he directors are not	given the power unde	r Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting	* Directors				
Place of Meeting:		by written means" i	f resolution obtained a	s such	
Date of Meeting: *		· (dd/mm/yyyy)			
Resolution Type:	Director's				
Description: * max 2000 characters)		•			÷
	<				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil b changed by suffixing tim stamp with the actual fil name as filenameyyyyMMddmi	e e- e (Click 'Browse'	Brow	vse		
Maximum File Size : 204	18 KB				
	ning the resolut solution (section		nutes incorpora 4C)	ting the resolu	tion or
	□ 093041127 / □ 093190653 / □ 112914204 / □ 701913934 /	FRANK WONG JOHN A. ROSS		TON	

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

For a Share Capital /
consideration Allottees' <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

30,000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 /

Save

unpaid: 0

Delete

Back Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

M540803105699

CHOO KAH HOE

S1606782B

LIM WEI TONG PHILIP

Shareholder Category

Individual Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

M540803105699 /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS ...

Name: *

CHOO KAH HOE 🦯

Nationality: *

MALAYSIAN (304)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign /

Local Address (* If Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 2 JALAN TERATAZ, TAMAN, MUDUN /

9 MILE, CHERAS, 43200 MALAYSIA

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

· .	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary 25 /
c) Currency :	SINGAPORE DOLLAR (099)

05/03/2007 (dd/mm/yyyy) /

Back

Reset

Save

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

S1606782B

Retrieve Details

Identification Type: *

NRIC

Name: *

LIM WEI TONG PHILIP

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 248793

Retrieve Address

Block/House No.: 40

Street Name: MOUNT ECHO PARK /

Unit:#

Building/Estate Name: MOUNT ECHO PARK

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please re	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	i
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	20000
b) Class of shares allotted :	Ordinary . /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

ror a Share Capital /
consideration Allotter-1 <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513020138 86084215

0

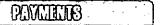
0

Amount of Issued Share Capital: 1705,599206.75,86084215

Amount of Paid-up Share Capital:

1705,590,206.75 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002186642A

Transaction No. Company Registration No. Company Name

C070099421 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002186642A Date/Time: 05/03/2007 14:58

Transaction : C070099421

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,009.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002-6PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endor Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- in respect of each class of securities, to furnish the following details:ri

	Par	Authorised	ssl	Issued and paid-up ordinary share capital	re capital	Ontinus Granted & Outstanding S	Sutstanding S
Class of security	01101	Canita		Shares	φ.		,
	אמומנו	Capital					
				4 613 030 138	1 705 590 208 75 Before Exercise	Refore Exercise	22.8
Ordinary Shares	•	•	Before Exercise	0000	01:00:2(00:00:1)	44 100 00 oss Evercise	•
Preference Shares*	1	1	Add Exercise	000.5	,	West Lychologic	22.8
Preference Shares #	ſ	1	After Exercise	1,513,023,138	1,/05,634,396./5 Alter Exercise	Aller Exercise	7.2. 10

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က်

Ą Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

Vice President Designation :

Date

FRICE GE INTER. COMPORA IL F.

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$14.73	\$44,190.00	
3,000	Total value of shares exercised =	\$44,190.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allot	ment of Shares				Submit
Please fill in the follow	ving information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under So The directors have the approval of to general meeting shares.	ve obtained he company in (_	Act *		
Resolution Made					
* You are only required t issue shares.	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting Place of Meeting:	***				
	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	Director's	! /			
Description: * (max 2000 characters)					4
	•				*
Attachment: * (copy of resolution)					
Note : Uploaded file name wll be changed by suffixing time stamp with the actual file	e-	Brow	se		

(Click 'Browse' to select file for attachment)

filename*yyyyMMddmmsstt*

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 🦯

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: :14.73 /

unpaid: 0 /

Save

Reset

Delete

Back



FOURTH AND AND A STREET OF STREET

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash <u>For a</u> <u>consideration</u> <u>other than cash</u>

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S2625015C

TIN FOOK KA

Individual

Return	Ωf	Allotma	ent of	Shares
Netuii	vı	7110 tilli	CIIL VI	Juaics

Submit

of Capital

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

For a Share Capital / consideration Allottees' other than Particulars

Shareholders list <u>after the</u> allotment

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2625015C

Retrieve Details

Identification Type: * NRIC /

Name: *

,TIN FOOK KA /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 618478 / Retrieve Address

Block/House No.: 99 3

Street Name: CORPORATION WALK

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted + North Market North Market North
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skit this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter $^*0^*$ (zero) for subsequal ottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 3000/

Ordinary 🚉 🦯 b) Class of shares allotted:

c) Currency: SINGAPORE DOLLAR (099) /

d) Date of allotment : 05/03/2007 (dd/mm/yyyy) /

> Save Reset Back

,

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Share Capital / <u> Allottees'</u> **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,513,023,138 86084215

0

0

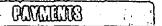
Amount of Issued Share Capital: 1705634396.75 86084215

0

Amount of Paid-up Share Capital:

1705634396.75 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (\$\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (5\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002186655A

Company Registration No. Company Name Transaction No.

C070099440

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002186655A Date/Time: 05/03/2007 15:04

Transaction : C070099440

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amou	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	DUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 999.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 ÓPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	, a	Authorised	ISS	Issued and paid-up ordinary snare capital	s capital	Options Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#		, , ,	Before Exercise Add Exercise After Exercise	1,513,023,138 8,000 1,513,031,138	1,705,634,396.75 Before Exercise 83,200.00 Less Exercise 1,705,717,596.75 After Exercise	34,396.75 Before Exercise 83,200.00 Less Exercise 17,596.75 Affer Exercise	22

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

'n

Ζ Z Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Designation : Vice President

Date

Authorised Signature

5-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00	
8,000	Total value of shares exercised =	\$83,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares				Submit
Please fill in the following i	nformation. Field:	s marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of the approval of the ageneral meeting to inshares.	btained company in (· •	Act *		
Resolution Made You are only required to fill states the states.	in this section if t	he directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: * Place of Meeting: *		,			
		by written means" if	f resolution obtained a	s sucn -	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * max 2000 characters)					4
	« "				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wli be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	•	Brow			
Maximum File Size : 2048 KE	3				
Person(s) signing the written resolu				ting the resolu	tion or
	•	ANDREW ROBE FRANK WONG F	RT FOWELL BUXT	ON	

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNJE HUI ☐ Z1557926 / NARAYANA MURTHY		
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)		***

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

8000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Back



POST COUPILY TRAISACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

S2186612A

CHIA WEN LIN

S25786753 S6939442F

Tye Moo Yin

Shareholder Category

Individual

Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6939442F

Retrieve Details

Identification Type: *

Name : *

Tye Moo Yin

NRIC /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 529870 /

Retrieve Address

Block/House No.: 37 👸 🥜

Street Name: SIMEI STREET 4 /

.

Unit: # 01 - 10

Building/Estate Name: MODENA

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

.05/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

ror a Share Capital /
consideartion Allotteen' other than cash

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2578675J /

Retrieve Details

Identification Type: *

NRIC /

Name: *

CHIN SOI YOK /

Nationality: *

MALAYSIAN (304)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 680605

Retrieve Address

1

Block/House No.: 605

Street Name: CHOA CHU KANG STREET 62

Unit: # 06 - 147 /

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save

Reset | Back

-

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

ror a Share Capital /
consideartion Allottees'
other than cash other than cash

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2186612A /

Retrieve Details

.....

Identification Type : * NRIC /

Name: *

CHIA WEN LIN

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 425573 Retrieve Address

Block/House No.: 142

Street Name: LORONG L TELOK KURAU /

Unit: # 01 - 04

Building/Estate Name: WEDGEWOOD MANSION

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>्रधा व</u> consideration other **-<u>For a</u> other than cash

Share Capital / <u> Allottees'</u> **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513031138 86084215

0

Amount of Issued Share Capital: 1705,717,596.75 86084215

Amount of Paid-up Share

1705717596.75 86084215

Capital:



9	ZHLE
HOME	LOGOUT

POWELLING

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002186953A

Transaction No. Company Registration No. Company Name **DBS GROUP HOLDINGS LTD**

C070099745 199901152M

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

: ACR0000002186953A Receipt No Date/Time: 05/03/2007 16:23

Transaction : C070099745

Print

Agency

Νo

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 989.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 44,155 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endor Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \sim

	Par	Par Authorised		Issued and paid-up ordinary share capital	e capital	Ontions Granted & Outstanding S	Outstanding S
Class of security	value	Capital		Shares	\$		
Ordinary Shares	,	,	Before Exercise	1,513,031,138	1,705,717,596.75 Before Exercise	Before Exercise	22,8
Preference Shares*	ı	•	Add Exercise	44,155	650,403.15	650,403.15 Less Exercise	- 66
Preference Shares #	•	,	After Exercise	1,513,075,293	1,706,367,999.90 Aner Exercise	Aller Exercise	44,1

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Ą Ż

Sherylene Wang

Vice President Designation :

Date

Authorised Signature

5-Mar-2007 ₹

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
44,155	\$14.73	\$650,403.15	
2			
44,155	Total value of shares exercised =	\$650,403.15	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmo	ent of Shares				Submit
-		marked * must be	completed.		
Please fill in the following Resolution	nares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	_	Act *		
Resolution Made					
You are only required to fassue shares.	fill in this section if t	he directors are not	given the power unde	r Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	• Directors				
Place of Meeting: *			if resolution obtained a	s such	
		-,			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type : *	Director's				
Description: * (max 2000 characters)					
	4 '				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Brown to select file for atta	wse achment)		
Maximum File Size: 2048	КВ				
		_	_		

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
□ 093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAJ

(ies) or	If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
	other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	. T	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

ror a Share Capital / Allottect' other than cash

Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Reset

Delete

Back



COOR COURAL VICE TO A COURT OF THE COURT OF

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name
No.

Shareholder Cat	tegory
-----------------	--------

NO.		
E445560(A)	TSANG IP CHING CHUN	Individual
E915284(2)	HO CHUN HUNG	Individual
G393721(5)	YAN LOK MEI	Individual
S0043849I	TAN WHEE GEK	Individual
S0066506A	ER SOCK KIAN	Individual
S0146810C	EE HO INN	Individual
S1296580Z	NG CHEE LENG	Individual
S1570752F	HOWE TEONG BIN RONALD	Individual
<u>S1589993Z</u>	CHONG MONG TING	Individual
<u>S1659841J</u>	ONG SIOW WEI	Individual
S2703957Z	DAVID JOHN WALKER-SMITH	Individual
S6938660A	TONG BOON ENG	Individual
<u> S7175300Z</u>	YEO WEE YAP	Individual
S7205476H	ANG ENG KIAT	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u>

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

S7205476H

Retrieve Details

Identification Type: *

NRIC /

Name: *

ANG ENG KIAT

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 733690 Retrieve Address

Block/House No.: 690C 🦅

Street Name: WOODLANDS DRIVE 75 /

Unit: # 14 - 184

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 360
b) Class of shares allotted : Ordinary

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

05/03/2007

Reset

Save

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

c) Currency:

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0146810C

Retrieve Details

Identification Type: *

NRIC

Name: *

EE HO INN /

Nationality: *

SINGAPOREAN (301)

Mobile No:

96337638

Occupation:

Email Address:

Address Type : *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 468289

Retrieve Address

Block/House No.: 36 🍇

Street Name: JALAN LIMAU NIPIS

Unit:#

Building/Estate Name: BEDOK GARDENS

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

840 🗸

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

05/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

· O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6938660A ~

Retrieve Details

Identification Type: *

NRIC /

Name: *

TONG BOON ENG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

90904698

Occupation:

Email Address:

ROSALYNTONG@YAHOO.COM.SG

⑤ Local

✓

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 169480 / Retrieve Address

Block/House No.: 3 11 /

Street Name: JALAN MEMBINA

Unit: # 11 - 02

Building/Estate Name: CENTRAL GREEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/5/2007

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the Items.

a) Number of shares allotted:

900 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a Share Capital /
Consideartion Allottees' other than cash

Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:S1296580Z

Retrieve Details

Identification Type: *

NRIC /

Name: *

ING CHEE LENG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 098651

Retrieve Address

ا داغة مدا

Block/House No.: 32

Street Name: KEPPEL BAY DRIVE

Unit: # 03 - 62

Building/Estate Name: CARIBBEAN AT KEPPEL BAY

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address :
·
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 955 /

Ordinary

05/03/2007

Reset

Save

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

b) Class of shares allotted:

d) Date of allotment :

c) Currency:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G393721(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS ... /

Name: *

YAN LOK MEI REBECCA

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

.. _.. - . .

.

• Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: .- 1

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT H, 5/F, CHOI TIEN MANSION

TAI KOO SHING, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Chause Alletted	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent se items.
a) Number of shares allotted :	1320
b) Class of shares allotted :	Ordinary (1)
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/03/2007 (dd/mm/yyyy)

Save

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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a Share Capital /

consideartion Allottees' other than cash

Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E445560(A)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🛵 🦯

Name: *

TSANG IP CHING CHUN

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 17/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL,

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1320 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

:05/03/2007

Reset

(dd/mm/yyyy)

Save

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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution |

<u>Share payable in</u> <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:E915284(2)

Retrieve Details

Identification Type: *

'PASSPORT/ OTHERS 🛒 🥢

Name: *

HO CHUN HUNG

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT A, 1/F BLOCK 9 PRISTIN VILLA

18 PAK LOK PATH, SHATIN, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000/

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> <u>other than cash</u> Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S00438491 /

Retrieve Details

Identification Type: *

NRIC /

Name: *

TAN WHEE GEK /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 347539

Retrieve Address

Block/House No.: 11A

Street Name: WAN THO AVENUE

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

,	Retrieve Details
Name:	
Address Type:	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Foreign	gn Address)
Address:	•
Details of Shares Allotted * Please re	_
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	•
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of th	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	2100
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

05/03/2007 (dd/mm/yyyy) /

Save Reset Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7175300Z

Retrieve Details

Identification Type: *

NRIC /

Name: *

YEO WEE YAP /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

1

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT 61 G, TOWER 6, THE BELCHER'S,

89 POK FU LAM ROAD, POK FU LAM, HONG KONG -

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2280 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0066506A

Retrieve Details

Identification Type: *

NRIC /

Name: *

ER SOCK KIAN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign/

Local Address (* if Address Type is Local Address)

Postal Code: 449287 Retrieve Address

Block/House No.: 5000D 🚅 🦯

Street Name: MARINE PARADE ROAD /

- 15 Unit: # 11

Building/Estate Name: LAGUNA PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	idress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent le items.
a) Number of shares allotted :	3,600
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/03/2007 (dd/mm/yyyy)

Save

Reset

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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' Particulars

Shareholders list after the <u>allotment</u>

of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1589993Z ~

Retrieve Details

Identification Type: *

NRIC /

Name: *

CHONG MONG TING /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

Foreign'

Local Address (* if Address Type is Local Address)

Postal Code: 465675

Retrieve Address

Block/House No.: 95

Street Name: TANAH MERAH KECHIL AVENUE

Unit:#

Building/Estate Name: D'MANOR

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3800

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u> <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : \star

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1659841J /

Retrieve Details

Identification Type: *

NRIC /

Name: *

ONG SIOW WEI /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 576805 Retrieve Address

Block/House No.: 39

Street Name: JALAN TAMBUR /

Unit: # -

Building/Estate Name: ISLAND PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

7600 /

b) Class of shares allotted:

. Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1570752F

Retrieve Details

Identification Type: *

NRIC

Name: *

HOWE TEONG BIN RONALD

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 118635 Retrieve Address

Block/House No.: 294

Street Name: PASIR PANJANG ROAD

Unit: # 03

- 02

Building/Estate Name: PASALIDE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

_				
- N	2	m	_	

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

7,600 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy) /

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2703957Z

Retrieve Details

Identification Type: *

NRIC

Name: *

DAVID JOHN WALKER-SMITH

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 268718

Retrieve Address

Block/House No.: 47 (18)

Street Name: FORD AVENUE

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: THE LARCHES, 22 CLAREMONT ROAD, CLAYGATE

SURREY, ENGLAND

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

9480

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

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(dd/mm/yyyy)

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Submit

Please fill in the following information. Fields marked * must be completed.

<u>Share payable in</u> Resolution <u>cash</u>

For a Share Capital / Shareholders list consideration Allottees' after the other than cash Particulars

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513075293

86084215

0

Amount of Issued Share Capital: 1706367999.90 86084215

Amount of Paid-up Share

1706367999.90 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002187092A

Transaction No. Company Registration No.

C070099886 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/5/2007



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002187092A Date

Date/Time: 05/03/2007 17:06

Transaction

: C070099886

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description

Unit Price (S\$)

Qty Amount

Lodgment Of Return Of Allotment Of Share

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING
FIRM NAME:

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 979.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,090 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:ĸ

	Par	Par Authorised	SS	Issued and paid-up ordinary share capital	ıre capital	Options Granted & Outstanding	ıtstandine
Class of security	. :			Shares	8		
	Value	Capital					
					4 yerrise	Dofore Evercise	2
Ordinary Shares	1	1	Before Exercise	1,513,075,	1,700,307,999.90	1007,393.30 Defore Exercise	
Preference Shares*	•	1	Add Exercise	060'/	4 706	After Exercise	2
Preference Shares #	•	1	After Exercise	7,513,082,383			•

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang

Vice President

Designation

Authorised Signature

PICE 0.1 INTER 0.0 2007 ATE .

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,090	\$15.07	\$106,846.30	
	Total value of shares		
7,090	exercised =	\$106,846.30	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares				Submit
Please fill in the following	information. Fields	marked * must be	completed.		
Resolution <u>Sha</u>	ires payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have of the approval of the general meeting to shares.	obtained company in (Act *		
Resolution Made					
* You are only required to fil ssue shares.	l in this section if t	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS 1	LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *	* State "Passed	by written means" i	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's 🌅				
Description: * (max 2000 characters)					7
	K				>-
Attachment : * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss Maximum File Size: 2048 k	ett	Brow to select file for atta	wse		

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093041127 / ANDREW ROBERT FOWELL BUXTON
□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	*

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

يبريط Si consideration other than cash

<u> Share Capital /</u> <u> Allottees'</u> **Particulars**

Shareholders list Summary after the allotment

of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7090 /

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Save

Reset Delete

Back



LOGAL COLPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following Information. Fields marked * must be completed.

Share Capital / Shareholders list For a Summary Share payable in Allottees' Resolution consideration after the of Capital <u>cash</u> other than cash **Particulars** allotment

To Add Allottee Add

List of Allottees and their particulars

Identification No./Registration No.	Name	Shareholder Category
E445560(A)	TSANG IP CHING CHUN	Individual
G393721(5)	YAN LOK MEI	Individual
S1570752F	HOWE TEONG BIN RONALD	Individual
<u>\$1589993Z</u>	CHONG MONG TING	Individual
<u>\$1643157E</u>	TAN LAY HWA	Individual
<u>S1811014H</u>	PHILIP FERNANDEZ	Individual
S2512688B	CHEONG AI LUAN	Individual
S6847951G	WONG WING YIN DARYL MARTIN	Individual
<u>S6938660A</u>	TONG BOON ENG	Individual
S7175300Z	YEO WEE YAP	Individual
<u>S7438220G</u>	LIM HAN HSIUNG	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list <u>after the</u> allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6847951G

Retrieve Details

Identification Type: *

NRIC

Name: *

WONG WING YIN DARYL MARTIN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 440027 Retrieve Address

Block/House No.: 27 🖖

Street Name: MARINE CRESCENT

Unit: # 12 - 03

Building/Estate Name: MARINE CRESCENT VILLE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* If Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 60 /

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment : 05/03/2007 (dd/mm/yyyy)

Save Reset Back

- 1

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion <u>other than cash</u> Share Capital / Allottees' **Particulars**

<u>Shareholders list</u> after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7438220G

Retrieve Details

Identification Type: *

NRIC _

Name: *

LIM HAN HSIUNG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 734690/

Retrieve Address

Block/House No.: 690D

Street Name: WOODLANDS DRIVE 75 /

Unit: # 09 - 190

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

60

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Back

Save

Reset

.

Submit

Please fill in the following information. Fields marked st must be completed.

<u>Resolution</u>

Share payable in

consideartion <u>For a</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

2

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6938660A /

Retrieve Details

Identification Type: *

NRIC /

Name: *

TONG BOON ENG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

90904698

Occupation:

Email Address:

ROSALYNTONG@YAHOO.COM.SG

Address Type: *

Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 169480 Retrieve Address

Block/House No.: 3 🚉 🦯

Street Name: JALAN MEMBINA

Unit: # 11 - 02

Building/Estate Name: CENTRAL GREEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Dataile of Chause Alletted and	
Details of Shares Allotted * Please re	•
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip h.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ϵ items.
a) Number of shares allotted :	120
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

,05/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

 (\cdot)

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G393721(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

YAN LOK MEI REBECCA

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type : *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Street Name:

Retrieve Address

Block/House No.: 🐯

.

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT H, 5/F, CHOI TIEN MANSION

TAI KOO SHING, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

e e e e e e e e e e e e e e e e e e e	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent α items.
a) Number of shares allotted :	120 /
b) Class of shares allotted :	Ordinary

SINGAPORE DOLLAR (099)

05/03/2007 (dd/mm/yyyy)

Back

Reset

Save

c) Currency:

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E445560(A)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

TSANG IP CHING CHUN

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

● Foreign /

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No.: 🛒

Street Name :

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 17/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL,

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details	
Name:	
Address Type :	
Local Address (* if Address Type Is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address)	
Address:	
Details of Shares Allotted * Please read instructions carefully before entering.	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

240 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

. (dd/mm/yyyy)

Save Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1643157E /

Retrieve Details

Identification Type: *

NRIC /

Name: *

TAN LAY HWA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 416396

Retrieve Address

Block/House No.: 1A

Street Name: TEO KIM ENG ROAD

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

•						
Name :						
Address Type :						
Local Address (* if Address Type is Local Add	ress)					
Postal Code :						
Block/House No. :						
Street Name :						
Unit : # -						
Building/Estate Name :						
Foreign Address (* If Address Type is Foreign	Address)					
Address:						
	or more persons, please assign an alphabet <u>e.g. A</u> to denote the					
this box if share(s) are owned by only one person.	ame alphabet in the box for every allottee in the same group. Skip					
Group of Share that is co-owned: (Share Group)						
If share(s) is/are co-owned, only one allottee is to allottees in box (a) and leave blank for rest of the	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent items.					
a) Number of shares allotted :	540					
b) Class of shares allotted :	Ordinary					
c) Currency :	SINGAPORE DOLLAR (099)					
d) Date of allotment :	05/03/2007 (dd/mm/yyyy)					
Save Reset Back						

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>aliotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7175300Z

Retrieve Details

Identification Type: *

NRIC

Name: *

YEO WEE YAP /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

医性

Block/House No.: 👛

Street Name:

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT 61 G, TOWER 6, THE BELCHER'S,

89 POK FU LAM ROAD, POK FU LAM, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

·	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Address	5)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Foreign Ad	ldress)
Address:	
Group and enter the same in the box. Enter the same	nstructions carefully before entering. more persons, please assign an alphabet <u>e.g. A</u> to denote the alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one person. Group of Share that is co-owned:	,
(Share Group)	
If share(s) is/are co-owned, only one allottee is to en allottees in box (a) and leave blank for rest of the iter	ter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ms.
a) Number of shares allotted: 570) / .
b) Class of shares allotted : Or	dinary
c) Currency : Sit	NGAPORE DOLLAR (099)
d) Date of allotment : 05/	03/2007 (dd/mm/yyyy)
Save	Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

S1589993Z

Retrieve Details

Identification Type: *

NRIC

Name: *

CHONG MONG TING

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Cocal

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 465675

Retrieve Address

Block/House No.: 95 ... /

Street Name: TANAH MERAH KECHIL AVENUE

Unit:#

Building/Estate Name: D'MANOR

Foreign Address (* if Address Type is Foreign Address)

Address: 6E TOWER ONE, ROBINSON PLACE, 70 ROBINSON ROAD

MID LEVEL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type Is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please r	and instructions carefully before entering
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the
Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
•	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	1,110 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	05/03/2007 (dd/mm/yyyy) /
ि	ave Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a </u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1570752F

Retrieve Details

Identification Type: *

NRIC

Name: *

HOWE TEONG BIN RONALD

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 118635 🔏

Retrieve Address

Block/House No.: 294

Street Name: PASIR PANJANG ROAD

Unit: # 03 '- 02

Building/Estate Name: PASALIDE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1,170

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u> <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2512688B

Retrieve Details

Identification Type: *

NRIC /

Name: *

.CHIN KOK SOON /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436885 Retrieve Address

Block/House No.: 6C -/

Street Name: TANJONG RHU ROAD /

Unit: # 03 - 01

Building/Estate Name: LA VILLE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

N	а	m	١e	•	:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1200/

b) Class of shares allotted:

Ordinary (

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

05/03/2007

(dd/mm/yyyy)

Save

Reset | Back

. .

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1811014H

Retrieve Details

Identification Type: *

NRIC /

Name: *

PHILIP FERNANDEZ .

Nationality: *

SINGAPOREAN (301) /

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 558620

Retrieve Address

Block/House No.: 37

Street Name: CHISELHURST GROVE

Unit: #

Building/Estate Name: SERANGOON GARDEN ESTATE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet \underline{e} . Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the this box if share(s) are owned by only one person.

<u>.g. A</u> to denote the e same group. Skip

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the Items.

1900/

a) Number of shares allotted:

Ordinary 🦪 b) Class of shares allotted:

SINGAPORE DOLLAR (099) c) Currency:

d) Date of allotment: 05/03/2007 (dd/mm/yyyy) /

> Save-Reset⁻ Back

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

For a Share Capital / Shareholders list consideration Allottees' after the other than cash Particulars allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513,082383 / 86084215

0

Amount of Issued Share Capital: 1706474846.20 86084215

0

Amount of Paid-up Share Capital:

1706474846.20 86084215



PAVMENOS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002187270A

Transaction No. Company Registration No. Company Name

C070100080 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002187270A

Date/Time: 05/03/2007 17:56

Transaction

: C070100080

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 969.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME

DOMPORATE FILM NO.

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endors Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Par Authorised	i	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding Sh	Outstanding Sh
Class of security		value Capital		Shares	€	chundo cumdo	
Ordinary Shares Preference Shares*		1	Before Exercise Add Exercise	1,513,082,383	1,706,	474,846.20 Before Exercise 35,400.00 Less Exercise 510.246.00 After Exercise	22,76
Preference Shares #	<u>'</u>	-	After Exercise	500't00'0'0'			

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ċ ₹ Ζ . . . We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name :

Sherylene Wang

Vice President

Designation :

Date

Authorised Signature

6-Mar-2007 /

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the addițional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
2,000	Total value of shares exercised =	\$35,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followin	g information. Field:	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	<u>For a</u> consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (_	Act *		
Resolution Made You are only required to ssue shares.	fill in this section if	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting:	* Directors	/			
Place of Meeting: * .	* State "Passed		if resolution obtained a	s such	
Date of Meeting: * Resolution Type : * Description : * (max 2000 characters)	Director's	(dd/mm/yyyy)			4
Attachment: * (copy of resolution)	\$				
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	(Click 'Browse'	Bro	wse		
Maximum File Size : 2048 Person(s) signi the written res	ng the resolu	tion or the mi on 184A or 18	nutes incorpora 4C)	ting the resolu	ition or
!	☐ 093190653 / ☐ 112914204 /			TON	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital / Shareholders list <u>Allottees'</u> **Particulars**

after the allotment Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Save

Delete

Reset Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZFI... 3/6/2007



GOGAL GOLFAHY TRANSAGTIOLS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1610118D

LIM SIEW LAN

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list infter the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

(a) Allottee is an Individual

OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1610118D /

Retrieve Details

Identification Type: *

NRIC /

Name: *

LIM SIEW LAN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

• Local
•

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 650628

Retrieve Address

Block/House No.: 628

Street Name: BUKIT BATOK CENTRAL /

Unit: # 09 - 650

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details.

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

7

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,513,084,383 / 86084215

0

0

0

Amount of Issued Share Capital: 1706510246.20 86084215

Amount of Paid-up Share

1706510246.20 86084215

Capital:





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002188825A

Transaction No. Company Registration No.

C070101748

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002188825A Date/Time: 06/03/2007 17:15

Transaction

: C070101748

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 959.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 28,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٦i

	Par A	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	utstanding :
Class of security	value	value Capital	-	Shares	\$		6
Ordinany Shares	•	,	Before Exercise	1,513,084,383	1,706,510,246.20 Before Exercise	Before Exercise	22,
Comingry Cristics				000 00	412 440 00	442 440 00 It ass Eversies	
Preference Shares*	•	•	Add Exercise	000,82	412,440.00	Less Everone	Č
Preference Shares #	•	1	After Exercise	1,513,112,383	1,706,922,686.20 After Exercise	After Exercise	77,
				\			

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က်

ď Z N. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang

Name

Vice President

Designation :

Authorised Signature

Date

6-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
28,000	\$14.73	\$412,440.00	
28,000	Total value of shares exercised =	\$412,440.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares				Submit
Please fill in the following i	information. Fields	s marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of the approval of the general meeting to shares.	obtained company in (_	Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors 🚉				
Place of Meeting: *					
	* State "Passed	by written means" i	f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's 🧟	1/			
Description: * (max 2000 characters)					1
	<u> «</u>		- ·		>
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-	· · · · · · · · · · · · · · · · · · ·	Brov	vse	·	
stamp with the actual file name as filenameyyyyMMddmmss	•	to select file for atta	chment)		

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

\square 093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI

Maximum File Size: 2048 KB

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

ror a Share Capital /
consideration Allottees' other than cash

Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset

Back



TOOM COMPANY TRANSPORTED IS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

<u>Shareholders list</u> after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

E7034150 S0077351D

S6872799E

MARK BRYANT

CHNG CHIO KUANG FLORA

SUSILAWATI SURYA

Shareholder Category

Individual Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S6872799E

Retrieve Details

Identification Type: *

NRIC /

SUSILAWATI SURYA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Name: *

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 596288 /

Retrieve Address

Block/House No.: 1001

Street Name: BUKIT TIMAH ROAD

Building/Estate Name: THE STERLING

Foreign Address (* if Address Type is Foreign Address)

Unit: # 03

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* If Address Type is Foreign Address

FOREIGN Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary /

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0077351D

Retrieve Details

Identification Type: *

NRIC

Name: *

CHNG CHIO KUANG FLORA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

• Local
•

Local Address (* if Address Type is Local Address)

Postal Code: 459293 / Retrieve Address

Block/House No.: 14 💆 🦯

Street Name: **DUNBAR WALK**

Unit: #

Building/Estate Name: FRANKEL ESTATE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

8000 /

b) Class of shares allotted:

Ordinary 🗼

c) Currency:

Name:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

Fог а consideartion <u>other than cash</u>

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E7034150 /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

MARK BRYANT /

Nationality: *

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 109347 Retrieve Address

Block/House No.: 9 🔛 🥕

Street Name: PRESTON ROAD /

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Shareholders list Summary Share Capital / <u>For a</u> For a S consideration other than cash Share payable in **Resolution** <u>Aliottees'</u> <u>after the</u> of Capital <u>cash</u> other than cash **Particulars** <u>allotment</u>

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Class of Shares: Ordinary Preference Others

Number of Shares: 1,513,112,383 86084215 0

Amount of Issued Share Capital: 1706922686.20,86084215 0

Amount of Paid-up Share 1706922686.20 86084215 0

Capital:



3.4	
HOME	LOGOUT

Payment Application

PAYMINDS:

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002188847A

Transaction No. Company Registration No.

C070101780

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 06/03/2007 17:23 Receipt No : ACR0000002188847A

Transaction

No

: C070101780

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$)

Lodgment Of Return Of Allotment Of Share 1

10.00

1 10.00

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:**

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 949.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 12,280 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endor Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Clase of sociutity	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	O saileastati O & botacro anoita O	Outstanding S
Class of security	value	Capital		Shares	\$	Opiloris Granteu &	Cutstanting 5
					•		
Ordinary Shares	,	ı	Before Exercise	1,513,112,383	1,706,922,686.20 Before Exercise	Before Exercise	22,7
Preference Shares*	,	•	Add Exercise	12,200	126,880.00	126,880.00 Less Exercise)
Preference Shares #	'	ı	After Exercise	1,513,124,583	707,049,566.20 After Exercise	After Exercise	22,7

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

cured Loan Stocks/Bonds : N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation

Date

Authorised Signature

6-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous paym

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$10.40	\$126,880.00	
Total value of shares		
exercised =	\$126,880.00	
	\$10.40 Total value of shares	\$10.40 \$126,880.00 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotm	ent of Shares			ĺ	Submit
Please fill in the following	g information. Fields	s marked * must be	completed.		
Resolution <u>SI</u>	nares payable in <u>cash</u>	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	_	Act *		
Resolution Made					
* You are only required to sissue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: Place of Meeting: *			f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
	<				**
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Brov	vse chment)		
Maximum File Size: 2048	КВ				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) $\,$

093041127 / ANDREW ROBERT FOWELL BUXTON
093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	*

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12200 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back



COGAL COMPANY TRATEACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

D476001(9)

S1385950G

S1646361B

KU CHO MING STANLEY

Lee Kiang Wah Stephen

ANITHAL KOMANTHAKKAL

Shareholder Category

Individual Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

٠

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D476001(9)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

KU CHO MING STANLEY

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 17/F THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

· Search

L'attieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address :
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary ...

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

06/03/2007

(dd/mm/yyyy)

Reset Save Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

<u>ror a</u> Share Capital /
<u>consideartion</u> Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1646361B

Retrieve Details

Identification Type: *

NRIC

Name: *

KOMANTHAKKAL ANITHA DHARMAPALAN

Nationality: *

, SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 309494 /

Retrieve Address

Block/House No.: 8 ∴ 🖫 🦯

Street Name: CHANCERY LANE

Unit: # 03 - 04 —

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary 📆

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1385950G

Retrieve Details

Identification Type: *

NRIC

Name: *

Lee Kiang Wah Stephen

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 507298 X Retrieve Address

Block/House No.: 341

Street Name: LOYANG RISE

Unit:#

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

5600 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

Back

d) Date of allotment:

06/03/2007

(dd/mm/yyyy) /

Save

Reset

.

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513124583 86084215

Amount of Issued Share Capital: 1707049566.20 86084215

Amount of Paid-up Share

Capital:

1707049566.20 86084215





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

rotar / imodific (O4)

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002188861A

Transaction No. Company Registration No. Company Name

C070101798 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002188861A Date/Time: 06/03/2007 17:29

Transaction : C070101798

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 939.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 83,066 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endor Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٨i

	Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding S	Sutstanding S
Class of security	5 - 5	Conital		Shares	€		
	\aine	Value Capital					
			O for Constitution	1 513 124 583	1,707,049,566.20 Before Exercise	Before Exercise	22.7
Ordinary Shares	,	'	Deloie Exercise	090 00	1 223 473 80	1 223 473 RO I pes Exercise	_
Preference Shares*	,	1	Add Exercise	000,00	A 200 272 0AD ON Kitter Exercise	After Exercise	22.6
Preference Shares #	•	1	After Exercise	1,513,207,643	00.040,612,001,1		•
	_						
			-				

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Authorised Signature

6-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
83,060	\$14.73	\$1,223,473.80	}
	Total value of shares		
83,060	exercised =	\$1,223,473.80	
			·
	<u> </u>	<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	_	Act *		
esolution Made You are only required to sue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	Companies Act t
egistration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
lature of Meeting :	* Directors				
lace of Meeting: *		,			
	* State "Passed	•	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's 🕺				
Description: * max 2000 characters)					
	*				>
Attachment: * copy of resolution)					
Note: Uploaded file name wil be thanged by suffixing time stamp with the actual file name as TilenameyyyyMMddmm.	(Click 'Browse'	Brow	vse chment)		
Maximum File Size : 2048	кв				
Person(s) signi the written res	ng the resolut olution (section	tion or the mir on 184A or 184	nutes incorporat 4C)	ting the resolu	tion or

093041127 / ANDREW ROBERT FOWELL BUXTON

 \square 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	** **

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in cash

<u>ror a</u> <u>Share Capital /</u>
<u>consideration</u> Allottee-! other than cash

<u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

83060 -

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.		
<u>712597123</u>	BRENT NELSON SMITH	Individual
C335180(5)	AU-YEUNG KWAI YING	Individual
E531082(6)	SZE CHO WANG	Individual
G633091(5)	LAU WING YU AVA	Individual
<u>G633186(5)</u>	YIP TING CHOI STING	Individual
S0009799C	CHUA THIAM CHWEE ANDREW	Individual
S0113851J	WEE CHEOW KIM JULIANA	Individual
S1304935A	HO TWEE TENG	Individual
<u>S1415762Z</u>	CHUA CHEE HWEE	Individual
S2512688B	CHEONG AI LUAN	Individual
<u>S2706397G</u>	ANDREW DAVID CHARLES GLAUSER	Individual
<u>S7123344H</u>	GOH SOON HONG	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

C335180(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🖂 🦯

Name: *

AU-YEUNG KWAI YING

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 🎉

Street Name:

Unit: # ;-:

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: G/F 80 SAN UK TSUEN FANLING N.T.

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1900

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

Particulars

For a Share Capital / Shareholders list
consideration Allottees' after the allotment

Summary of Capital

...

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : st

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: * G633091(5)

Retrieve Details

Identification Type: * PASSPORT/ OTHERS

Name: *

LAU WING YU AVA

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 🔠

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT D, 1/F, GREENLAND COURT PHASE DISCOVERY BAY

LANTAU ISLAND, NT, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is For	reign Address)
Address :	
Details of Shares Allotted * Please	e read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the le same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	900 /
b) Class of shares allotted :	Ordinary (1)
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	06/03/2007 (dd/mm/yyyy)

Save Reset

Back Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7123344H

Retrieve Details

Identification Type: *

NRIC /

Name: *

GOH SOON HONG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 589630

Retrieve Address

Block/House No.: 991

Street Name: **BUKIT TIMAH ROAD**

Unit: # 05 - 09 /

Building/Estate Name: MAPLEWOODS CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1,000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

. .

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1415762Z

Retrieve Details

Identification Type: *

NRIC

Name: *

CHUA CHEE HWEE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 470716 Retrieve Address

Block/House No.: 716 👰 🦯

Street Name : BEDOK RESERVOIR ROAD

Unit: # 13 - 4500

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3,200/

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)_

Save

Reset

Back

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

.)

Submit

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E531082(6) Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🧖 🦯

Name: *

SZE CHO WANG 🖊

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 🚉

Street Name:

Unit: # _____-

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

CENTRAL, HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Foreig	gn Address)
Address :	
Details of Shares Allotted * Please re	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the s this box if share(s) are owned by only one persor	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip i.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	3400
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	06/03/2007 (dd/mm/yyyy) /
Sa	ve Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Aliottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Parti	cula	rs of	All	ottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G633186(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🏥 🥏

Name: *

YIP TING CHOI STING

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

• Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 328

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 10D, BLOCK 3, TANNER GARDEN

NORTH POINT

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Unit: # -

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3400

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007 (dd/mm/yyyy)

Save⁻

-Reset-

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:S2706397G

Retrieve Details

Identification Type: *

NRIC

Name: *

ANDREW DAVID CHARLES GLAUSER

Nationality: *

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 267938

Retrieve Address

Block/House No.: 18

Street Name: LEEDON HEIGHTS

Unit: # 14 - 04

Building/Estate Name: LEEDON HEIGHTS

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

4560

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

. (dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2512688B

Retrieve Details

Identification Type: *

NRIC _

Name: *

CHIN KOK SOON

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436885

Retrieve Address

Block/House No.: 6C 🙇 /

Street Name: TANJONG RHU ROAD /

Unit: # 03

- 01

Building/Estate Name: LA VILLE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	lgn Address)
Address :	
Details of Shares Allotted * Please r Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	····
•	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	6800 :
b) Class of shares allotted :	Ordinary 7
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	06/03/2007 (dd/mm/yyyy)
<u> </u>	Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

. .

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0113851J

Retrieve Details

Identification Type: *

NRIC

Name: *

WEE CHEOW KIM JULIANA /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 658810

Retrieve Address

4.1

Block/House No.: 7 2 /

Street Name: BURGUNDY DRIVE

Unit:#

Building/Estate Name: BURGUNDY HILL

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/6/2007

· 	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	an Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	9500
b) Class of shares allotted :	Ordinary 4
c) Currency :	SINGAPORE DOLLAR (099)

06/03/2007

Save Reset

(dd/mm/yyyy) /

"Back"

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u> For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

712597123

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🥒 🥢

Name: *

BRENT NELSON SMITH /

Nationality: *

AMERICAN (503)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 23A EWART PARK, 279776 USA

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g., A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Sklp this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary 📑

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

<u>Summary</u> of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1304935A

Retrieve Details

Identification Type: *

NRIC /

Name: *

HO TWEE TENG

Nationality: *

: SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 549140

Retrieve Address

Block/House No.: 55 💆 🦯

Street Name: HIGHLAND ROAD /

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

15200

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save-

"Reset"

'Back'

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

.

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

\$0009799C

Retrieve Details

Identification Type: *

NRIC

Name: *

CHUA THIAM CHWEE ANDREW

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

• Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 119370

Retrieve Address

Block/House No.: 43

Street Name: JAMBOL PLACE

Unit:#

Building/Estate Name: CHELSEA VILLAGE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

19000 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / <u>Allottees'</u> <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

Number of Shares:

1,513207,643,86084215

Amount of Issued Share Capital: 1708273040 86084215

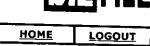
Amount of Paid-up Share

Capital:

1708273040 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BIZFILES... 3/6/2007





PAYATEME

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002188928A

Transaction No. Company Registration No. Company Name

C070101867 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002188928A

Date/Time: 06/03/2007 17:48

No

Transaction : C070101867

Print |

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	no Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS	10.00	1	10.00
	FIRM NAME:	ANIT PUBLIC ACC	אדואוסנ	i G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :	_	10:00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 929.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME **LOGOUT**

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,626 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:-Ŕ

	D31	Dar Authorised	88	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Outstanding
Clace of contriby	ชี -	ייייייייייייייייייייייייייייייייייייייי		Charac	G		
Class of security	value	Capital		Oridies	•		
Ordinary Shares Preference Shares*		1 1	Before Exercise Add Exercise	1,513,207,643	1,708,273,040.00 Before Exercise 24,413.40 Less Exercise	24,413.40 Before Exercise 24,413.40 Less Exercise 997 453 40 After Exercise	22
Preference Shares#	,	,	Arrer exercise	1,515,505,615			
			_				

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs તાં

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Ä.

Sherylene Wang Name

Authorised Signature

Date

Vice President Designation

6-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous F

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,620	\$15.07	\$24,413.40	
			;
	Total value of shares		
1,620	exercised =	\$24,413.40	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	g information. Field:	s marked * must be	completed.		
Resolution <u>SI</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (_	Act *		
Resolution Made			-t tt	- Castion 161 of the (Companies Act to
You are only required to ssue shares.	fill in this section if	the directors are not	given the power unde	r Section 161 of the C	companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed	by written means"	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	j /			
Description: * (max 2000 characters)					4
	<				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmms	- (Click 'Browse'	Brown to select file for atta	wse		
Maximum File Size: 2048	КВ				
Person(s) signi the written reso	ng the resolu olution (section	tion or the min on 184A or 18	nutes incorpora 4C)	ting the resolu	ition or
Į	093190653 / 112914204 /			TON	.*

Submit

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1,620/

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete

Back

Reset

biz ILE



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

ttee [Add]

List of Allottees and their particulars Identification No./Registration Name

No.

SZE CHO WANG

Individual

Shareholder Category

E531082(6) S2706397G

ANDREW DAVID CHARLES GLAUSER Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u>

For a consideartion <u>other than cash</u> Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- (Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2706397G

Retrieve Details

Identification Type: *

Name: *

ANDREW DAVID CHARLES GLAUSER /

Nationality: *

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 267938 Retrieve Address

Block/House No.: 18 🚉 🦯

Street Name: LEEDON HEIGHTS

Unit: # 14

- 04

Building/Estate Name: LEEDON HEIGHTS

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retireve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

600 /

b) Class of shares allotted:

Ordinary 🔝

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

(dd/mm/yyyy)

Save Reset Back

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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

<u>Summary</u> of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E531082(6)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🥖 🥕

Name: *

SZE CHO WANG /

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

- Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1,020

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

06/03/2007

, (dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list <u>For a</u> Summary Share payable in after the Resolution consideration <u> Allottees'</u> of Capital <u>cash</u> <u>allotment</u> other than cash <u>Particulars</u>

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Others Preference Class of Shares: Ordinary

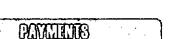
1,513,209,263 / 86084215 0 Number of Shares:

0 Amount of Issued Share Capital: 1708297453.40 86084215

Amount of Paid-up Share 1708297453.40 86084215 0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

06/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002188937A

Transaction No. Company Registration No. Company Name

C070101877 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002188937A Date/Time: 06/03/2007 17:52

No

Transaction : C070101877

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 G
	199901152M / DBS GROUP HOLDINGS LTD	Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 919.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	<u>LOGOUT</u>

COMPORATE FRUITS

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

1 - 7

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001/6PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

22,	39,433.40 Define Exercise 35,400.00 Less Exercise 332,853.40 After Exercise	1,708,332,853.40 After Exercise	1,513,209,263 2,000 1,513,211,263	Before Exercise Add Exercise After Exercise	1 1 1	1 1 1	Ordinary Shares Preference Shares* Preference Shares #
22,0	Before Exercise	1,708,297,453.40 Before Exercise	1,513,209,263	Before Exercise		, 	Ordinary Shares
-		- ->-	Shares	_	Capital	value	Class of security
Outstanding S	Options Granted & Outstanding S	e capital	Issued and paid-up ordinary share capital	SS	Authorised	Par	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

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We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang

Vice President

Designation

Authorised Signature

Date

7-Mar-2007 /

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00	
			→
	Total value of shares		
2,000	_exercised =	\$35,400.00	_

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed. Shareholders list <u>Share</u> For a Summary Shares payable in Capital/Allottees' after the consideration Resolution of Capital cash <u>allotment</u> **Particulars** other than cash Record saved successfully. Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors / / Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

🗌 093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	<pre> □ 800366556 / ANDREW ROBERT FOWELL BUXTON □ HA9016000 / LEUNG CHUN YING □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY</pre>	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$ ***

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only If share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Save Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S7318468A TOK GEOK PENG

Shareholder Category

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

. .:1

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7318468A

Retrieve Details

Identification Type: *

NRIC /

Name: *

TOK GEOK PENG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Ocal

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 760298 /

Retrieve Address

Block/House No.: 298

Street Name: YISHUN STREET 20 /

Unit: # 09 - 51

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2000 /

b) Class of shares allotted:

·Ordinary 🦯 🖧

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

07/03/2007

. (dd/mm/yyyy) 🥢

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Shareholders list Share Capital / Summary For a Share payable in after the consideration <u>Allottees'</u> of Capital Resolution <u>cash</u> <u>Particulars</u> allotment other than cash

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Others Preference Ordinary Class of Shares:

1513211263 / 86084215 0 Number of Shares:

0 Amount of Issued Share Capital: 1,708,332,853.40,86084215

Amount of Paid-up Share 1708332853.40 86084215 0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002189900A

Transaction No. Company Registration No. Company Name

C070102920 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002189900A

Date/Time: 07/03/2007 14:09

Transaction : C070102920

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	lmount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$899.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

1	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	are capital	Ontions Granted & Outstanding	Outstanding
Class of security	value	value Capital		Shares	\$	Spirition Colonico	Sucional
Ordinary Shares	1	•	Before Exercise	1,513,211,263	1,708,332,853.40 Before Exercise	Before Exercise	22,
Preference Shares*	1	ı	Add Exercise	5,500	81,015.00	81,015.00 Less Exercise	
Preference Shares #	•	,	After Exercise	1,513,216,763	7 1,708,413,868.40 After Exercise	After Exercise	22,
					\		

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang

Designation :

Date

Authorised Signature

7-Mar-2007

Vice President

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,500	\$14.73	\$81,015.00	
		ŕ	
5,500	Total value of shares exercised =	\$81,015.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmer	nt of Shares				Submit
Please fill in the following in	nformation. Fields	s marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Secti The directors have o the approval of the o general meeting to is shares.	btained company in @	_	Act *		
Resolution Made					
* You are only required to fill ssue shares.	in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors 🧬				
Place of Meeting: *					
	* State "Passed	by written means* if	f resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	<				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as	•	Brow			
filename <i>yyyyMMddmmsst</i>	t				
Maximum File Size : 2048 KB	3				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□093190653 / FRANK WONG KWONG SHING
☐112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐800366556 / ANDREW ROBERT FOWELL BUXTO

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	*

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5500 /____

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S0079019B

S1292835A

List of Allottees and their particulars

Identification No./Registration Name No.

KOK HAU LOONG

BAEY CHIN CHENG

Shareholder Category

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

ų,

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0079019B /

Retrieve Details

Identification Type: *

NRIC /

Name: *

KOK HAU LOONG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 468826

Retrieve Address

Block/House No.: 33 💥 🦯

Street Name: JALAN HAJI SALAM

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

1000/

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

07/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

S1292835A

Retrieve Details

Identification Type: *

NRIC /

Name: *

BAEY CHIN CHENG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 278698

Retrieve Address

Block/House No.: 371 🐴 🦯

Street Name: HOLLAND ROAD /

Unit: # 08 - 01

Building/Estate Name: SERENADE @ HOLLAND, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

4500 4

b) Class of shares allotted:

Ordinary

c) Currency:

· SINGAPORE DOLLAR (099)

d) Date of allotment:

07/03/2007

. (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

For a Share Capital / Shareholders list Share payable in Summary Resolution <u>consideration</u> <u>Allottees'</u> after the <u>cash</u> of Capital other than cash <u>Particulars</u> <u>allotment</u>

Summary of Share Capital after allotment Share Capital (1)

Currency: SINGAPORE DOLLAR (099)

Class of Shares: Ordinary Preference Others

Number of Shares: 86084215 1,513,216,763 0

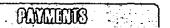
Amount of Issued Share Capital: 1708413868.40 86084215 0

Amount of Paid-up Share 0

1708413868.40 86084215 Capital:

Ç





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002189907A

Transaction No. Company Registration No. Company Name

C070102928 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002189907A Date/Time: 07/03/2007 14:14

No

Transaction : C070102928

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$889.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**

DBS GROUP HOLDINGS LTD

THE 2003/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,160 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-'n

3000	Par	Authorised	ารร	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$	Opinolis Oraniced &	Constanting
						•	
Ordinary Shares	,		Before Exercise	1,513,216,763	1,708,413,868.40 Before Exercise	Before Exercise	22
Preference Shares*	1	ı	Add Exercise	8,160	84,864.00	84,864.00 Less Exercise	
Preference Shares #	•	,	After Exercise	1,513,224,923	1,708,498,732.40, After Exercise	After Exercise	22

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ď. Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang

Vice President

Designation :

Authorised Signature

7-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$10.40	\$84,864.00	
Total value of shares		
exercised =	\$84,864.00	
	\$10.40 Total value of shares	\$10.40 \$84,864.00 \$ Total value of shares

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return	of A	llotment	of Shares	
--------	------	----------	-----------	--

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Record saved succe	essfully
--------------------	----------

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in

Yes general meeting to issue

No

No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 👸

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *
(max 2000 characters)

₹.

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please	□ 800366556 / ANDREW ROBERT FOWELL BUXTON □ HA9016000 / LEUNG CHUN YING □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG	
select accordingly :	S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

ror a Share Capital / Consideration Allottees' other than cash

<u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8160 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 10

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Aliottees' Particulars Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

Add

List of Allottees and their particulars Identification No./Registration Name No.

S2666604Z

ANDREW KO YAN-SAU

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

1-1

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2666604Z

Retrieve Details

Identification Type: *

NRIC

Name: *

ANDREW KO YAN-SAU

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 329247

Retrieve Address

10.5

Block/House No.: 12

Street Name: JALAN MANIS

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: P.O. BOX 71965, LOS ANGELES, CA 90071

USA

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name :	
Address Type:	
Local Address (* if Address Type is Local Address	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address:	
Group and enter the same in the box. Enter the sa	or more persons, please assign an alphabet <u>e.g. A</u> to denote the me alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one person. Group of Share that is co-owned:	
(Share Group)	
If share(s) is/are co-owned, only one allottee is to allottees in box (a) and leave blank for rest of the	enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent items.
a) Number of shares allotted :	8160
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099) /
d) Date of allotment :	07/03/2007 (dd/mm/yyyy) /
Sav	ve Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

consideration Allottees' other than cash Particulars

ror a Share Capital /
consideration Allottees'

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513224923 / 86084215

0

0

Amount of Issued Share Capital: 1708498732.40,86084215

Amount of Paid-up Share

1708498732.40 86084215

Capital:





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002189927A

Transaction No. Company Registration No. Company Name

C070102946 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002189927A

Date/Time: 07/03/2007 14:18

No

Transaction : C070102946

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 ANT/PURITC ACC	1	10.00
	FIRM NAME :	ANT/FODLIC ACC	JON 111	
	199901152M / DBS GROUP HOLDINGS LTD			
· -		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$879.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 11,640 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endors Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-7

	1	Authoricon	Jee	seried and naid-iin ordinary share capital	re capital	0 100000	10 pathanding Ct
	<u></u>	Pariticipan	251	מכם מונם למום כם מוחוויו ל בנים		Options Granted & Outstanding of	Juistalium y Si
Class of security	value	Capital	_	Shares	₩.		
Ordinary Shares Preference Shares* Preference Shares #	1 1 1	, , ,	Before Exercise Add Exercise After Exercise	1,513,224,923 11,640 1,513,236,563	1,708,	498,732.40 Before Exercise 171,457.20 Less Exercise 670,189.60 After Exercise	22,67 (22,6

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang

Authorised Signature

Date

7-Mar-2007

Vice President Designation :

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,640	\$14.73	\$171,457.20	
	Total value of shares		
11,640	exercised =	\$171,457.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmo	ent of Shares				Submit
Please fill in the following	g information. Field:	marked * must be	completed.		
Resolution <u>St</u>	nares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	_	Act ∗		
Resolution Made					
You are only required to f ssue shares.	fill in this section if t	the directors are not	given the power unde	r Section 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed	by written means" i	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					∮
	<				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Brow to select file for atta	vse chment)		
Maximum File Size : 2048	KB				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
300366556 / ANDREW ROBERT FOWELL BUXTO

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list <u>after the</u> <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.73

unpaid: 0

Delete Save

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Share Capital / Shareholders list consideration other than cash Particulars Share Capital / Shareholders list after the of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification No./Registrat No.	ion Name	Shareholder Category
D368142(5)	TING KIN WAH	Individual
<u>D449121(2)</u>	SHING ANGELA OI-KWAN	Individual
D858182(8)	LI SO SUM	Individual
G598201(3)	HO PO SUM	Individual
S1786670B	TEO XAVIER IAN	Individual
S2511456F	TAN TEE MENG	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G598201(3) /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS / /

Name: *

HO PO SUM /

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type : *

○ Local

Foreign .

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT E, 17/F, SCHOLASTIC GARDEN /

4F LYTTELTA ROAD, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Notification
Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1,320 /

b) Class of shares allotted:

Ordinary _____

c) Currency:

SINGAPORE DOLLAR (099) 🖊

d) Date of allotment:

07/03/2007

(dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D858182(8)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🛒 🦯

Name: *

LI SO SUM 🦯

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign >

Local Address (* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT 408, BLK 46, HENG FA CHUEN

CHAIWAN, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1,320 /

b) Class of shares allotted:

Ordinary /

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

07/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

Retrieve Details

Identification Type: *

NRIC /

Name: *

TEO XAVIER IAN /

Nationality: *

SINGAPOREAN (301) 🔑

Mobile No:

Occupation:

Email Address:

Address Type: *

.**◎** Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 278311 - Retrieve Address

Block/House No.: 20

Street Name: JALAN KEBAYA

Unit:#

Building/Estate Name: HOLLAND GROVE PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name :	
Address Type :	
Local Address (* if Address Type is Local A	address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please Note: If any share or shares is/are co-owned to Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	1520
b) Class of shares allotted :	Ordinary (
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/03/2007 (dd/mm/yyyy)
	Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2511456F ____

Retrieve Details

Identification Type: *

NRIC

Name: *

TAN TEE MENG /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 466501 Retrieve Address

Block/House No.: 453

Street Name: UPPER EAST COAST ROAD

Unit: # 04 - - 01

Building/Estate Name: SUMMIT, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1800 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

07/03/2007

(dd/mm/yyyy)

Back

Save | Reset

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D368142(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🐑 🥕

Name: *

TING KIN WAH ALBERT /

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

OLocal

Foreign >

_ _ . _ _

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 10/F FLAT B, BLK 10, MONTE VISTA, 9 SHA ON STREET

MA ON SHAN, N.T., HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent α items.
a) Number of shares allotted :	2840
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D449121(2)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🚉 🖟

Name: *

SHING ANGELA OI-KWAN

Nationality: *

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 上級

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT G, 33/F, TOWER B, HOLLYWOOD TERRACE,

268 QUEEN'S ROAD CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted:

Ordinary

c) Currency:

· SINGAPORE DOLLAR (099)

d) Date of allotment:

07/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Allottees' <u>Particulars</u>

Share Capital / Shareholders list Summary after the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,513,236,563 / 86084215

0

0

Amount of Issued Share Capital: 1708,670,189.60 86084215

Amount of Paid-up Share

1708670189.60 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

10.

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002189983A

Transaction No. Company Registration No.

C070103000 19

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002189983A

Date/Time: 07/03/2007 14:31

No

Transaction : C070103000

Print |

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00	1	10.00
	FIRM NAME:	ANT/PUBLIC ACC	אדואטכ	6
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$869.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THÉ 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,720 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-2

	Par	Authorised	ISSI	issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$	S source or order	9
					00 000 000 0		77
Ordinary Shares	1	'	Before Exercise	1,513,236,563	1, /US, 6/U, 189.6U Berore Exercise	Berore Exercise	7
Preference Shares*	1	1	Add Exercise	3,720	56,060,40	56,060.40 Less Exercise	
Preference Shares #	1	1	After Exercise	1,513,240,283	1,708,726,250.00 After Exercise	After Exercise	22

Outstanding Warrants/TSRs က

Ą Z Α̈́. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang Name

Date Vice President Designation :

7-Mar-2007

Authorised Signature

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,720	\$15.07	\$56,060.40	
3,720	Total value of shares exercised =	\$56,060.40	·

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allot	ment of Shares				Submit
Please fill in the follow	ving information. Field	s marked * must be	completed.		
Resolution	<u>Shares payable in</u> <u>Cash</u>	<u>For a</u> <u>consideration</u> other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
The directors ha	the company in (_	Act *		
Resolution Made				0 V 454 -544-5	
You are only required ssue shares.	to fill in this section if	the directors are not	given the power unde	r Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting	: * Directors				
Place of Meeting:		by written means"	if resolution obtained a	s such	
Date of Meeting:	•	(dd/mm/yyyy)			
Resolution Type:	* Director's	<u>;</u>			
Description: * (max 2000 characters)					
• 1	《 '				
Attachment: * (copy of resolution)					
Note: Uploaded file name wll changed by suffixing til stamp with the actual f name as filenameyyyyMMddn	me- ile (Click 'Browse'	Brown to select file for atta	wse		
Maximum File Size : 20)48 KB				
Person(s) sig	ning the resolu	tion or the mi	nutes incorpora	iting the resolu	ition or

\square 093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI
DODOSEESE / ANDREW PORERT FOWELL BUXTO

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars <u>Shareholders list</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3720 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0 /

Save

Delete

Reset Back



FOCUPOR ALEACHOLD

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name No.

Shareholder Category

D368142(5) TING KIN WAH G598201(3) HO PO SUM TEO XAVIER IAN S1786670B

Individual Individual Individual

S2666604Z S7222809Z ANDREW KO YAN-SAU TEO LEE PING JENNY

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7222809Z /

Retrieve Details

Identification Type: *

NRIC

Name: *

TEO LEE PING JENNY

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 270021 Retrieve Address

Block/House No.: 21 🎋 🥕

Street Name: GHIM MOH ROAD /

Unit: # 01 - 193/

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Details of Shares Allotted * Please : Note: If any share or shares is/are co-owned b Group and enter the same in the box. Enter the this box if share(s) are owned by only one persi	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	on. . ·
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent he items.
a) Number of shares allotted :	30 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/03/2007 (dd/mm/yyyy) /
[§	Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D368142(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

TING KIN WAH ALBERT

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 10/F FLAT B, BLK 10, MONTE VISTA, 9 SHA ON STREET

MA ON SHAN, N.T., HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	ign Address)
Address:	
	•
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal transfer or the share of th	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	300 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	07/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1786670B

Retrieve Details

Identification Type: *

NRIC /

Name: *

TEO XAVIER IAN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 278311/

Retrieve Address

Block/House No.: 20

Street Name: JALAN KEBAYA

Unit:#

Building/Estate Name: HOLLAND GROVE PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted *** Please read Instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

450

b) Class of shares allotted:

Ordinary ... /

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

07/03/2007

Reset

(dd/mm/yyyy)

Save

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G598201(3)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS ": /

Name: *

HO PO SUM

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: [5]

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT E, 17/F, SCHOLASTIC GARDEN /

4F LYTTELTA ROAD, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name :
Address Type :
Local Address (* If Address Type Is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequallottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 1,140 /

Ordinary / b) Class of shares allotted :

SINGAPORE DOLLAR (099) c) Currency:

d) Date of allotment : 07/03/2007 (dd/mm/yyyy)

> Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>çash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2666604Z

.NRIC /

Retrieve Details

Identification Type: *

Name: *

ANDREW KO YAN-SAU 🗾

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 329247

Retrieve Address

Block/House No.: 12

Street Name: JALAN MANIS

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: P.O. BOX 71965 LOS ANGELES, CA 90071

USA

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

* · · · •	Retrieve Details
Name :	
Address Type:	
Local Address (* If Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ϵ items.
a) Number of shares allotted :	1800
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

07/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

ror a Share Capital /
consideration Allottees' other than cash

<u>Particulars</u>

Shareholders list Summary after the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513240283 86084215 0

Amount of Issued Share Capital: 1708726250 86084215

Amount of Paid-up Share

1708726250 86084215

Capital:



HOME	<u>LOGOUT</u>

Daymont Applicatio

Payment Application

BICHTANA

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

07/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002190019A

Transaction No. Company Registration No.

C070103043 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002190019A Date/Time : 07/03/2007 14:43

Transaction

: C070103043

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description

Unit Price (S\$)

Qty Amount

Lodgment Of Return Of Allotment Of Share

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING
FIRM NAME:

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$859.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

THE TOTAL TERM OF THE COLUMN TO THE COLUMN T

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

viiii oca jo sacio	Раг	Authorised	ISSI	Issued and paid-up ordinary share capital	e capital	Ontions Crantod & Outstanding of	Outstanding o
Class of security	value	value Capital		Shares	\$	Options Granted &	Outstanding
Ordinary Shares	•	1	Before Exercise	1,513,240,283	1,708,726,250.00 Before Exercise	Before Exercise	22,6
Preference Shares*	ŧ	,	Add Exercise	4,000	70,800.00	70,800.00 Less Exercise	
Preference Shares #	ı	ı	After Exercise	1,513,244,283	1,708,	After Exercise	22,6

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ζ Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

..

8-Mar-2007/

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$17.70	\$70,800.00	
:	Total value of shares	070.000.00	<u> </u>
4,000	exercised =	\$70,800.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmo	ent of Shares				Submit
Please fill in the following	information. Fields	s marked * must be	completed.		
Resolution <u>Sh</u>	iares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in		Act *		
Resolution Made					
You are only required to f	ill in this section if	the directors are not	given the power unde	r Section 161 of the C	Companies Act t
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Passed	by written means"	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	< .				>
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Bro to select file for atta	wse		
Maximum File Size : 2048	КВ				
Person(s) signi	ng the resolu	tion or the mi	nutes incorpora	ting the resolu	ition or

□ 093190653 / FRANK WONG KWONG SHING
□112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI
800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

4000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 >

unpaid: 0 /

Save

Delete

Back



LOCAL COLLEGION TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars <u>Shareholders list</u> <u>after the</u> <u>allotment</u>

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1584392F

CHAN POH GEOK

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Allottees' Particulars

Share Capital / Shareholders list after the allotment.

Summary of Capital

Da	rticu	ilare	Ωf	ΔΙΙ	intt	ρρ
-			.,,	~	ULL	

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder	Category	:	*	Individual
-------------	----------	---	---	------------

Identification No.: *

S1584392F Retrieve Details

Identification Type: *

NRIC /

Name: *

CHAN POH GEOK

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local
 Output
 Description
 Local
 Description
 Descrip

○ Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 425458 Retrieve Address

Block/House No.: 41E

Street Name: LORONG L TELOK KURAU

Unit : # _____-

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideration</u> other than cash

Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list Summary after the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513244283 86084215 0

Amount of Issued Share Capital: 1708797050,86084215

0

Amount of Paid-up Share

1708797050 86084215



DOVILLOS ...

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/03/2007

Submit

Cancel

Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002191730A

Transaction No. Company Registration No.

C070104873 1

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002191730A

Date/Time: 08/03/2007 14:32

No

Transaction : C070104873

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 G
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$849.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 25,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

r Exercise	1,709,165,300.00 After Exercise	1,513,269,283	After Exercise	ı	1	Preference Shares #
	368,250.00 Less Exercise	25,000	Add Exercise	,	•	Preference Shares*
ore Exercise 22	1,708,797,050.00 Before Exercise	1,513,244,283	Before Exercise	,	'	Ordinary Shares
	A	Shares		Capital	value	
	φ	Shares		Capital	Value	Class of security
Ontions Granted & Outstanding		Issued and paid-up ordinary share capital	ISSI	Par Authorised	Par	1

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name 8-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,000	\$14.73	\$368,250.00	
25,000	Total value of shares exercised =	\$368,250.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. **Share** Shareholders list For a Summary Shares payable in Capital/Allottees' <u>after the</u> consideration Resolution of Capital <u>cash</u> **Particulars** <u>allotment</u> other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in Yes general meeting to issue shares. Resolution Made * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors 🖖 Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐800366556 / ANDREW ROBERT FOWELL BUXTON

- 5

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

25000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid: 14.73 /

unpaid: 0 /

Save

Delete

Reset

Back



COCAL COURALLY TRAILERCHOUS

<u>HOME</u>

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

M4340780

Goh Lee Ying Lynn

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

. '3

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

M4340780 /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

Goh Lee Ying Lynn /

Nationality: *

MALAYSIAN (304) /

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 458969 /

Retrieve Address

Block/House No.: 528

Street Name: EAST COAST ROAD

Unit: # 14 - 04

Building/Estate Name: OCEAN PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

25000 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

08/03/2007 (dd/mm/yyyy)

Save

Reset Back Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Allottees' <u>Particulars</u>

Share Capital / Shareholders list Summary after the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513269283,86084215

0

0

Amount of Issued Share Capital: 1709,165,300 86084215

Amount of Paid-up Share

Capital:

1709,165300,86084215



POVIJEUS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002191763A

Company Registration No. Company Name Transaction No.

C070104906 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002191763A Date/Time: 08/03/2007 14:46

Transaction : C070104906

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:	ANT/PUBLIC ACC	NITHUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		- (4.200		
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$839.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME**

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 33,880 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding S	Outstanding S
Class of security	value	value Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#			Before Exercise Add Exercise After Exercise	1,513,269,283 33,880 1,513,303,163	1,709	,165,300.00 Before Exercise 499,052.40 Less Exercise ,664,352.40 After Exercise	22,5

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က်

₹ ₹ Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

••

Date

8-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
33,880	\$14.73	\$499,052.40	
33,880	Total value of shares exercised =	\$499,052.40	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotm	ent of Shares				Submit
Please fill in the followin	g information. Fields	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list infter the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained e company in (_	Act *		
Resolution Made					
* You are only required to ssue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting :	* Directors				
Place of Meeting: *					
	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
	4				- \$5-
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as	(Click 'Browse' t	Brow			
filename <i>yyyyMMddmms</i>	stt				
Maximum File Size : 2048	кв				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) $\frac{1}{2}$

093190653 / FRANK WONG KWONG SHING
□112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

For a Share Capital /
Consideration Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Summary

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Consideration Allottees' after the

cash other than cash Particulars allotment of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name Shareholder Category

No.

E615313(9)	CHUNG CHIK KAU	Individual
M4340780	Goh Lee Ying Lynn	Indívidual
S1187308A	DANIEL LO CHIN CHAI	Individual
S1359154G	NG SER TONG	Individual
S1599841E	NALINI YOGA WILLETTS	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

.

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1359154G /

Retrieve Details

Identification Type: *

NRIC /

Name: *

ING SER TONG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address :

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 538686

Retrieve Address

Block/House No.: 8 //

Street Name: HOUGANG STREET 92>

Unit: # 12 - 03

Building/Estate Name: REGENTVILLE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

	·-
Name :	
Address Type :	
Local Address (* If Address	Type is Local Address)
Postal Code	:
Block/House No.	:
Street Name	:
Unit	: # -
Building/Estate Name	:
Foreign Address (* If Addre	ss Type is Foreign Address)
Address	:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.o.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 400 /

b) Class of shares allotted: Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment : 08/03/2007 (dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u> For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1187308A 🗡

Retrieve Details

Identification Type: *

NRIC

Name: *

DANIEL LO CHIN CHAI

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreigň

Local Address (* if Address Type is Local Address)

Postal Code: 428731

 Retrieve Address

Block/House No.: 12K 🕍 🦯

Street Name: EAST COAST ROAD

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address

s)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

08/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in <u>cash</u>

ror a Share Capital /
consideration Allottecal other than cash

Particulars

Shareholders List after the allotment

Summary of Capital

Particulars of Allottee

Shareholder Category: * Individual

Identification No.: *

E615313(9)

Identification Type: *

PASSPORT/ OTHERS

Name: *

CHUNG CHIK KAU MICHAEL

Nationality: *

HONG KONG RESIDENT (332)

Mobile No.:

Occupation:

Email Address:

○ Local

Address Type: *

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT C, 27/F, BLOCK 4

CITY GARDEN NORTH POINT, HONG KONG

Total number of Share Shares Class of Shares Currency shares after Aliotted Group allotment

<u>Ordinary</u>

SINGAPORE DOLLAR

(099)

3300

5700

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip Group of Share that is co-owned:
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

d) Date of allotment:

(dd/mm/yyyy)

Delete

Back

Reset

Save

this box it share(s) are owned by only one person.

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars Shareholders list after the allotment

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3300/

b) Class of shares allotted:

Órdinary

c) Currency:

SINGAPORE DOLLAR /

d) Date of allotment:

08/03/2007

Save

Reset

Delete

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders List after the allotment

Summary of Capital

Particulars of Allottee

Shareholder Category: * Individual

Identification No.: *

S1599841E

Identification Type: *

NRIC

Name: *

NALINI YOGA WILLETTS

Nationality: *

'SINGAPOREAN (301)

Mobile No.:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign ✓

Local Address (* if Address Type is Local Address)

Postal Code: 239225 X Retrieve Address

Block/House No.: 25 🖖

Street Name: LEONIE HILL

Unit: # 22

Building/Estate Name: LEONIE GARDEN

Foreign Address (* if Address Type is Foreign Address)

Address:

Class of Shares Currency

Share Group Shares Allotted

Total number of shares after allotment

Ordinary

SINGAPORE DOLLAR

(099)

4200

5700

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip a) Number of shares allotted :b) Class of shares allotted : Ordinaryc) Currency :

d) Date of allotment :

Save Reset Delete Back

(dd/mm/yyyy)



POCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars Shareholders list after the allotment

Summary of Capital

Please fill in the following Information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

4200

b) Class of shares allotted:

Ordinary /

c) Currency:

SINGAPORE DOLLAR

d) Date of allotment :

08/03/2007

Save

Reset

Delete

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

M4340780

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS ·

Name: *

Goh Lee Ying Lynn

Nationality: *

MALAYSIAN (304)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 458969 Retrieve Address

Block/House No.: 528 - /

Street Name : EAST COAST ROAD

- 04 Unit: # 14

Building/Estate Name: OCEAN PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name :

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

23700 /

b) Class of shares allotted:

Ordinary -

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

08/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideration</u> other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list Summary infter the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513303163

86084215

0

Amount of Issued Share Capital: 1709,664352.40 86084215

0

Amount of Paid-up Share

Capital:

1709664352.40 86084215



POVIZIOTS:

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing, Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002191813A

Transaction No. Company Registration No. Company Name

C070104954 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002191813A

Date/Time: 08/03/2007 14:58

Transaction : C070104954

Print

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
_		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$829.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 750 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Par Authorised	ssl	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Outstanding
Class of security	value	value Capital		Shares	\$	Options organized a	B
						L	Ç
Ordinary Shares	•	1	Before Exercise	1,513,303,163	1,709,664,352.40 Before Exercise	Berore Exercise	77
Preference Shares*	'	,	Add Exercise	05/		11,302.50 Less Exercise	Ċ
Preference Shares #	1	1	After Exercise	1,513,303,913	1,709,675,654.90 After Exercise	Atter Exercise	77
			-	,			ļ

Outstanding Warrants/TSRs က

Α̈́.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Authorised Signature

Designation

Vice President

Date

8-Mar-2007

Enclosures

A copy of the Return of Allotment filed with the ACRA

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
750	\$15.07	\$11,302.50	
			;
	Total value of shares		
750	exercised =	\$11,302.50	
		<u> </u>	<u> </u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list For a <u>Share</u> Summary Shares payable in consideration Capital/Allottees' after the Resolution of Capital <u>cash</u> <u>allotment</u> other than cash <u>Particulars</u> Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②** Yes general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors 134 Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) Attachment: * (copy of resolution) Note: Browse... Uptoaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI
☐800366556 / ANDREW ROBERT FOWELL BUXTO

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	** **

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

<u>For a</u> <u>consideration</u> other than cash Share Capital / **Allottees' Particulars**

Shareholders list <u>after the</u> <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

750 🦯

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 💆

unpaid: 0

Save

Delete

Reset

Back



GOOM COLEANY LEAVENCE TO LE

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

D449121(2)

G358292(1)

List of Allottees and their particulars Identification

No./Registration Name

No.

SHING ANGELA OI-KWAN

LOOK WAI YI

Shareholder Category

Individual Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G358292(1)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

LOOK WAI YI LISA

Nationality: *

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type : *

OLocal

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 🏥

Street Name:

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 16A NAM HOI MANSION, TAIKOOSHING

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details			
Name :				
Address Type :				
Local Address (* if Address Type is Local Ad	ddress)			
Postal Code :				
Block/House No. :				
Street Name :				
Unit : # -				
Building/Estate Name :				
Foreign Address (* if Address Type is Forei	gn Address)			
Address:				
Details of Change Alliets				
Details of Shares Allotted * Please r				
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	7 2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip on.			
Group of Share that is co-owned: (Share Group)				
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.				
a) Number of shares allotted :	210 /			
b) Class of shares allotted :	Ordinary .			
c) Currency :	SINGAPORE DOLLAR (099)			
d) Date of allotment :	08/03/2007 (dd/mm/yww)			

-Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

,D449121(2)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

SHING ANGELA OI-KWAN

Nationality: *

AUSTRALIAN (701)

Mobile No:

Occupation:

Email Address:

Address Type: *

OLocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address: FLAT G, 33/F, TOWER B, HOLLYWOOD TERRACE,

268 QUEEN'S ROAD CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequallottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

Ordinary : b) Class of shares allotted:

c) Currency: SINGAPORE DOLLAR (099)

08/03/2007 (dd/mm/yyyy) d) Date of allotment :

> Save Reset Back

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

0

1513303913

86084215 0

Amount of Paid-up Share

Amount of Issued Share Capital: 1709675654.90 86084215

1709675654.90 86084215

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

08/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002191852A

Transaction No. Company Registration No. C

C070104986 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002191852A Date/Time: 08/03/2007 15:06

Transaction

No

: C070104986

Agency

: RCB - RCB

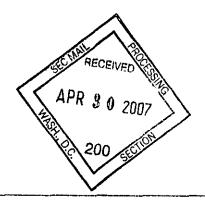
Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809



Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACCO	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$819.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME **LOGOUT**

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 1999/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,006 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

	Par	Authorised	ISS	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding
Class of security	3 _	Office Co.		Shares	49		
•	Value	Capital		2000			
				0000	4 722 300 254 40 Before Exercise	Refore Exercise	21
Ordinary Shares	,	,	Before Exercise	1,514,154,988	04:403;808;321;1	30 CONTROL DESCRIPTION OF STREET	
Preference Shares*	٠	ı	Add Exercise	000,2	4 700	After Evercise	21
Preference Shares #	•	•	After Exercise	1,514,150,988	_		
_							

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Ą. Z Ä

> Sherylene Wang Name

Vice President Designation

29-Mar-2007 /

Authorised Signature

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$15.30	\$30,600.00	
			1
	Total value of shares		
2,000	exercised =	\$30,600.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	ng information. F	ields marked * mus	st be completed.		
Resolution <u>St</u>	nares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the in general meeting shares.	e obtained e company	f the Compan Yes No	ies Act *		
Resolution Made You are only required to save shares.	o fill in this section	on if the directors ar	e not given the pow	er under Section 161	L of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:			ans" if resolution obt		
Date of Meeting: * Resolution Type : * Description : * (max 2000 characters)		(dd/mm/yyy	y)	·····	,
Attachment: *	<. ` `				
(copy of resolution) Note: Uploaded file name wil b changed by suffixing tim stamp with the actual file name as filenameyyyyMMddmn	e- e (Click 'Bro	wse' to select file fo	Browse		
Maximum File Size : 204 Person(s) signin the written resol	g the resolu	ution or the m ion 184A or 1	ninutes incorp 84C)	orating the re	solution or
□0	93190653 /		KWONG SHING		

Return of Allotment of Shares

Submit

	☐ 701913934 / JACKSON P. TAI
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
	☐ HA9016000 / LEUNG CHUN YING
76 - d:aba-/	☐S0016173Z / KOH BOON HWEE
If a director/ secretary	☐ S0040556F / GOH GEOK LING
signed the	S0114104Z / HENG LEE CHENG
above,	☐ S0234644C / KWA CHONG SENG
please select	S0820599Z / ANG KONG HUA
accordingly:	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and	
capacity(ies)	· · · · · · · · · · · · · · · · · · ·
ог	
designation	<u></u>
of person(s) who signed	(maximum 300 characters)
the	(maximum 500 characters)
resolution or	
the minutes incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

		,	L		
		<u>.</u>			Submit
Return of Allo	tment of Shai	res			Jubilit
Please fill in the follo	wing information. F	ields marked * mus	st be completed.		
Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Capital Inform	nation				
Currency:	SINGAP	ORE DOLLAR	(099)		
Return of Allo	tment of Sha	res (Payable	in cash) *		
Applicable only if sh	are is payable in ca	sh			
Class of Shares	•		ference	Others	
Number of sha	res: 2000				
Amount paid a unpaid on each share e.g. eg. 999999.999999	9999				
	paid: 15.30 /	1			
un	paid: 0	7			
Date of Allot	ment: 29/03/20	007			
	Sa	ove Delete	Reset Back		





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514156988 86084215 0

Amount of Issued Share Capital: 1722339854.40 86084215

Amount of Paid-up Share

1722339854.40,86084215

0

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 3/29/2007

HOME

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date :

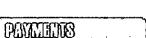
29/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002219561A

Transaction No. Company Registration No. Company Name

C070135904 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002219561A Date/Time: 29/03/2007 13:19

No

Transaction : C070135904

Print :

Agency: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
-,		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,189.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
------	--------

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,006 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

				icha vecaina an bion ban ban	re canital		
	7	Authorised	28	Issued and paid-up ordinary arians dapitar	C Capital	Options Granted & Outstanding	Justania
Class of security	5 -			Shares	ક		
	Value	- 1					
			Colored Co.	1 514 156 988	1.722.339,854.40 Before Exercise	Before Exercise	2.
Ordinary Shares	,	•	Beloie Exeluse	2007 3	88 500 00	88 500 00 Less Exercise	
Preference Shares*	,	,	Add Exercise	000,0	4 722 428 354 40 After Exercise	After Exercise	2.
Preference Shares #	ı	•	After Exercise	1,514,101,960	Vr.+CC,024,221,1		
			i				

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ઌ૽

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang

Name

Vice President

Designation :

Authorised Signature

29-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous I

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$17.70	\$88,500.00	
5,000	Total value of shares exercised =	\$88,500.00	_

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Aliotn	nent of Shares
Please fill in the followi	ng information. Fields marked * must be completed.
Resolution <u>S</u>	<u>hares payable</u> <u>For a</u> Share Shareholders list <u>Summary</u> <u>in cash</u> <u>other than cash</u> Particulars allotment <u>of Capital</u>
The directors hav	ne company Yes
Resolution Made * You are only required to issue shares.	o fill in this section if the directors are not given the power under Section 161 of the Compa
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting Place of Meeting:	
Date of Meeting: * Resolution Type : * Description : * (max 2000 characters)	
	<
Attachment : * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmire	e (Click 'Browse' to select file for attachment)
Maximum File Size : 204	48 KB
Person(s) signing the written reso	g the resolution or the minutes incorporating the resolution of lution (section 184A or 184C)
 -	93190653 / FRANK WONG KWONG SHING 12914204 / JOHN A. ROSS

HOFIE

Sübmit

ADAT COWEN ASSURED A

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotn	nent of Sha	res			Submit
Please fill in the followi	ing information. F	Fields marked * mu	st be completed.		
Resolution Sh	are payable în cash	For a consideration other than cash		Shareholders list after the allotment	Summa of Capit
Capital Informa	ition				
Currency:	SINGAF	ORE DOLLAR	(099)		
Return of Alloti	ment of Sha	res (Payable	in cash) *		
Applicable only if share	e is payable in ca	sh			
Class of Shares :					
Number of share	s: 5000 /	7			
Amount paid and unpaid on each share e.g.	l/or				
pa	aid: 17.70 /				
unpa	aid : 0 /	- 4 44444		A SECOND	
Date of Allotm	ent: 29/03/20	07 /			
	Sa	Delete	Reset Back		

ERMET AND WELL TO THE PARTY OF THE PARTY OF



FOOUT COTTAIN MANAGEORS

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514161988 / 86084215

0

Amount of Issued Share Capital: 1,722,428,354.40,86084215

0

Amount of Paid-up Share

Capital:

1722428354.40 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 3/29/2007

<u>HOME</u>

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

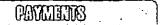
29/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002219565A

Transaction No. Company Registration No. Company Name

C070135910 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002219565A Date/Time: 29/03/2007 13:22

Transaction : C070135910

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :	***************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,179.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,100 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

بطئت بومو وم مومان	Раг	Par Authorised	ssi	Issued and paid-up ordinary share capital	re capital	paipastati O & patasta anoita	Outstanding
Class of security	value	Capital		Shares	\$	Options Granted &	Guistaliug
Ordinary Shares	•	•	Before Exercise	1,514,161,988	1,722,428,354.40 Before Exercise	Before Exercise	21
Preference Shares*	,	•	Add Exercise	7,100	104,583.00	104,583.00 Less Exercise	
Preference Shares #	•	ı	After Exercise	1,514,169,088	/ 1,722,532,937.40 After Exercise	After Exercise	21

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́ Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name

29-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page.

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$14.73	\$104,583.00	
Total value of shares		
exercised =	\$104,583.00	_
	\$14.73 Total value of shares	\$14.73 \$104,583.00 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmo	ent of Shares	mit_
Please fill in the following	information. Fields marked * must be completed.	
Resolution Sha	<u>res payable</u> <u>For a</u> Share Shareholders list <u>Sum</u> <u>consideration</u> Capital/Allotees' after the <u>of Ca</u> <u>in cash</u> <u>other than cash</u> Particulars allotment	mary apital
Power under Sec The directors have the approval of the in general meeting shares.	company Yes	
Resolution Made		
 You are only required to sissue shares. 	ill in this section if the directors are not given the power under Section 161 of th	e Compar
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	* Directors	
Place of Meeting: *		
	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's []	
Description: * (max 2000 characters)	and the second s	
,		
Attachment: * (copy of resolution)		
Note: Uploaded file name wil be	Browse	
changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	(Click 'Browse' to select file for attachment)	
Maximum File Size : 2048		
Person(s) signing the written resolu	the resolution or the minutes incorporating the resolution (section 184A or 184C)	ition or
□ 09	3190653 / FRANK WONG KWONG SHING	
□11	2914204 / JOHN A. ROSS	

GOAT COMPANY OF THE PROPERTY OF

Submit

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

TATALIZATION OF THE TATALI Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Share payable in Resolution cash

For a other than cash Particulars

consideration Capital/Allotees' after the

Shareholders list Summary allotment

of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Others

Number of shares: 7,100

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

Date of Allotment: 29/03/2007

Save

Delete

Reset

Back



POCAT COTESTIA ABULEACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514169088 / 86084215

0

Amount of Issued Share Capital: 1722532937.40 86084215

0

Amount of Paid-up Share

Capital:

1722532937.40 86084215

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

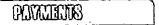
29/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002219568A

Transaction No. Company Registration No. Company Name

C070135914 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Date/Time: 29/03/2007 13:24 Receipt No : ACR0000002219568A

Transaction : C070135914

Print

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Agency

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,169.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

НОМЕ	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,160 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of secritive	Par	Authorised		Issued and paid-up ordinary share capital	re capital		
función la contro	value	Capital		Shares	\$	Options Granted & Outstanding	Outstanding
Ordinary Shares	'	•	Before Exercise	1,514,169,088	1,722,532,937.40 Before Exercise	Before Exercise	2.
Preference Shares #	1 1	1 1	Add Exercise After Exercise	2,160 1,514,171,248	1,722,	32,551.20 Less Exercise 565,488.60 After Exercise	2.

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

∀ Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

29-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,160	\$15.07	\$32,551.20	
2,160	Total value of shares exercised =	\$32,551.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allot	ment of Shares Submit
Please fill in the follow	ving information. Fields marked * must be completed.
Resolution	<u>Shares payable</u> <u>consideration</u> Capital/Allotees' after the <u>of Capital</u> in cash <u>other than cash</u> Particulars allotment
The directors ha	the company Yes
Resolution Made	.
You are only required ssue shares.	to fill in this section if the directors are not given the power under Section 161 of the Compar
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting	: * Directors
Place of Meeting:	
Date of Meeting:	* (dd/mm/yyyy)
Resolution Type :	* Director's
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name wll changed by suffixing ti	me-
stamp with the actual name as	(Click Browse to select file for attachment)
filename <i>yyyyMMddn</i>	nmsstt
Maximum File Size: 2	048 KB
Person(s) signi the written res	ng the resolution or the minutes incorporating the resolution or olution (section 184A or 184C)
	093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS
_	•

HALLE CATERIATION OF THE PROPERTY |

	☐ 701913934 / JACKSON P. TAI
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
	☐ HA9016000 / LEUNG CHUN YING
te - diverse.	S0016173Z / KOH BOON HWEE
If a director/ secretary	S0040556F / GOH GEOK LING
signed the	☐S0114104Z / HENG LEE CHENG
above,	☐ S0234644C / KWA CHONG SENG
please select	S0820599Z / ANG KONG HUA
accordingly:	S1462421Z / PETER ONG BOON KWEE
	☐ S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	·
or	
designation	
of person(s) who signed	(maximum 300 characters)
the	(maximum 500 characters)
resolution or	
the minutes incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

GARACTER ATTENDED Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Summary Share Share payable in consideration Capital/Allotees' after the Resolution of Capital cash allotment other than cash Particulars **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Preference Class of Shares: Ordinary Number of shares: Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

unpaid: 0



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514171248

86084215

0

Amount of Issued Share Capital: 1722565488.69 86084215

Amount of Paid-up Share Capital:

1722565488.60 86084215

0

REMEMBER

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

29/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002219571A

Transaction No. Company Registration No. Company Name

C070135919 199901152M

PAYMINIS

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002219571A Date/Time: 29/03/2007 13:27

No

Transaction : C070135919

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):	• MPR	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,159.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

THE PROTEST TO TORK I

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

	Par	Par Authorised	ISS	Issued and paid-up ordinary share capital	ire capital	Options Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$	a position of outliness	
Ordinary Shares		,	Before Exercise	1,514,171,248	1,722,565,488.60 Before Exercise	Before Exercise	21
Preference Shares*	,	ı	Add Exercise	3,000		53,100.00 Less Exercise	Č
Preference Shares #	,	ı	After Exercise	1,514,174,248	/ 1,722,618,588.60 After Exercise	After Exercise	17
				,			ļ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Date Sherylene Wang Name

Vice President

Designation :

30-Mar-2007 /

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$17.70	\$53,100.00	
3,000	Total value of shares exercised =	\$53,100.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	ent of Sha	res			Submit
Please fill in the following	information.	Fields marked * mu	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sectors have the approval of the in general meeting shares.	obtained company	_	ies Act *		
Resolution Made					
* You are only required to f issue shares.	ill in this section	on if the directors a	re not given the pow	er under Section 16	1 of the Compar
Registration No.:	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	Directors				
Place of Meeting: *					
	* State "Pi	assed by written me	ans" if resolution ob	tained as such	'i
Date of Meeting: *		(dd/mm/yyy	yy)		
Resolution Type: *	Director	s j			
Description: * (max 2000 characters)				• •	, - ,
	€.				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-			Browse		
stamp with the actual file name as		owse' to select file fo	or attachment)		
filenameyyyyMMddmms	stt				
Maximum File Size: 2048	KB				
Person(s) signing the written resolu	the resol	ution or the n ion 184A or J	ninutes incorp 184C)	orating the re	esolution or
 -		FRANK WONG JOHN A. ROSS	KWONG SHING		

HOLLE

TOTAL COMPANY ATTENDED

If a director/	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING	
secretary signed the	S0114104Z / HENG LEE CHENG	
above,	☐ S0234644C / KWA CHONG SENG	
please select	☐S0820599Z / ANG KONG HUA	
accordingly:	☐ S1462421Z / PETER ONG BOON KWEE	
	☐ S2549567E / WONG NGIT LIONG	
	S2622983I / JEANNIE HUI	
	□Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	,	
or designation		ر دريا
of person(s)	\$	به محدد مو
who signed	(maximum 300 characters)	
the		
resolution or the minutes		
incorporating		
the		
resolution or the written		
resolution :		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

FOUR CONDINA ASSESSED IN **HOME** <u>LOGOUT</u> Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Summary Share For a Share payable in after the consideration Capital/Allotees' Resolution of Capital cash other than cash Particulars allotment **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Preference Class of Shares: Ordinary 3000 / Number of shares: Amount paid and/or unpaid on each share e.g. eg. 999999.999999999 paid: 17.70 unpaid: 0 / Date of Allotment: 30/03/2007

Delete

Save :

Back

Reset



COCAL COMPANY TRANSACTIONS

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514174248/ 86084215

Amount of Issued Share Capital: 1,722,618,588.60,86084215

Amount of Paid-up Share

1722618588.60 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 3/30/2007

PAYMENTS

HOME

<u>LOGOUT</u>

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

30/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PARTETOS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002221610A

Transaction No. Company Registration No. Company Name

C070138266 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002221610A Date/Time: 30/03/2007 13:15

Transaction: C070138266

Print

No

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
AND THE PERSON NAMED IN		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,149.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,300 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:ď

						•	1 1 2
	Dar	Par Authorised	SS	ssued and baid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding
The of cools	5			100	ı		
Class of security	value	value Capital		Shares	•		
				000	4 722 618 60 Refore Exercise	Refore Exercise	21
Ordinary Shares	,	•	Before Exercise	1,514,1/4,246	0,000,010,221,1		
Standy Charles			A del Constitution	3300	34,320.00	34,320.00 Less Exercise	
Preference Shares"	'		And Exercise		4 700 (After Exercise	2
Preference Shares #	ı	•	After Exercise	1,514,11,946			
				•			

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

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∢ Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Sherylene Wang

Vice President

Designation :

Authorised Signature

30-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous F

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,300	\$10.40	\$34,320.00	
3,300	Total value of shares exercised =	\$34,320.00	
			-
		<u></u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allot	ment of Sha	res			Submit
Please fill in the follow	ving information. F	Fields marked * mu	st be completed.		
Resolution	Shares payable in cash	For a consideration other than cash		Shareholders list after the allotment	Summary of Capital
Power under S The directors ha the approval of the in general meeting shares.	ve obtained the company	_	ies Act *		
Resolution Made	:				
' You are only required ssue shares.	to fill in this section	n if the directors ar	e not given the pow	er under Section 16	1 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting:	*		ans" if resolution obt	rained as such	:
Date of Meeting: Resolution Type: Description: * (max 2000 characters)	* _ ·	•			1 5 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
,	¢				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil changed by suffixing ti stamp with the actual f name as	me- ile	wse' to select file fo	Browse		
filename <i>yyyyMMddm</i>	ımsstt				
Maximum File Size : 20	148 KB				
Person(s) signi the written reso	ng the resolu Solution (secti	ition or the m on 184A or 1	inutes incorpo 84C)	orating the re	solution or
	•	FRANK WONG H	(WONG SHING		

RATATE GATHERIN ANTERESTRATE

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

RANGE OF THE PARTY OF THE PROPERTY OF THE PROP

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash Particulars

consideration Capital/Allotees' after the

Shareholders list allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Preference

Others

Number of shares:

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

Date of Allotment: 30/03/2007

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees'. **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514177,548 / 86084215

Amount of Paid-up Share

Amount of Issued Share Capital: 1722652908.60,86084215

0

Capital:

1722652908.60 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 3/30/2007

nmaman ,

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

30/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS .



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002221614A

Transaction No. Company Registration No. Company Name

C070138273 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002221614A Date/Time: 30/03/2007 13:17

Transaction: C070138273 No

Print

Agency : RCB - RCB

Application: BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
******		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,139.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 13,120 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$		
							•
Ordinary Shares	•	1	Before Exercise	1,514,177,548	1,722,652,908.60 Before Exercise	Before Exercise	2
Preference Shares*	،	•	Add Exercise	13,120	193,257.60	193,257.60 Less Exercise	Ċ
Preference Shares #	,	,	After Exercise	1,514,190,668	1,722,846,166.20 After Exercise	Affer Exercise	7

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang

Vice President Designation :

Authorised Signature

30-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,120	\$14.73	\$193,257.60	
			,
13,120	Total value of shares exercised =	\$193,257.60	
		<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	ent of Shar	res		l	Submit
Please fill in the following	information. F	ields marked * mu	st be completed.		
Resolution <u>Sha</u>	ires payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company	_	ies Act *		
Resolution Made * You are only required to fissue shares.	ill in this sectio	n if the directors ar	re not given the pow	er under Section 161	L of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting: * Place of Meeting: *			ans" if resolution ob	tained as such	·
Date of Meeting: *		 (dd/mm/yyy	y)		
Resolution Type: *	Director'	s 🗇 /			
Description: * (max 2000 characters)	-	·			
Attachment : * (copy of resolution)	€:				
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Bro	wse' to select file fo	Browse or attachment)		
Maximum File Size : 2048 Person(s) signing the written resolu	the resolu	ition or the m	ninutes incorp .84C)	orating the re	solution or
□ 09	3190653 /		KWONG SHING		

HUME

<u>LUGUUI</u>

Submit

GOOT GOTHAN ANTHERSHOTE

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)	~

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allot	ment of Shar	es			Submit
Please fill in the follo	wing information. F	ields marked * mus	st be completed.		
<u>Resolution</u>	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summar of Capit
Capital Inform	ation				
Currency :	SINGAP	ORE DOLLAR	(099)		
Return of Allo	tment of Sha	res (Payable	in cash) *		•
Applicable only if sha	are is payable in cas	sh			
Class of Shares	: Ordinary	Pre	ference	Others	
Number of share	es: 13,120 /				
Amount paid ar unpaid on each share e.g. eg. 999999.9999999	id/or				
ŗ	oaid: 14.73 🦯			A 44	j
unı	paid: 0		and the second s		*-1
Date of Allotr	nent: 30/03/20	07			
	Sa	ve Delete	Reset Back		

GONDELECTION ATTRICTOR |



ROOM COMPANY TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514190668~

86084215

Amount of Paid-up Share

Amount of Issued Share Capital:

Capital:

1722846166.20 86084215

0

0

Columbia 110111 LUUUUI

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Openit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

30/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002221616A

Transaction No. Company Registration No. Company Name

C070138281 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Date/Time: 30/03/2007 13:19 Receipt No : ACR0000002221616A

No

Transaction : C070138281

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,129.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

NOME	LACOUT
HUME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,590 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

rigina of a soul	Par	Authorised	SSI	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstandin	Ostetandin
Cidasa di seculity	value	value Capital		Shares	\$	Spanning Citating &	Outstantam
							l
Ordinary Shares	1	ı	Before Exercise	1,514,190,668	1,722,846,166.20 Before Exercise	Before Exercise	74
Preference Shares*		,	Add Exercise	2,590	39,031.30	39,031.30 Less Exercise	
Preference Shares #	٠	,	After Exercise	1,514,193,258	~ 1,722,885,197.50 Ø#er Exercise	After Exercise	V

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

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Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name :

Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

••

30-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,590	\$15.07	\$39,031.30	
i			:
	Total value of shares		
2,590	exercised =	\$39,031.30	-
	<u> </u>		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotm	nent of Shares	Submit
Please fill in the followin	ng information. Fields marked * must be completed.	
Resolution <u>Sh</u>	nares payable <u>For a</u> Share Shareholders <u>consideration</u> Capital/Allotees' after the <u>in cash</u> other than cash Particulars allotment	list Summary of Capital
The directors have	e company Yes	
Resolution Made		
* You are only required to issue shares.	fill in this section if the directors are not given the power under Section	161 of the Compar
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	* Directors	
Place of Meeting: *	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's [· j	
Description: * (max 2000 characters)	. 12 32 22	-
	<	•
Attachment: * (copy of resolution)		
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' to select file for attachment)	
Maximum File Size: 2048	з КВ	
	the resolution or the minutes incorporating the ution (section 184A or 184C)	resolution _, or
	3190653 / FRANK WONG KWONG SHING 2914204 / JOHN A. ROSS	

GOVERN ACTURATION OF THE CONTRACT OF THE CONTR

LOGOUI

	☐ 701913934 / JACKSON P. TAI	
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON	
	☐ HA9016000 / LEUNG CHUN YING	
76 . dinb/	☐S0016173Z / KOH BOON HWEE	
If a director/ secretary	S0040556F / GOH GEOK LING	
signed the	S0114104Z / HENG LEE CHENG	
above,	S0234644C / KWA CHONG SENG	
please select	□ S0820599Z / ANG KONG HUA	
accordingly:	☐S1462421Z / PETER ONG BOON KWEE	
	S2549567E / WONG NGIT LIONG	
	☐S2622983I / JEANNIE HUI	
	□Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter		
name(s) and	ļ.	
capacity(ies) or	4	, j
designation	•	خ
of person(s)	\$	
who signed the	(maximum 300 characters)	
resolution or		
the minutes		
incorporating		
the resolution or		
the written		
resolution:		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

היאות ביותיונים ווידיאויה ביותים ביותים Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Summary Share For a Share payable in consideration Capital/Allotees' after the Resolution of Capital cash other than cash Particulars allotment **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Preference Class of Shares: Ordinary Number of shares:

paid: 15.07 / unpaid: 0 / Date of Allotment: 30/03/2007

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

Save Delete Reset Back



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,514,193,258 / 86084215

0

Amount of Issued Share Capital: 1722885,197.50,86084215

0

Amount of Paid-up Share Capital:

1722885197.50 86084215

0

فالتلليةالناتا 70001

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

O Deposit Account Service

Cancel

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

NetsCash, eNets Debit and ACRA Deposit Service.

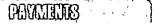
Payment Date:

30/03/2007

Submit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa),





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002221618A

Transaction No. Company Registration No. Company Name

C070138286 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002221618A Date/Time: 30/03/2007 13:22

No

Transaction : C070138286

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,119.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809 Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

DBS GROUP HOLDINGS LTD

THE 2001-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authorizad	 				
Class of security	ā	ממנוסוומני		issued and paid-up ordinary share capital	re capital	1	1
()	value	Capital		Shares	89	Options Granted & Outstanding	Outstanding
Ordinary Shares	,	•	Before Exercise	1,513,750,773	1.716.430.220.30 Before Exercise	Refore Exercise	22
Preference Shares*	•	•	Add Exercise	2,000	35 400 00	35 400 00 H are Everging	77
Preference Shares #	,	ı	After Exercise	1,513,752,773	1,716,465,620.30 After Exercise	After Exercise	22
0.0				\	•		

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ξ **4** 2 Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Shery

Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

19-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$17.70	\$35,400.00 /	
2,000	Total value of shares exercised =	\$35,400.00	
	<u> </u>		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Submit

3/19/2007

ricase in an one renoval	ng momution, ricio	o marked mast be	completes.		
Resolution :	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of th general meeting t shares.	e obtained ne company in (_	Act +		
Resolution Made * You are only required to	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	Companies Act to
ssue shares.					
Registration No. :	199901152	ZM			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	•			•	
	* State "Passed	by written means" is	f resolution obtained as	such	
Date of Meeting: *		; (dd/mm/yyyy)			
Resolution Type: *	Director's	: /			
Description: * (max 2000 characters)					
	. \$]	•			.
Attachment: * (copy of resolution)		"			•
Note : Uploaded file name wll be		Brow	92		
changed by suffixing time		(
stamp with the actual file name as	-	o select file for attac	hment)		
filenameyyyy <i>MMddmm</i>	sstt				
Maximum File Size: 2048	КВ				
Person(s) signi the written res	ng the resolut olution (sectio	ion or the min n 184A or 184	utes incorporat C)	ing the resolut	ion or
5	7000400550 /				
	□093190653 / □112914204 /		WONG SHING		
_	☐701913934 / .		· ·		
_			- RT FOWELL BUXT	ON	

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	A

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

2000 /

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Reset

Back



DOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S1635093A

HENG KIM CHWEE

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in For a

Resolution Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : \ast

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

'S1635093A /

Retrieve Details

Identification Type: *

NRIC

Name: *

HENG KIM CHWEE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

⑤ Local

✓

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 478927

Retrieve Address

Block/House No.: 3

Street Name: BEDOK RESERVOIR VIEW

Unit: # 13 - 04

Building/Estate Name: AQUARIUS BY THE PARK

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	·
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter $^{\circ}0^{\circ}$ (zero) for subsequent e items.
a) Number of shares allotted :	2000 /
b) Class of shares allotted :	Ordinary -

SINGAPORE DOLLAR (099)

19/03/2007 (dd/mm/yyyy)

Back

Save

Reset

c) Currency:

d) Date of allotment :

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

For a Share Capital / Shareholders list consideration Allottees' after the Summary Share payable in Resolution Allottees' after the <u>cash</u> of Capital other than cash <u>Particulars</u> allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: SINGAPORE DOLLAR (099)

Class of Shares: Ordinary Preference Others

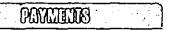
Number of Shares: 1,513,752,773 / 86084215 0

Amount of Issued Share Capital: 1716465620.30 86084215

Amount of Paid-up Share

1716465620.30 86084215 0 Capital:





	_
HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002203985A

Transaction No. Company Registration No.

C070118354 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/19/2007



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002203985A Date/Time: 19/03/2007 11:39

Transaction

No

: C070118354

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (\$\$) Lodgment Of Return Of Allotment Of Share 1 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 529.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	o Profession C	
función la como	value	Capital		Shares	\$	Oplions Granted & Outstanding	Outstanding
<u>.</u>							
Ordinary Shares	•	,	Before Exercise	1,513,752,773	1,716,465,620.30 Before Exercise	Before Exercise	22
Preference Shares*	,	,	Add Exercise	4,500	46,800.00	46,800.00 Less Exercise	
Preference Shares #	•	1	After Exercise	1,513,757,273	1,716,512,420.30 After Exercise	After Exercise	22
				`			

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

 We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

ame : Sherylene Wang

Authorised Signature

Designation : Vice President

19-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,500	\$10.40	\$46,800.00	
	Total value of shares		
4,500	exercised =	\$46,800.00	
	<u></u>	<u> </u>	<u> </u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares	Submit
Please fill in the following information. Fields marked * must be completed	

Please fill in the following information. Fields marked * must be completed.

Resolution §	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting to shares.	e obtained ne company in (_	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *		<u>.</u>			
	* State *Passed	by written means* if	f resolution obtained as	s such	
		·- · · · · · · · · · · · · · · · · · ·		!	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	《 :	,			»
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	(Click 'Browse'	Brow			
Maximum File Size : 2048	I KB				
Person(s) signi the written res	olution (sectio	n 184A or 184	C)	ing the resolut	ion or
Į	— ∩a31a053 \	FRANK WONG K	MONG SUING		

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>for a</u> <u>consideration</u> <u>other than cash</u> Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

S1358029D

GOH BAK KEOW

Shareholder Category

Individual

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Identification No. : * S1358029D Retrieve Details

Identification Type : * NRIC

Name : * GOH BAK KEOW

Nationality : * SINGAPOREAN (301)

Mobile No:
Occupation:

Email Address :

Address Type : *

© Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 486838 Retrieve Address

Block/House No.: 708

Street Name: UPPER CHANGI ROAD EAST

Unit: # 03 - 05 /

Building/Estate Name: CHANGI COURT

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

∵ | Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is tallottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	4500
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	19/03/2007 (dd/mm/yyyy) /

Reset

Şave

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

For a Share Capital /
consideration Allottees'
other than cash Particulars <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513757,273 / 86084215

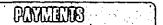
0

Amount of Issued Share Capital: 1716512420.30,86084215

Amount of Paid-up Share

1716512420.30 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002204000A

Transaction No. Company Registration No.

C070118371 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002204000A Date/Time: 19/03/2007 11:43

No

Transaction : C070118371

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sne	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

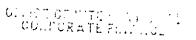
Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 519.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,006 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	ire capital	O tracket	
famous of second	value	Capital		Shares	€	Options Granted & Outstanding	Outstandin
-							
Ordinary Shares	,	,	Before Exercise	1,513,757,273	1,716,512,420.30 Before Exercise	Before Exercise	2
Preference Shares*	,	ı	Add Exercise	4,000	61,200.00	61,200.00 Less Exercise	
Preference Shares #	,	ı	After Exercise	1,513,761,273	1,716,	After Exercise	2

Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

₹ **₹**

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

Date

20-Mar-2007 /

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00 /	
:			
	Total value of shares		
4,000	exercised =	\$61,200.00	
	<u> </u>	<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotn	nent of Shares	;		ı	Submit
Please fill in the followi	ng information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of th general meeting t shares.	e obtained ne company in (-	Act *		
Resolution Made					
You are only required to	fill in this section if t	the directors are not	given the power unde	r Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *			-	i	
			resolution obtained a		
	au ••• • - dan				
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's 📑				
Description: * max 2000 characters)					•
	« I				> .
Attachment : * copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time ctamp with the actual file name as	-	Brow	<u></u>		
îlename <i>yyyyMMddmm</i>	sstt				
Maximum File Size : 2048	КВ				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI
\square 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	>

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash Particulars

Share consideration Capital/Allotees'

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid: 15.30 /

unpaid: 0 /

Date of Allotment: 20/03/2007

Save

Delete

Reset Back



FOUR CONTAIN AND FURTHER STORE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the aliotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513761273 / 86084215

Amount of Issued Share Capital: 1716573620.30 86084215

0

Amount of Paid-up Share

1716573620.30,86084215

0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002205380A

Transaction No. Company Registration No.

C070119943

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

RECEIPT

Receipt No : ACR0000002205380A

No

Transaction : C070119943

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amoun
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 FANT/PUBLIC ACC	1 10.0 Dunting
	×	Total (S\$) :	10.0

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 509.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/20/2007

Date/Time: 20/03/2007 10:04

Print

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital		
furnas la saria	value	value Capital		Shares	S	Options Granted & Outstanding	Outstanding
Ordinary Shares	,	ı	Before Exercise	1,513,761,273	1,716.573.620.30 Before Exercise	Before Exercise	22
Preference Shares*	,	,	Add Exercise	4,000	70.800.00	70.800.00 Less Exercise	
Preference Shares #	•	,	After Exercise	1,513,765,273	1716	After Exercise	22

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

₹ ₹ Σ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

Date

•

20-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$17.70	\$70,800.00 /	
	:	
Total value of shares		
exercised =	\$70,800.00	
	\$17.70 Total value of shares	\$17.70 \$70,800.00 / Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Olesea String and					Oublill
Please fill in the follow	ring information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting to	re obtained ne company in (Act +		
shares.					
Resolution Made					
* You are only required to issue shares.	fill in this section if th	ne directors are not g	iven the power under	Section 161 of the Co	ompanies Act to
Registration No. :	199901152				
Company Name :	DBS GROUP	HOLDINGS LI	T D		
Nature of Meeting:	* Directors				
Place of Meeting: *				,	
	* State *Passed b	y written means" if r	esolution obtained as	such	
Date of Meeting: *			•	· " <u>-</u>	
_		(dd/mm/yyyy) /			
Resolution Type : *	Director's []/				
Description: * (max 2000 characters)					4
	('	77 77 a C 188 also september 1986 help to a 188 also september 1988 also september 198			+
Attachment: * (copy of resolution)			•		≫
Note : Jploaded file name wil be		·· - <u></u>			
hanged by suffixing time-		Browse	<u></u>)		
stamp with the actual file name as	(Click 'Browse' to s	elect file for attachm	ent)		
ilename <i>yyyyMMddmmss</i>	tt		,		
faximum File Size: 2048 K	В				
Person(s) signing the written resolu	g the resolution ution (section 1	or the minute 184A or 184C)	es incorporating	the resolution	n or
	093190653 / FR/ 112914204 / JOH 701913934 / JAC 800366556 / ANI	HN A. ROSS CKSON P. TAI	ONG SHING FOWELL BUXTON	·	

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u> Гога</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

CHEROPON	
Currency	
,	•

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000/

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0 /

Date of Allotment: 20/03/2007

Save

Delete Reset Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513765,273/

86084215

Amount of Issued Share Capital: 1716644420.30 86084215

0

Amount of Paid-up Share

1716644420.30 86084215

0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/03/2007

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002205385A

Transaction No.

Company Registration No.

C070119949

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

RECEIPT

Receipt No : ACR0000002205385A

Date/Time: 20/03/2007 10:07

No

Transaction : C070119949

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 499.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-0

	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Outstanding
Class of security	value	value Capital		Shares	\$	Options Clarification	Gustanding
Ordinary Shares	,	,	Before Exercise	1,513,765,273	1,716,644,420.30 Before Exercise	Before Exercise	22.
Preference Shares*	ı	,	Add Exercise	10,000	147,300.00	147,300.00 Less Exercise	
Preference Shares #	,	1	After Exercise	1,513,775,273	/ 1,716,791,720.30 After Exercise	After Exercise	22,

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

Ϋ́ Y Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang 20-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$14.73	\$147,300.00 /	
10,000	Total value of shares exercised =	\$147,300.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	ng information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of th general meeting t shares.	e obtained le company in (-	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power unde	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *				• • •	
			resolution obtained a		
				Ę	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	<.				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmms	- (Click 'Browse' t	Brow	se		
Maximum File Size : 2048	кв				
Person(s) signi the written res				ing the resolut	tion or
ſ	[™] 093190653 /	FRANK WONG K	WONG SHING		
(112914204 /				
]	701913934 /	JACKSON P. TA	Ī		
{	□800366556 /	ANDREW ROBEI	RT FOWELL BUXT	ON	

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	A ¥

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked *.must be completed.

Resolution

Share payable in cash

For a consideration cash Particulars

Share

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 10 /

Date of Allotment: 20/03/2007

Delete Save

Reset

Back



COCAL COMPANY TRAISACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

86084215

Amount of Issued Share Capital: 1716791720.30 86084215

0

Amount of Paid-up Share

1716791720.30 86084215

0

Capital:

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

Deposit Service Account No:

030429

Payment Date:

20/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002205394A

Transaction No.

Company Registration No.

C070119957

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

RECEIPT

Receipt No : ACR0000002205394A

Date/Time: 20/03/2007 10:10

Print

Transaction : C070119957

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC ACC	1 OUNTIN	10.00 G
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 489.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

<u>.</u> . .

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 58,800 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

		Н					
Class of security	<u></u>	Aumorised	SS	Issued and paid-up ordinary share capital	e capital		
	value	Capital		Shares	\$	Options Granted & Outstanding	Outstanding
Ordinary Shares Preference Shares* Preference Shares #	1 ()	, , ,	Before Exercise Add Exercise After Exercise	1,513,775,273 58,800 1,513,834,073	1,716,791,720.30 Before Exercise 611,520.00 Less Exercise 1,717,403,240.30 After Exercise	791,720.30 Before Exercise 611,520.00 Less Exercise ,403,240.30 After Exercise	22 22 23

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

(**4**

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang

20-Mar-2007

Date

Enclosures

Designation

Name

Vice President

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
58,800	\$10.40	\$611,520.00	
58,800	Total value of shares exercised =	\$611,520.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the follow	ring information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (_	Act *		
Resolution Made					
* You are only required to issue shares.	o fill in this section if	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors	/			
Place of Meeting:	*				
		by written means" if	resolution obtained as	such	
Date of Meeting: *		[(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					.
_	<u>C</u>			. ".	
Attachment : * (copy of resolution)	•	·			
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	e- (Click 'Browse'	Brow	 -		
Maximum File Size : 204	8 КВ				
Person(s) sign the written res			utes incorporat C)	ing the resolut	ion or
	☐ 093190653 /	EBANK MONG R	WONG SHING		
	112914204 /		CAACIAG SUITIAG		
	☐701913934 /		Į.		
	□800366556 /	ANDREW ROBE	RT FOWELL BUXT	ON.	

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	T1557926 / NARAYANA MURTHY (maximum 300 characters)	 *

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the aliotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

58800 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0 /

Date of Allotment: 20/03/2007

Save

Delete

Reset

Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the aliotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

86084215 1,513,834,073

0

Amount of Issued Share Capital: 1717,403,240.30 86084215

Amount of Paid-up Share

1717403240.30 86084215

0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Deposit Account Service

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/03/2007

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PANMETOS

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002205410A

Transaction No. Company Registration No.

C070119971 1999

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

RECEIPT

Receipt No : ACR0000002205410A

No

Transaction : C070119971

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty #	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I G
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 479.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT HOME

Date/Time: 20/03/2007 10:13

Print

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 34,200 SHARES FULLY PAID ARISING FROM

- Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu
- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endo shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	ssued and paid-up ordinary share capital	re capital		
Suppose to comp	value	Capital		Shares	₩	Options Granted & Outstanding S	Outstanding S
Ordinary Shares	,	•	Before Exercise	1,513,834,073	1,717,403.240.30 Before Exercise	Before Exercise	22.0
Preference Shares*	,	ı	Add Exercise	34,200	503,766.00	503,766.00 Less Exercise	
Preference Shares #	,	•	After Exercise	1,513,868,273	1,717,907,006.30 After Exercise	After Exercise	21,9
					\		

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

..

20-Mar-2007

Enclosures

- A copy of the Return of Airotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous paym

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
34,200	\$14.73	\$503,766.00	
34,200	Total value of shares exercised =	\$503,766.00	_

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Alloti	ment of Shares				Submit
Please fill in the follow	ring information. Fields	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under So The directors have the approval of to general meeting shares.	ve obtained he company in (_	Act *		
Resolution Made You are only required to save shares.	o fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROUI	P HOLDINGS L	TD		
Nature of Meeting	: * Directors				
Place of Meeting:	*			:	
	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: * Resolution Type: *		(dd/mm/yyyy)			
Description: * max 2000 characters)	•	•			4
					*

Attachment: * (copy of resolution) Note: Browse... Uploaded file name will be

changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
300366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u>

Share consideration Capital/Allotees' other than cash Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 20/03/2007

Save

Delete

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees'
other than cash Particulars Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513,868,273 86084215

0

Amount of Issued Share Capital: 1717907006.30 86084215

Amount of Paid-up Share

Capital:

1717907006.30 86084215

0

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Y





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002205418A

Transaction No. Company Registration No.

C070119979 199901152M **Company Name**

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

RECEIPT

Receipt No : ACR0000002205418A

Date/Time: 20/03/2007 10:16

No

Transaction : C070119979

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT. FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 G
	199901152M / DBS GROUP HOLDINGS LTD			10.00
		Total (S\$)	:	:

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 469.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	<u>LOGOUT</u>

DBS GROUP HOLDINGS LTD

THE 2005/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 516 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

المراد ال	Par	Authorised	ISS	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Outstanding
Class of security	value	value Capital		Shares	\$	Opiions Granted &	Cutstanting
Ordinary Shares	,	,	Before Exercise	1,513,868,273	1,717,907,006.30 Before Exercise	Before Exercise	2
Preference Shares*	•	ı	Add Exercise	510	7,685.70	7,685.70 Less Exercise	
Preference Shares #	•	1	After Exercise	1,513,868,783	1,717,914,692.00 After Exercise	After Exercise	2.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က်

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name

20-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
510	\$15.07	\$7,685.70	
510	Total value of shares exercised =	\$7,685.70	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Aliotn	nent of Shares				Submit
Please fill in the following	ng information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of th general meeting t shares.	e obtained e company in (-	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting:	* Directors	:/			
Place of Meeting : \ast					
	* State "Passed		resolution obtained as	such	
	ė a				
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	<i>.</i>				
Attachment : *	\$ -				` >
(copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as		Brow			
filename <i>yyyyMMddmms</i>	sstt				
Maximum File Size: 2048	кв				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
□112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI
□800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u> For a</u> <u>consideration</u> other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

510

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07/

Save

unpaid: 0

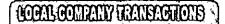
Date of Allotment: 20/03/2007

Delete

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Others Preference

Number of Shares:

1,513,868,783,86084215

Amount of Issued Share Capital: 1717914692,86084215

0

Amount of Paid-up Share

Capital:

1717914692 86084215

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

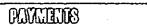
20/03/2007

Submit

Cancel

Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002205426A

Transaction No. Company Registration No.

C070119984

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

RECEIPT

Receipt No : ACR0000002205426A Date/Time: 20/03/2007 10:19

No

Transaction : C070119984

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD	Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 459.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u> LOGOUT OFFICE OF LIFE AND COLOR OF A STANDARD OF A

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

الماست عود متحال	Par	Authorised	Issi	Issued and paid-up ordinary share capital	e capital	scibactatu & botaca accitac	Outetanding
class of security	value	Capital		Shares	\$	Options Granted &	Outstanding .
Ordinary Shares	•	,	Before Exercise	1,513,868,783	1,717,914,692.00 Before Exercise	Before Exercise	21,
Preference Shares*		,	Add Exercise	000'9	106,200.00	106,200.00 (Less Exercise	
Preference Shares #	•	,	After Exercise	1,513,874,783	1,718,020,892.00 After Exercise	After Exercise	21,

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ą Ż Ą. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Sherylene Wang

Designation

Vice President

Date

21-Mar-2007/

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$17.70	\$106,200.00	
	Total value of shares		
6,000	exercised =	\$106,200.00	
	<u> </u>		<u> </u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

59	other than cas	Particulars Particulars	arter the allotment	or Capital
Power under Section 161	■			
The directors have obtained approval of the company in gmeeting to issue shares.	(9) YAC			
Resolution Made				
* You are only required to fill in this s shares.	ection if the directors are not give	n the power under Section 16	1 of the Companies Act to	Issue
Registration No. :	199901152M			
Company Name :	DBS GROUP HOLDIN	GS LTD		
Nature of Meeting: *	Directors []			
Place of Meeting: *				
J	* State "Passed by written me	ans" if resolution obtained as	such	
	!		1	
Date of Meeting: *		v)		
Resolution Type : *	Director's	,,		
• •	Director's			
Description: * (max 2000 characters)				56
	<u> </u>			>
Attachment : *	***	• •		er.
(copy of resolution)	·C	Daniel Control		
Note:	_	Browse		
Uploaded file name will be changed by suffixing time-stamp with the actual finame as filenameyyyyMMddmmsst Maximum File Size: 2048 KB	le (Click 'Browse' to select file for	· attachment)		
Person(s) signing the resorresolution (section 184A	olution or the minutes in 184C)	incorporating the res	solution or the writ	tten
	☐ 093190653 / FRANK	WONG KWONG SHIN	G	
	☐ 112914204 / JOHN	A. ROSS		
	☐701913934 / JACKS			
If a director/ secretary signe	d = 800366556 / ANDRI		UXTON	
the above, please select	HA9016000 / LEUNG			
accordingly:	☐ S0016173Z / KOH E			
	S0040556F / GOH G			
	☐ S0114104Z / HENG			
	☐ \$0234644C / KWA (
	☐S0820599Z / ANG K	ONG HUA		
ps://www.psi.gov.sg/NASApp/	tmf/TMFServlet			3/21/200

For a consideration

other than cash

Share Capital/Allottees'

Shareholders list

after the allotment

Summary

of Capital

Please fill in the following information. Fields marked * must be completed.

Shares payable in

<u>cash</u>

Resolution

	S26229831 / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or		~ ~
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	*

A 12201 E 1 MONG MOTH FIONG

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

<u>Resolution</u>

Share payable in cash For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6,000

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 17.70 /

unpaid: 0 /

Date of Allotment: 21/03/2007

Save

Reset Delete

Back



LOGAL GOTTAIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513,874783 86084215

0

Amount of Issued Share Capital: 1718020892 /86084215

0

Amount of Paid-up Share

1718020892/86084215

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

21/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

POTMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002208722A

Transaction No.

Company Registration No.

C070123549

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACR0000002208722A Date/Time: 21/03/2007 18:30

Transaction : C070123549

Print

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/ 199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING F	1 IRM NA	10.00 ME:
<u> </u>		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 449.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,800 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-۲i

	2	14					
Class of security	Ē	Aumonsed		Issued and paid-up ordinary share capital	re capital		:
Signal of Scouling	value	Capital		Shares	S	Options Granted & Outstanding	Outstanding
							l
Ordinary Shares	,	ı	Before Exercise	1,513,874,783	1,718,020,892.00 Before Exercise	Before Exercise	21
Preference Shares*	,	ı	Add Exercise	2,800	41.244.00	41.244.00 Less Exercise	ĺ
Preference Shares #	1	•	After Exercise	1,513,877,583	1,718,0	After Exercise	21,

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Sherylene Wang Name

Vice President

Designation

Authorised Signature

21-Mar-2007

Date

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,800	\$14.73	\$41,244.00	
2,800	Total value of shares exercised =	\$41,244.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital		
Power under Section The directors have obta approval of the compan meeting to issue shares	ined the y in general	mpanies Act * Yes No					
Resolution Made * You are only required to fill in shares.	n this section if the d	lirectors are not given the	power under Section 161	of the Companies Act to	issue		
Registration No. :	199901	L152M					
Company Name :	DBS GF	ROUP HOLDINGS L	.TD				
Nature of Meeting: *	Director	s 🗍 🦯					
Place of Meeting: *	man man and of more in a c	en a communication of a communication of the commun		:			
	* State "P	assed by written means" in	f resolution obtained as su	ch			
				ī			
Date of Meeting: *	;	, (dd/mm/yyyy)					
Resolution Type: *	Director	's :					
Description: * (max 2000 characters)	;	• •			A		
	, jr				# AP		
Attachment : *	*						
(copy of resolution)	1	IC					
Note: Uploaded file name wil be chan suffixing time-stamp with the a name as filenameyyyyMMddi Maximum File Size: 2048 KB	ctual file (Click 'Bro	wse' to select file for attac					
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)							
If a director/ secretary : the above, please select accordingly :	☐ 1129 ☐ 7019 ☐ 8003 ☐ HA90 ☐ S004 ☐ S011 ☐ S023	190653 / FRANK WO 914204 / JOHN A. RO 913934 / JACKSON F 866556 / ANDREW R 916000 / LEUNG CH 16173Z / KOH BOON 10556F / GOH GEOK 14104Z / HENG LEE 84644C / KWA CHON 20599Z / ANG KONG	OSS P. TAI OBERT FOWELL BU UN YING I HWEE LING CHENG NG SENG	XTON			

Please fill in the following information. Fields marked * must be completed.

	S254956/E / WONG NGIT LIONG	
	S2622983I / JEANNIE HUI	
	☐ Z1557926 / NARAYANA MURTHY	•
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		
I, TAN SZE YING, declare the i knowledge.	nformation which has been submitted herein to be true to the best	of my
	Save Reset	

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2800 /

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 21/03/2007

Save

Delete Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

. Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

86084215 1513877583

Amount of Issued Share Capital: 1718062136 /86084215

0 0

Amount of Paid-up Share

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Openit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

21/03/2007

Submit Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002208789A

Transaction No.

Company Registration No.

C070123624

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACR0000002208789A Date/Time : 21/03/2007 19:09

Transaction

No

: C070123624

Print

Agency

; RCB - RCB

Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account

EP Ref No

٠

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/ 199901152M / DBS GROUP HOLDINGS LTD	10.00	1 IRM NA	10.00 ME :
·		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 439.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 9,200 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

	Dar	Auchania					
Class of security	Ö.	Parifolised	ISS	Issued and paid-up ordinary share capital	re capital		
	value	Capital		Shares	4	Options Granted & Outstanding S	Outstanding S
							-
Ordinary Shares	1	,	Before Exercise	1,513,877,583	1 718 062 136 00 Before Exercise	Refore Everging	27
Preference Shares*	,	'	Add Exercise	002 6	00.001,200,01	OF 680 OO II ore Evereing	X'17
Preference Shares #	,	•	After Exercise	1,513,886,783	1,718,	After Exercise	21.9
							ļ

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Vice President

Designation

Authorised Signature

Date

21-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous paym

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,200	\$10.40	\$95,680.00	
9,200	Total value of shares exercised =	\$95,680.00]

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	Shares payable in cash	For a consideration other than cash	Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of approval of the component meeting to issue shall	otained the pany in general	ompanies Act *			
Resolution Made * You are only required to shares.	fill in this section if the	directors are not given the	power under Section 161	of the Companies Act to	issue
Registration No. :	19990	1152M			
Company Name :	DBS G	ROUP HOLDINGS	LTD		
Nature of Meeting: * Place of Meeting: *		Passed by written means" i	f resolution obtained as s	uch	
Date of Meeting: *	man o o a so o o o o o o o o o o o o o o o	(dd/mm/yyyy)			
Resolution Type: *	Directo	or's [3]			
Description: * (max 2000 characters)		Process			٨
					*
Attachment : * (copy of resolution)	5 Es	Press	· ·	·	,
Note: Uploaded file name will be of suffixing time-stamp with the name as filenameyyyyMM Maximum File Size: 2048	he actual file (Click 'Br 1ddmmsstt	<u></u>	chment)		
Person(s) signing resolution (section			rporating the res	olution or the wr	itten
If a director/ secreta the above, please se accordingly :	☐ 112 ☐ 701 ☐ 800 ☐ HAS ☐ S00 ☐ S01 ☐ S02	3190653 / FRANK WO 2914204 / JOHN A. R 2913934 / JACKSON 366556 / ANDREW I 2016000 / LEUNG CH 2016173Z / KOH BOOI 240556F / GOH GEOI 114104Z / HENG LEE 234644C / KWA CHO 320599Z / ANG KONG	OSS P. TAI ROBERT FOWELL BE BUN YING N HWEE K LING CHENG NG SENG		
tps://www.psi.gov.sg/N	NASApp/tmf/TMF	Servlet			3/21/200

3/21/2007

Please fill in the following information. Fields marked * must be completed.

	M 250553021 \ JEWINIATE HOT	
	☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or		Ø.
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)	>

- 22243301 F. MONG NOTI FTONG

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9200/

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 10.40 /

unpaid: 0 🦯

Date of Allotment: 21/03/2007

Save

Delete Reset Back



FORT CONTAIN ATTREETION

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513886783 86084215

Amount of Issued Share Capital: 1,718157816

0 0

Amount of Paid-up Share

1718,157,816 86084215

Capital:

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

21/03/2007

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002208791A

Transaction No.

Company Registration No.

C070123628

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACRUUUUUU22U8/91A Date/Time: 21/03/2007 19:11

Transaction : C070123628 No

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/ 199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING F	1 IRM NA	10.00 ME:
		Total (S\$):	<u> </u>	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 429.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 15,020 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

		1	- - -	Crio acceleration and the crio	letice or		
	Par	Par Authorised	SSI	Issued and paid-up ordinary strate capital	le capital	Options Granted & Outstanding	Outstanding
Class of security		letine Capital		Shares	ഗ		
	Value	Capital					
Chorne	, 		Before Exercise	1,513,886,783	1,718	Before Exercise	2,
Ordinaly Shares Preference Shares*		•	Add Exercise	15,020		221,244.60 (Less Exercise	ç
Preference Shares #	•		After Exercise	1,513,901,803	1,718,379,060.50 Anier Exercise	Allei Exercise	1

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

'n

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

ď Z

Sherylene Wang Name

Authorised Signature

Date

Vice President Designation :

21-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,020	\$14.73	\$221,244.60	
	Total value of shares		
15,020	exercised =	\$221,244.60	
·			

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capita
ower under Section he directors have obto pproval of the compan heeting to issue share	ained the ny in general	ompanies Act *			
esolution Made You are only required to fill ares.	in this section if the	directors are not given the	power under Section 163	t of the Companies Act to) issue
egistration No. :	19990)1152M			
ompany Name :	DBS G	ROUP HOLDINGS	LTD		
ature of Meeting: * lace of Meeting: *	· . !	Passed by written means"	if resolution obtained as s	such :	
ate of Meeting: *	4	(dd/mm/yyyy)			
esolution Type: *	Directo	or's			
escription: * nax 2000 characters)	4				\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
ttachment: * copy of resolution) ote: ploaded file name wil be chauffixing time-stamp with the lame as filenameyyyyMMd aximum File Size: 2048 KE	anged by actual file (Click 'B Idmmsstt		vse chment)		
Person(s) signing three times to the contract of the contract	he resolution (184A or 184C)	or the minutes inco)	orporating the re	solution or the w	ritten
If a director/ secretar the above, please sele accordingly :	☐ 11: ☐ 70: ☐ 80: ☐ HA ☐ S0 ☐ S0	3190653 / FRANK WO 2914204 / JOHN A. F 1913934 / JACKSON 0366556 / ANDREW 9016000 / LEUNG CO 016173Z / KOH BOO 040556F / GOH GEO 114104Z / HENG LEE	ROSS P. TAI ROBERT FOWELL B HUN YING IN HWEE K LING		

☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA

 ${\tt https://www.psi.gov.sg/NASApp/tmf/TMFServlet}$

	☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

- 2524230/E \ MONG NGII FIONG

Save Reset

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 21/03/2007

Save

Delete Reset



FOGUT GOTBUILA AUGUSTOTA

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513901803 / 86084215

0

Amount of Issued Share Capital: 1718,379,060.60 86084215

0

Amount of Paid-up Share

1718379060.60 66084215

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

21/03/2007

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMEUTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No. : ACR0000002208795A

Transaction No.

Company Registration No.

C070123633

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACR0000002208795A

Transaction

: C070123633

Date/Time: 21/03/2007 19:13

Print

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 F/PUBLIC ACCOUNTING F	1 IRM NA	10.00 ME:
agemph & decord years		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$419.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,410 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

المائية بمروم عو مروان	Par	Authorised	ıssı	Issued and paid-up ordinary share capital	re capital	Contractation & Postage Supplier	Outstanding
Class of security	value	Capital		Shares	\$	Options Granted &	Cutstanting
		٠,					
Ordinary Shares	,	•	Before Exercise	1,513,901,803	1,718,379,060.60 Before Exercise	Before Exercise	2,
Preference Shares*	1	•	Add Exercise	2,410	36,318.70	36,318.70 Less Exercise	
Preference Shares #	,	1	After Exercise	1,513,904,213	1,718,415,379.30 After Exercise	After Exercise	2.

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

...

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

Date

21-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,410	\$15.07	\$36,318.70	
	i		·
2,410	Total value of shares exercised =	\$36,318.70	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following info	ormation. Fields marke	d * must be completed.			
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have obta approval of the compa meeting to issue share	tained the any in general	mpanies Act * Yes No			
Resolution Made					
* You are only required to fi shares.	II in this section if the (directors are not given the	power under Section 16	L of the Companies Act to	issue
Registration No. :	19990	1152M			
Company Name:	DBS G	ROUP HOLDINGS	LTD		
Nature of Meeting: *	Directo	rs : 1			
Place of Meeting: *					
_	* State "	Passed by written means"	if resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Directo	or's 🛗 🖊			
Description: *			ve des≇ •	•	A.
(max 2000 characters)					4.
	\\$:.				>
Attachment: * (copy of resolution)					
•		Bro	wse		
Note: Uploaded file name will be of suffixing time-stamp with the name as filenameyyyyMM Maximum File Size: 2048 in the state of the st	he actual file (Click 'B I ddmmsstt	rowse' to select file for atta	achment)		
Person(s) signing resolution (section	the resolution of 184C	or the minutes inc)	orporating the re	solution or the w	ritten
If a director/ secreta the above, please se accordingly :	☐ 11: ☐ 70 ☐ 80 ☐ HA ☐ HA ☐ S0 ☐ S0 ☐ S0	3190653 / FRANK W 2914204 / JOHN A. 1913934 / JACKSON 0366556 / ANDREW 9016000 / LEUNG C 016173Z / KOH BOC 040556F / GOH GEC 114104Z / HENG LE 234644C / KWA CHO	ROSS I P. TAI ROBERT FOWELL I CHUN YING ON HWEE OK LING EE CHENG		
	□s0	820599Z / ANG KOI	NG HUA		

	☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)

A. V.

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

☐ S2622983I / JEANNIE HUI

Save Reset

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2410

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Date of Allotment: 21/03/2007

Save

Delete

Reset

Back

LOGAL COMPANY TRANSACTIONS

HOME

LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,513904213 86084215

Amount of Issued Share Capital: 1718415379.30 86084215

0

Amount of Paid-up Share Capital:

1718415379.30 86084215

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Payment Mode:

Others (Credit Card, Cash Ca

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No: 030429

Payment Date : 21/03/2007

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVALEUUS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002208797A

Transaction No.

Company Registration No.

C070123636

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Date/Time: 21/03/2007 19:18 : ACR0000002208797A Receipt No

Transaction

No

: C070123636

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/ 199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING F	1 IRM NA	10.00 ME:

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 409.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

COMPORATE!

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 13,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	1	A	1991	legined and naid-in ordinary share capital	re capital	Options Granted & Outstanding	Outstanding
i.	, E	Par Authorised	201	חבת מוות המות תם מותוווי			9
Class of security	0.10.	Canital		Shares	<i>₽</i>		
·	אמות	Capital					
			Deferto Evereiro	1 513 996.773	1,719,988,238.50 Before Exercise	Before Exercise	2,
Ordinary Shares	,	,	Deloie Exciolad	13 000	230,100.00	230,100.00 Less Exercise	
Preference Shares*	•	,	Add Exercise	7 524 000 773	1 720	After Exercise	2.
Preference Shares #			After Exercise	2,1,200,410,1			

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က်

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We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Sherylene Wang Name

Authorised Signature

23-Mar-2007

Date

Vice President Designation :

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,000	\$17.70	\$230,100.00	
13,000	Total value of shares exercised =	\$230,100.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following information. Fields marked * must be completed.

Please enter the Registration No.

Registration No:*

199901152M

Company Type(applicable to Public Company)

ightharpoonup Click here if the shares of the company are listed on the stock/securities exchange

Submit

$ \infty$ ∞ $ \infty$ $-$		
tilal et. 11	16411:12141.87	TRANSAGIONS
14417.15	11112121111	1017.11.07.12010173.01

HOME	LOGOUT

Return of Allotment	of Shares
---------------------	-----------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the

Summary of Capital

	Casn	other than cash	<u>Particulars</u>	allotment	or Capital
Power under Section The directors have of the approval of the of general meeting to inshares.	btained company in	_	ct *		
Resolution Made * You are only required to fill issue shares.	in this section	if the directors are not gi	ven the power under	Section 161 of the	Companies Act to
Registration No. :	1999011	52M			
Company Name :	DBS GRO	UP HOLDINGS LT	D		
Nature of Meeting: *	Directors (
Place of Meeting: *	* State "Pass	ed by written means" if r	esolution obtained as	such	
			- · · · · · · · · · · · · · · · · · · ·		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	ماران			
Description: * (max 2000 characters)					•
	©				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt	•	Browse' to select file for attachr			
Maximum File Size: 2048 KB					
Person(s) signing the written resolu	tion (sect)	ng the resolu	tion or
L_1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	A TOWNS WITH A VALUE OF MAINTENANCE	האוזנוב האוהי		

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

	•	
above, please select accordingly :	☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

biz FILE

ROOM	GOTPATY	TRANSPORT	OB

HOME	<u>LOGOUT</u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

13000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0 /

Date of Allotment: 23/03/2007

Save

Delete

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideration</u> other than cash

Share Capital/Allotees' after the **Particulars**

Shareholders list allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1514009773 / 86084215

0

Amount of Issued Share Capital: 1720218338.50 86084215

Amount of Paid-up Share

1720218338.50 86084215

Capital:





HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002210740A

Transaction No. Company Registration No. Company Name

Ç070125779 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt



GST No.: M9-0008879-T

RECEIPT

: ACR0000002210740A Receipt No Date/Time: 23/03/2007 10:03

Transaction : C070125779

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I G
	, , , , , , , , , , , , , , , , , , ,	Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,369.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 20,980 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the ev Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

المؤيد موم عودان	Par	Authorised		Issued and paid-up ordinary share capital	re capital	ortions Granted & Outstanding
class of security	value	value Capital		Shares	\$	Options Statited & Catstandin
Ordinary Shares	ı	,	Before Exercise	1,514,009,773	1,720,218,338.50 Before Exercise	Before Exercise
Preference Shares*	1	,	Add Exercise	20,980	309,035.40	309,035.40 Less Exercise
Preference Shares #	ı	,	After Exercise	1,514,030,753	/ 1,720,527,373.90 Affer Exercise	Affer Exercise

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

23-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,980	\$14.73	\$309,035.40	
20,980	Total value of shares exercised =	\$309,035.40	
			<u> </u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following information. Fields marked * must be completed.

Please enter the Registration No.

Registration No:*

199901152M

Company Type(applicable to Public Company)

ightharpoonup Click here if the shares of the company are listed on the stock/securities exchange

Submit

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447:15	COMPANY		ULLED

Į	HOME	LOGOUT

Return of Allotment of Sha	ires
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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in

For a consideration other than cash

Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies A	ct	*
--	----	---

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act t
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🗀
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's []
Description: * (max 2000 characters)	
	\$
Attachment : * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time- stamp with the actual file	Browse

Maximum File Size : 2048 KB

filenameyyyyMMddmmsstt

name as

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

(Click 'Browse' to select file for attachment)

∐093190653 / FRANK WONG KWONG SHI	NG
☐ 112914204 / JOHN A. ROSS	
☐ 701913934 / JACKSON P. TAI	
☐ 800366556 / ANDREW ROBERT FOWELL	BUXTON

above, please select accordingly:	□ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



0/2/200	CONTRACTOR CONTRACTOR	CITY
(49,7,15	COLEMN TRANSACTIO	LD

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20980 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 23/03/2007

Save

Delete

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u> <u>cash</u>

<u>For a</u> <u>other than cash</u>

Share consideration Capital/Allotees' after the other than cash Particulars allotment

Shareholders list Summary

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

Number of Shares:

1514030753/

86084215

Amount of Issued Share Capital: 1720527373.90,86084215

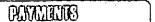
Amount of Paid-up Share

1720527373.90 86084215

0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002210758A

Transaction No. Company Registration No. Company Name

C070125794 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002210758A Date/Time: 23/03/2007 10:08

Transaction

No

: C070125794

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTA FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 G
				10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,359.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOCOUT
<u>nome</u>	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 36,560 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٦i

	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	rre capital	Options Granted & Outstanding	Outetanding
Class of security	value	Capital		Shares	\$	Opinonis Granted &	Catalan Iding
Ordinary Shares	ı	,	Before Exercise	1,514,030,753	1,720,527,373.90 Before Exercise	Before Exercise	21
Preference Shares*	•	ı	Add Exercise	36,560	380,224.00	380,224.00 Less Exercise	
Preference Shares #	•	•	After Exercise	1,514,067,313	/ 1,720,907,597.90 After Exercise	After Exercise	21
							•

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs જ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name

23-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payable in the previous payable is covered in the previous payable in the previous payable is covered in the previous payable in the previous payable is covered in the previous payable payable in the previous payable payable in the previous payable payab

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
36,560	\$10.40	\$380,224.00 /	
36,560	Total value of shares exercised =	\$380,224.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares Please fill in the following information. Fields marked * Please enter the Registration No.	must be completed.
Registration No :*	199901152M
Company Type(applicable to Public Company) Click here if the shares of the company	y are listed on the stock/securities exchange

Submit

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HOME	LOGOUT

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Submit

Please fill in the following information. Fields marked * must be completed.

Share soughloin For a Share Shareholders list Sum

Resolution

Shares payable in cash

consideration other than cash Share Capital/Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the C	companies Act *
The directors have obtained	

the directors have obtained the approval of the company in eyes general meeting to issue No shares.

Resolution Made

* You are o	inly required	to fill in this	s section if tr	ie directors ai	re not given t	tne power	unaer Sect	10U 191 OL	tne compan	iles ACT to
issue share	s.									

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors [

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

. (dd/mm/yyyy)

Resolution Type: *

Director's

Description : *

(max 2000 characters)

Attock-sort : "

Attachment: *
(copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI
800366556 / ANDREW ROBERT FOWELL BUXTO

above, please select accordingly:	□ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	! :	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

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<u>HOME</u>	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u> For a</u> consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

36560

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 23/03/2007

Save

Delete

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

For a

Share

Shareholders list Summary

Others

0

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Number of Shares:

1514067313 / 86084215 Amount of Issued Share Capital: 1720907597.90 86084215

Amount of Paid-up Share

1720907597.90 86084215

Capital:

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PAYATEOTS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002210783A

Transaction No. Company Registration No. Company Name

C070125822 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002210783A

Date/Time: 23/03/2007 10:14

Transaction No

: C070125822

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I G
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,349.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
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DBS GROUP HOLDINGS LTD

THE 2004-ÓPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,900 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the em Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- in respect of each class of securities, to furnish the following details:-

History of the Colon	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outetanding
Cidss of security	value	Capital		Shares	\$	Options Oranied a	Suprement
Ordinary Shares	•	,	Before Exercise	1,514,067,313	1,720,907,597.90 Before Exercise	Before Exercise	2
Preference Shares*	,	ı	Add Exercise	3,900	57,447.00	57,447.00 Less Exercise	
Preference Shares #	•	,	After Exercise	1,514,071,213	7 1,720,965,044.90 After Exercise	After Exercise	2

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Sherylene Wang 23-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,900	\$14.73	\$57,447.00	
0.000	Total value of shares	057.447.00	
3,900	exercised =	\$57,447.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (_	Act *		
Resolution Made					
* You are only required t issue shares.	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors	<i>:</i>			
Place of Meeting:	*			•	
	* State "Passed	by written means" i	f resolution obtained as	s such	
			-	:	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	* Director's				
Description: * (max 2000 characters)					.
	\$				>
Attachment: * (copy of resolution)					
Note: Uploaded file name will the changed by suffixing time stamp with the actual file name as	ne- e	Brov			
filename <i>yyyyMMddmi</i>	nsstt				
Maximum File Size: 204	18 KB				
	ning the resolut solution (section		nutes incorporat IC)	ing the resolu	tion or
	093190653 /	FRANK WONG I	KWONG SHING		
	<pre>112914204 /</pre>	JOHN A. ROSS			
	☐701913934 /			TON!	
	□ 800366556 /	ANDREW KOBE	RT FOWELL BUXT	ON	

Return of Allotment of Shares

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Submit

3/23/2007

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

Please enter the Registration No.

Registration No:*

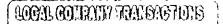
199901152M

Company Type(applicable to Public Company)

☑ Click here if the shares of the company are listed on the stock/securities exchange

Submit





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3900 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 23/03/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

For a

Share consideration capital/Allotees' cher than cash Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514071213 / 86084215

0

Amount of Paid-up Share

Amount of Issued Share Capital: 1720965044.90 86084215

Capital:

1720965044.90 86084215



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HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002210824A

Transaction No. Company Registration No. Company Name

C070125863 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002210824A Date/Time: 23/03/2007 10:24

Transaction

No

: C070125863

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (\$\$) Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,339.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

					1		
	Par	Authorised	nss	Issued and paid-up ordinary snare capital	re capitai	Ontions Granted & Outstanding S	utstanding S
Class of security	5 - 5	•		Shares	₩		,
	Value	١					
			Coice	1 514 071 213	1 720 965 044.90 Before Exercise	Before Exercise	21,
Ordinary Shares		ı	Deloie Exercise	000	61 200 00	81 200 00 Less Exercise	
Preference Shares*	1	,	Add Exercise	4,000	1	Mar Evereion	21
Preference Shares #	,	•	After Exercise	1,514,075,213	1,721,020,244,30,741,61 Exercise	Alfei Cyalciaa	i

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ď Z Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature

Sherylene Wang

Name

Vice President

Designation :

26-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$15.30	\$61,200.00	
4,000	Total value of shares exercised =	\$61,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotn	nent of Shai	res			Submit
Please fill in the followi	ng information. F	ields marked * mus	st be completed.		
Resolution <u>S</u> I	nares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders lis after the allotment	t Summary of Capital
Power under Se The directors hav the approval of the in general meeting shares.	e obtained ne company		ies Act *		
Resolution Made * You are only required to issue shares.	o fill in this sectio	n if the directors ar	e not given the pow	er under Section 16	51 of the Compar
Registration No.:	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	*		ans" if resolution ob	tained as such	
Date of Meeting: *			у)		
Resolution Type:					
Description: * (max 2000 characters)			. 		
	\$ }				+
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filename yyyyMMddmi	e (Click 'Bro	wse' to select file fo	Browse or attachment)		
Maximum File Size : 204	18 KB				
Person(s) signing the written reso	g the resoli lution (sect	ution or the n ion 184A or 1	ninutes incorp .84C)	orating the r	esolution or
	•	FRANK WONG JOHN A. ROSS	KWONG SHING		

FORU GOTBUTA LITAL BURGADIE

LUGUUI

If a director/ secretary signed the above, please select accordingly :	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or		Č\
designation of person(s)		> <u>*</u>
who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	.v. <u>-</u>

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

GORVE GOTISTIN AND TRAINING TO Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Summary Share For a Share payable in consideration Capital/Allotees' after the Resolution of Capital allotment other than cash Particulars **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Preference Others Ordinary Class of Shares: 4000 Number of shares: Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

unpaid: 0 /

Date of Allotment: 26/03/2007





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>other than cash</u>

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514075213/

86084215

Amount of Issued Share Capital: 1721,026,244.90,86084215

Amount of Paid-up Share

1721026244.90 86084215

0

HOLLE <u>LOOUU</u>

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

26/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002213562A

Transaction No. Company Registration No. Company Name

C070128981 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002213562A Date/Time: 26/03/2007 14:37

Transaction : C070128981 No

Print

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,329.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 7,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	5	Par Authorised	lss	Issued and paid-up ordinary share capital	re capital		
	value	Capital		Shares	49	Options Granted & Outstanding	Outstanding
Ordinary Shares	(ı	Before Exercise	1,514,075,213	1,721,026,244.90 Before Exercise	Before Exercise	21
Preference Shares #	' '	,	Add Exercise After Exercise	7,000 1,514,082,213	1,721,	123,900.00 Less Exercise 150,144.90 After Exercise	21

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Ϋ́

Name : Sherylene Wang

Vice President

Designation :

Date

Authorised Signature

• •

26-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
7,000	\$17.70	\$123,900.00	
7,000	Total value of shares exercised =	\$123,900.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Sha	res			Submit
Please fill in the following	information.	Fields marked * mu	st be completed.		
Resolution Sha	res payable in cash	For a consideration other than cash		Shareholders lis after the allotment	t Summary of Capital
Power under Sectors have the approval of the in general meeting shares.	obtained company	• Yes	ies Act *		
Resolution Made					
* You are only required to fi ssue shares.	ill in this section	on if the directors ar	re not given the pow	er under Section 16	61 of the Compar
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	Director		·· · · · · · · · · · · · · · · · · · ·	and the second s	
Place of Meeting: *	* State "Po	assed by written me	ans" if resolution ob	tained as such	i
Date of Meeting: *		(dd/mm/yyy	ry)		
Resolution Type: *	Director				
Description: * (max 2000 characters)	1 <u></u>				·
	<. ∶				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file			Browse		
name as filenameyyyyMMddmms	=	owse' to select file fo	or attachment) -		
Maximum File Size : 2048	КВ				
Person(s) signing the written resolu	the resol tion (sect	ution or the m ion 184A or 1	ninutes incorp .84C)	orating the r	esolution or
		FRANK WONG JOHN A. ROSS	KWONG SHING		

Granzan organization

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation	
of person(s)	×*
who signed	(maximum 300 characters)
the	
resolution or the minutes	
incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

GOVERNMENT OF THE PROPERTY OF Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Summary For a Share payable in consideration Capital/Allotees' after the Resolution of Capital cash other than cash Particulars allotment **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Class of Shares: Preference Number of shares: |7000 / Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

Date of Allotment: 26/03/2007



FOCUP COMBUNA ABUREACATORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514082213/

86084215

Amount of Issued Share Capital: 1721,150,144.90,86084215

Amount of Paid-up Share

Capital:

1721,150,144.90,86084215

Chrimming

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

26/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002213572A

Transaction No. Company Registration No. Company Name

C070128993 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002213572A Date/Time: 26/03/2007 14:40

Transaction: C070128993 No

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,319.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 16,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٨i

	Dar	Authoricon					ı
Class of security	ō -			Issued and paid-up ordinary snare capital	re capital		
	value	Capital		Shares	S	Options Granted & Outstanding	Outstanding
Ordinary Shares	ı	,	Before Exercise	1.514.082.213	1.721 150 144 90 Before Exercise	Refore Exercise	·
Preference Shares*	,	,	Add Exercise	16,000	235.680.00	235.680 00 Il ess Evergise	٧
Preference Shares #		1	After Exercise	1,514,098,213	1,721	After Exercise	2.
				_	\		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name

Vice President Designation :

26-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,000	\$14.73	\$235,680.00	
16,000	Total value of shares exercised =	\$235,680.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	ent of Sha	res			Submit
Please fill in the following	information.	Fields marked * mu:	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash		Shareholders list after the allotment	t Summary of Capital
Power under Sectors have the approval of the in general meeting shares.	obtained company	Yes	ies Act *		
Resolution Made					
* You are only required to fissue shares.	ill in this secti	on if the directors ar	re not given the pow	er under Section 16	1 of the Compar
Registration No. :	199901	.152M			
Company Name :	DB\$ GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	Director				
Place of Meeting: *	* State "P	22111	eans" if resolution ob	tained as such	
Date of Meeting: *		(dd/mm/yyy	γ)		;
Resolution Type: *	Director	's 🛅			
Description: * (max 2000 characters)	/ # mm "				
	6:				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Bro	owse' to select file fo	Browse or attachment)		
Maximum File Size : 2048	КВ				1
Person(s) signing the written resolu	the resol ition (sect	ution or the n tion 184A or 1	ninutes incorp .84C)	orating the re	esolution or
		FRANK WONG JOHN A. ROSS	KWONG SHING		

	☐ 701913934 / JACKSON P. TAI
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
	☐ HA9016000 / LEUNG CHUN YING
u	□S0016173Z / KOH BOON HWEE
If a director/ secretary	S0040556F / GOH GEOK LING
signed the	S0114104Z / HENG LEE CHENG
above,	S0234644C / KWA CHONG SENG
please select	S0820599Z / ANG KONG HUA
accordingly:	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	☐ Z1557926 / NARAYANA MURTHY
If a person	E1997 920 / HARATARA MORTH
other than a	•
director / secretary	
signed the	
above,	
please enter	
name(s) and capacity(ies)	A CONTRACTOR OF THE PARTY OF TH
or	Ť.
designation	<u></u>
of person(s)	<u> </u>
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Anatie Carrietin matremanate

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

For a Share payable in consideration Capital/Allotees' after the other than cash Particulars

Shareholders list Summary allotment

of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

16000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 26/03/2007

Save

Delete

Back Reset



LOCAL COLPANY TRATEACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,514,098,213

86084215

Amount of Issued Share Capital: 1721,385,824.90,86084215

Amount of Paid-up Share

1721385824.90 86084215

والتقليالالثاثا

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

26/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002213584A

Transaction No. Company Registration No. Company Name

C070129007 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002213584A Date/Time: 26/03/2007 14:43

No

Transaction : C070129007

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,309.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 9,060 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

	Dar						
Class of security		Annoused	SSI	Issued and paid-up ordinary share capital	re capital		
(value	Capital		Shares	69	Options Granted & Outstanding	Outstanding
							1
Ordinary Shares	1	,	Before Exercise	1.514.098.213	1 721 385 824 90 Refore Everges	Before Eversise	Ç
Preference Shares*	•	,	Add Exercise	000 6	132 570 00	132 570 00 Loss Exercise	7
Preference Shares #	ı	,	After Exercise	1,514,107,213	1,721,	After Exercise	21
							ĺ

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name :

Sherylene Wang

Vice President

Designation :

Date

Authorised Signature

26-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,000	\$14.73	\$132,570.00	
	Total value of shares		
9,000	exercised =	\$132,570.00	- - - -

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followin	g information. F	Fields marked * mus	st be completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Aliotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained e company	f the Compan ⑨ Yes ○ No	ies Act *		
Resolution Made * You are only required to issue shares.	fill in this section	on if the directors ar	e not given the pow	er under Section 163	1 of the Compar
Registration No. :	199901	152M			
Company Name:	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting: Place of Meeting: *			ans" if resolution obt		
Date of Meeting: *		(dd/mm/yyy	у)		·
Resolution Type: * Description: * (max 2000 characters)	Director	S			•
	4				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	(Click 'Bro	wse' to select file fo			
Maximum File Size: 2048	в кв				
Person(s) signing the written resol	g the resolution (sect	ution or the m ion 184A or 1	inutes incorp 84C)	orating the re	solution or
		FRANK WONG I JOHN A. ROSS	KWONG SHING		

FORTE GOTS IN ANTIGOTEN TO

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director /	
secretary signed the above, please enter	
name(s) and capacity(ies) or	
designation of person(s)	
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution :	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

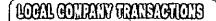
MAGUE CATHERIN MULTIPLEMENTED Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Shareholders list Summary For a Share payable in consideration Capital/Allotees' after the Resolution of Capital cash allotment Particulars other than cash **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Preference Class of Shares: ˈ9000 🖊 Number of shares: Amount paid and/or unpaid on each share e.g.

Date of Allotment: 26/03/2007

eg. 999999.999999999

Save Delete Reset Back





LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514107213 / 86084215

Amount of Issued Share Capital: 1721518394.90 86084215

Amount of Paid-up Share

Capital:

1721518394.90 86084215

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 3/26/2007

Committee

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

26/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVMECTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002213594A

Transaction No. Company Registration No. Company Name

C070129020 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002213594A

Date/Time: 26/03/2007 14:46

Transaction : C070129020

Print

Agency

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
-		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,299.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005 PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 460 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-2

	Par	Authorised		Issued and paid-up ordinary share capital	e capital	Ontions Granted & Outstanding	Outstanding
Class of security	- 5	Canital		Shares	₩		
	Agica	200					
Ordinary Shares	1	,	Before Exercise	1,514,107,213	1,721,518,394.90 Before Exercise	Before Exercise	21
Preference Shares*	1	•	Add Exercise	460		6,932.20 Less Exercise	21
Preference Shares #	•	•	After Exercise	1,514,107,673	1,721,525,327.10 Ailei Exercise	Allei Exelcise	7

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang . . Name

Vice President Designation

26-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
460	\$15.07	\$6,932.20	
		·	
460	Total value of shares exercised =	\$6,932.20	
400	exercised –	ψ0,932.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the follow	ing information. F	ields marked * mus	st be completed.		
Resolution S	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of to in general meeting shares.	e obtained he company	f the Compan	ies Act *		
Resolution Made * You are only required to ssue shares.	to fill in this sectio	n if the directors ar	e not given the pow	er under Section 16:	1 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD	,	
Nature of Meeting	: * Directors				
Place of Meeting:	*		ans" if resolution ob		
Date of Meeting: *		(dd/mm/yyy	у)		:
Resolution Type:	* Director	s [] /		em a e e e e e e e e e e e e e e e e e e	
Description: * (max 2000 characters)					
	4				٠
Attachment: * (copy of resolution)					
Note: Uploaded file name will changed by suffixing tire		[Browse		
stamp with the actual fi name as filenameyyyyMMddm	(Click 'Bro	wse' to select file fo	or attachment)		
Maximum File Size : 20	48 KB				
Person(s) signite the written reso	ng the resolution (sect	ution or the m ion 184A or 1	ninutes incorp 84C)	orating the re	solution or
		FRANK WONG	KWONG SHING		

GARTATISTA CAUSINDANCE |

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

ROUTE CONTROL OF THE PROPERTY OF THE PROPERTY

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' after the other than cash Particulars

Share

Shareholders list Summary allotment

of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

460

Preference

Others

Number of shares:

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 26/03/2007

Save

Delete

Reset

Back



COPAL GOLDALY TRAILERGIOLE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514107673

86084215

Amount of Issued Share Capital: 1721,525,327.10 86084215

Amount of Paid-up Share Capital:

1721525327.10 86084215

0

HONE LOUGGI

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

26/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAMILIU8



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002213603A

Transaction No. Company Registration No. Company Name

C070129030 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002213603A

Date/Time: 26/03/2007 14:48

No

Transaction : C070129030

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
•		Total (S\$) :	-	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,289.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

CO POSATE

DBS GROUP HOLDINGS LTD

THE 1999/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

	Par	Authorised	Issi	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding S	Outstanding S
Class of security	value	Capital		Shares	\$	Options Cignition of	outstanding c
						i	
Ordinary Shares	1	ŀ	Before Exercise	1,514,107,673	1,721,525,327.10 Before Exercise	Before Exercise	21,7
Preference Shares*	'	,	Add Exercise	1,000	15,300.00	15,300.00 Less Exercise	
Preference Shares #	•	1	After Exercise	1,514,108,673	1,721,540,627.10 After Exercise	After Exercise	21,1
					\		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the 4.

Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang

Name

Designation :

Vice President

27-Mar-2007 /

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$15.30	\$15,300.00	
1,000	Total value of shares exercised =	\$15,300.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following information. Fields marked * must be completed. Shareholders list Share For a Summary Shares payable Capital/Allotees' after the Resolution <u>consideration</u> of Capital <u>in cash</u> allotment **Particulars** other than cash Power under Section 161 of the Companies Act * The directors have obtained the approval of the company

Yes in general meeting to issue shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Directors [] Nature of Meeting: * Place of Meeting: * * State "Passed by written means" if resolution obtained as such Date of Meeting: * (dd/mm/yyyy) Director's Resolution Type: * Description: * (max 2000 characters) 81 Attachment: * (copy of resolution) Note: ·Browse.. Uploaded file name wll be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS

CATA CALLEY IN THE PROPERTY OF THE PARTY OF

Return of Allotment of Shares

Submit

	☐ 701913934 / JACKSON P. TAI
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
	HA9016000 / LEUNG CHUN YING
	S0016173Z / KOH BOON HWEE
If a director/	S0040556F / GOH GEOK LING
secretary	S0114104Z / HENG LEE CHENG
signed the above,	<u></u>
please select	S0234644C / KWA CHONG SENG
accordingly:	S0820599Z / ANG KONG HUA
· .	S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	S2622983I / JEANNIE HUI
	☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary	
signed the	
above,	
please enter	
name(s) and capacity(ies)	
or	/*
designation	★ 2
of person(s)	∀
who signed	(maximum 300 characters)
the resolution or	
the minutes	
incorporating	
the	
resolution or	
the written	
resolution :	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

(FOGUT GOTTSUIL)	RANGEROUS		Ĺ	HOME	LOGOUI
Return of Allot		·es			Submit
Please fill in the follow	ving information. F	ields marked * mus	it be completed.		
Resolution S	hare payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotmen	of Capital
Capital Inform	ation				
Currency:	SINGAP	ORE DOLLAR	(099)		
Return of Allot	ment of Sha	res (Payable	in cash) *		
Applicable only if sha	re is payable in ca	sh			
Class of Shares				Others	
Number of share	es: 1000 /			-	
Amount paid an unpaid on each share e.g. eg. 999999.9999999	d/or 999				
p	oaid: 15.30 /				
unp	paid: 0		u	- •	
	nent: 27/03/20	1			
	Sa	ve Delete	Reset Back		



LOCAL COLIFAIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514108673 86084215

Amount of Issued Share Capital: 1721540627.10 86084215

0

Amount of Paid-up Share Capital:

1721540627.10 86084215

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

27/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002214941A

Transaction No. Company Registration No. Company Name

C070130523 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002214941A Date/Time: 27/03/2007 11:04

Transaction : C070130523

Print

No

Agency: RCB - RCB

Application: BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :	······································	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,279.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Clase of security	Par	Authorised	SSI	Issued and paid-up ordinary share capital	re capital	8 Potación	Outotonding
Class of security	value	Capital		Shares	\$	Options Granted & Outstanding	Odisianding
Ordinary Shares	,	,	Before Exercise	1,514,108,673	1,721,540,627.10 Before Exercise	Before Exercise	21
Preference Shares*	1	ı	Add Exercise	000'9	106,200.00	106,200.00 Less Exercise	
Preference Shares #	,	ı	After Exercise	1,514,114,673	/ 1,721,646,827.10 After Exercise	After Exercise	21
							;

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ζ Ζ Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

27-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous page.

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$17.70	\$106,200.00	
6,000	Total value of shares exercised =	\$106,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allot	ment of Shares Submit
Please fill in the follow	wing information. Fields marked * must be completed.
Resolution	<u>Shares payable For a</u> Share Shareholders list <u>Summary</u> <u>in cash</u> <u>other than cash</u> Particulars allotment <u>of Capital</u>
The directors ha the approval of t in general meeti shares.	the company Yes No No
Resolution Made You are only required ssue shares.	to fill in this section if the directors are not given the power under Section 161 of the Compar
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting Place of Meeting:	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type : Description : * (max 2000 characters)	* Director's
Attachment: * (copy of resolution)	
Note: Jploaded file name will lest anged by suffixing ting ting tamp with the actual finame as TilenameyyyyMMddm	de (Click 'Browse' to select file for attachment)
	48 KB In the resolution or the minutes incorporating the resolution or lution (section 184A or 184C)
	93190653 / FRANK WONG KWONG SHING 12914204 / JOHN A. ROSS

| GOAT COTHUM MATERIANCE |

LOGOUT

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes	(maximum 300 characters)	**************************************
incorporating the resolution or the written resolution:		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allo	tment of Shar	·es			Subitiit
Please fill in the follo	wing information. F	ields marked * mus	st be completed.		
Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Capital Inform	nation				
Currency:	SINGAP	ORE DOLLAR	(099)		
Return of Allo	tment of Sha	res (Payable	in cash) *		
Applicable only if sh	are is payable in cas	sh			
Class of Shares	•			Others	
Number of sha	res: 6000 /			and the second s	1
Amount paid a unpaid on each share e.g. eg. 999999.999999	1				
	paid: 17.70 /				·
un	paid: 0 /		,		
Date of Allot	ment: 27/03/20	07			
	Sa	ve Delete	Reset Back		



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

Amount of Issued Share Capital: 1721646827.10 86084215

0

Amount of Paid-up Share

Capital:

1721646827.10 86084215

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

27/03/2007

Submit

Cancel-

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMINS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002214957A

Transaction No. Company Registration No. Company Name

C070130546 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002214957A Date/Time: 27/03/2007 11:08

No

Transaction : C070130546

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,269.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Manage of sector	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	0 7 7 7 7	
Crass of security	value	Capital		Shares	S	Oplions Granted & Outstanding	Outstanding
Ordinary Shares	ı	•	Before Exercise	1 514 114 673	1 721 646 827 10 Before Exercise	Before Exercise	2.
Preference Shares*	•	1	Add Exercise	3,000	44.190.00	44.190.00 Less Exercise	ı
Preference Shares #	,	•	After Exercise	1,514,117,673	1,721,(After Exercise	2.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

27-Mar-2007

Date

Enclosures

A copy of the Return of Ailotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$14.73	\$44,190.00	
3,000	Total value of shares exercised =	\$44,190.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmo	ent of Shares	Submit
Please fill in the following	information. Fields marked * must be completed.	
Resolution Sha	in cash <u>consideration</u> Capital/Allotees' after	Iders list r the of Capital
Power under Sec The directors have the approval of the in general meeting shares.	company Yes	
Resolution Made * You are only required to fissue shares.	II in this section if the directors are not given the power under So	ection 161 of the Compar
Registration No. :	199901152M	
Company Name:	DBS GROUP HOLDINGS LTD	
Nature of Meeting: * Place of Meeting: *	* State "Passed by written means" if resolution obtained as si	Jch
Date of Meeting: *	(dd/mm/yyyy)	ļ
Resolution Type: * Description: * (max 2000 characters)	Director's	
Attachment: * (copy of resolution)		
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmmss	(Click 'Browse' to select file for attachment)	
Maximum File Size : 2048 k	В	
	the resolution or the minutes incorporating to ion (section 184A or 184C)	the resolution or
	190653 / FRANK WONG KWONG SHING 914204 / JOHN A. ROSS	

FRATEGRASSIN ASSURABILITY

LOGOUI

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

	THE PROPERTY OF THE PARTY OF TH]	L	HOME	LOGOUI
Return of Allo		- res			Submit
Please fill In the foll	owing information. I	Fields marked * mu	st be completed.		
Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the allotmen	Summary of Capital
Capital Inform	mation				
Currency :	SINGAF	ORE DOLLAR	(099)		
Return of Allo	otment of Sha	res (Payable	in cash) *		
Applicable only if sh	nare is payable in ca	sh			
	s: Ordinary			Others	
Number of sha	res: 3000 /			was ere marrona and e	
Amount paid a unpaid on each share e.g. eg. 999999.999999	nd/or n 199999				
	paid: 14.73	,			
un	paid: 0				· • · · · · · · · · · · · · · · · · · ·
Date of Allot	ment: 27/03/20	07			
	Sa	ve Delete I	Reset Back		



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514117673 / 86084215

Amount of Issued Share Capital: 1721,691,017.10 86084215

0

0

Amount of Paid-up Share

1721691017.10,86084215

Capital:

والملسانيان HOME LUGUUI

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date :

27/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVALEUES

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002214979A

Transaction No. Company Registration No. Company Name

C070130567 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002214979A Date/Time: 27/03/2007 11:13

No

Transaction : C070130567

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCO ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 UNTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,259.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,400 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

i distribute de maria	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	ecapital	Ontions Granted & Outstanding	Outstanding
Crass of security	value	value Capital		Shares	\$	promise ciamos	Sillon Brond
Ordinary Shares	•	,	Before Exercise	1,514,117,673	1,721,691,017.10 Before Exercise	Before Exercise	21
Preference Shares*	•	,	Add Exercise	1,400	20,622.00	20,622.00 Less Exercise	
Preference Shares #	,	ı	After Exercise	1,514,119,073	1,721,711,639.10 After Exercise	After Exercise	21

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ς ς Ζ **Ζ** We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature Sherylene Wang Name

Designation : Vice President

••

Date

27-Mar-2007

Enclosures

- A copy of the Return of Aliotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,400	\$14.73	\$20,622.00	
1,400	Total value of shares exercised =	\$20,622.00	
		,,	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	information. F	Fields marked * mus	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have the approval of the in general meeting shares.	obtained company	f the Compan	ies Act *		
Resolution Made * You are only required to fi issue shares.	ll in this sectio	n if the directors ar	e not given the powe	er under Section 161	. of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: * Place of Meeting: *			ans" if resolution obt	ained as such	
Date of Meeting: *	- 444	(dd/mm/yyy)	')		
Resolution Type: * Description: * (max 2000 characters)	Director's		· · · · ·		
Attachment : *	\$1		•		
(copy of resolution) Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	•	vse' to select file for	Browse attachment)		
Maximum File Size: 2048 K	В				
Person(s) signing the written resolut			-	rating the res	solution or
<u>-</u>		RANK WONG K OHN A. ROSS	WONG SHING		

Endite damping of the statement of the s

Return of Allotment of Shares

Submit

	☐ 701913934 / JACKSON P. TAI
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON
	☐ HA9016000 / LEUNG CHUN YING
Tf a dimentary	S0016173Z / KOH BOON HWEE
If a director/ secretary	☐ \$0040556F / GOH GEOK LING
signed the	☐ S0114104Z / HENG LEE CHENG
above,	☐ S0234644C / KWA CHONG SENG
please select	☐S0820599Z / ANG KONG HUA
accordingly:	☐ S1462421Z / PETER ONG BOON KWEE
	S2549567E / WONG NGIT LIONG
	☐ \$2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and	
capacity(ies)	
or designation	ka
of person(s)	☆
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of All	otment of Shar	res			Submi
Please fill in the fo	llowing information. F	ields marked * mus	st be completed.		
Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summa of Capi
Capital Info	rmation				
Currency:	SINGAP	ORE DOLLAR	(099)		
Return of All	lotment of Sha	res (Payable	in cash) *		
Applicable only if s	share is payable in cas	sh			
	es: Ordinary				
Number of sh	ares : 1400				1
Amount paid a unpaid on eac share e.g. eg. 999999.99999	and/or ch 999999				
	paid: 14.73 /				
u	npaid: 0				
Date of Allo	tment: 27/03/200	07			
	Sav	ve Delete F	Reset Back		





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514119073

86084215

0

Amount of Issued Share Capital: 1721711639.10 86084215

0

Amount of Paid-up Share

Capital:

1721711639.10 86084215

OCHUMINOS TOTAL DESCRIPTION OF THE PROPERTY OF

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

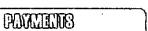
27/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002214991A

Transaction No. Company Registration No. Company Name

C070130579 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002214991A Date/Time: 27/03/2007 11:16

Transaction : C070130579 No

Print

Agency

: RCB - RCB

Paid via

Application : BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUN ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,249.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

Commonstration of the common o

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 1999/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,375 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authorised	issi [Ssi	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Oritetanding	Outstanding
Class of security	value	Capital		Shares	\$	S Politico Si Condo	8
Ordinary Shares	1	•	Before Exercise	1,514,119,073	1,721,711,639.10 Before Exercise	Before Exercise	21.
Preference Shares*	•	'	Add Exercise	5,375	82,237.50	82,237.50 Less Exercise	
Preference Shares #	1	,	After Exercise	1,514,124,448	1,721,793,876.60 After Exercise	After Exercise	21.

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ζ Z Ζ Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang 28-Mar-2007 /

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$15.30	\$82,237.50	
Total value of shares		
exercised =	\$82,237.50	
	\$15.30	\$15.30 \$82,237.50 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	ent of Sha	res			Submit
Please fill in the following	information.	Fields marked * mu	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sectors The directors have the approval of the in general meeting shares.	obtained company	•	ies Act *		
Resolution Made					
* You are only required to fi issue shares.	ll in this section	on if the directors are	e not given the powe	er under Section 16	1 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: * Place of Meeting: *	# W Land Land		ins" if resolution obt	ained as such	
Date of Meeting: *		(dd/mm/yyyy	·)		ı
Resolution Type: *	Director's				
Description: * (max 2000 characters)	• NV White distribution —				
	<.				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	•	vse' to select file for	Browse attachment)		
Maximum File Size: 2048 K	В				
Person(s) signing the written resolut				rating the res	solution or
	-	RANK WONG K OHN A. ROSS	WONG SHING		

HOME

<u>LOGOUT</u>

FOUR COMPANY TRANSPORTED IS

	☐ 701913934 / JACKSON P. TAI	
	☐ 800366556 / ANDREW ROBERT FOWELL BUXTON	
	☐ HA9016000 / LEUNG CHUN YING	
	S0016173Z / KOH BOON HWEE	
If a director/	S0040556F / GOH GEOK LING	
secretary signed the	S0114104Z / HENG LEE CHENG	
above,	S0234644C / KWA CHONG SENG	
please select	S0820599Z / ANG KONG HUA	
accordingly:	S1462421Z / PETER ONG BOON KWEE	
	S2549567E / WONG NGIT LIONG	
	S2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a		
director /		
secretary		
signed the		
above,		
please enter name(s) and		
capacity(ies)		€ ^b
or		۸.۸
designation	34	> <u>**</u>
of person(s) who signed	(maximum 300 characters)	
the	(maximum 500 dibioscies)	
resolution or		
the minutes		
incorporating the		
resolution or		
the written		
resolution:		

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotr	nent of Shar	es			Submit
Please fill in the follow	ing information. F	ields marked * mu:	st be completed.		
Resolution St	are payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Capital Informa	ation				
Currency :	SINGAP	ORE DOLLAR	(099)		
Return of Alloti	ment of Sha	res (Payable	in cash) *		
Applicable only if share	e is payable in cas	ih			
Class of Shares :	•		ference	Others	
Number of share	s: 5375				
Amount paid and unpaid on each share e.g.	l/or				
pa	aid: 15.30 /			. ,	<u> </u>
unpa	aid : 0 /		1 * • ·		
Date of Allotm	ent: 28/03/20	07			
	Sa	ve Delete	Reset Back		

ROAT GOTHIN MINISTERMINE



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

Amount of Issued Share Capital:

1721793876.60/86084215

0

Amount of Paid-up Share

1721793876.60 86084215

Capital:

PAYMENS

HOME.

LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date :

28/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVILLUS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002218186A

Transaction No. Company Registration No. Company Name

C070134258 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002218186A Date/Time: 28/03/2007 16:50

Transaction : C070134258

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,239.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001/ÓPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 22,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

بلزيد وم مودات	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	paipactating & patacas agoitat	Outstanding
Class of security	value	Capital		Shares	\$	Options Granted &	Gutstantung
Ordinary Shares	'	,	Before Exercise	1,514,124,448	1,721,793,876.60 Before Exercise	Before Exercise	21
Preference Shares*	•	,	Add Exercise	22,000	389,400.00	389,400.00 Less Exercise	
Preference Shares #	,	1	After Exercise	1,514,146,448	/ 1,722,183,276.60 After Exercise	After Exercise	21
					/		

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

. . . .

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

28-Mar-2007 /

Enclosures

- A copy of the Return of Allotment flied with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,000	\$17.70	\$389,400.00	
22,000	Total value of shares exercised =	\$389,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followi	ing information. I	Fields marked * mus	st be completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the in general meeting shares.	e obtained ne company	_ /	ies Act *		
Resolution Made * You are only required t issue shares.	o fill in this sectio	on if the directors ar	e not given the pow	er under Section 16	1 of the Compar
Registration No. :	199901	.152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting Place of Meeting:	*	men harden samme e en	ans" if resolution ob		·· · · · · · · · · · · · · · · · · · ·
Date of Meeting: *		(dd/mm/yyy	·y)		
Resolution Type:	* Director	s 🖳 /			
Description: * (max 2000 characters)	·				, , ,
	€.				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filename yyyyMMddmi	ne- le (Click 'Bro	owse' to select file fo	Browse or attachment)		
Maximum File Size : 204	48 KB				
Person(s) signing the written reso	ng the resol lution (sect	ution or the n ion 184A or 1	ninutes incorp .84C)	orating the re	solution or
		FRANK WONG JOHN A. ROSS	KWONG SHING		

Grand Company agrant Accounts

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG
	☐ S2622983I / JEANNIE HUI
	Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	r · · · · · · · · · · · · · · · · · · ·
or	
designation	
of person(s)	>
who signed	(maximum 300 characters)
the resolution or	
the minutes	
incorporating	
the	
resolution or the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

GATATE CAN PROPERTY OF THE PROPERTY OF THE PARTY OF THE P Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed. Shareholders list Summary For a Share payable in consideration Capital/Allotees' after the Resolution of Capital cash other than cash Particulars allotment **Capital Information** SINGAPORE DOLLAR (099) Currency: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Ordinary Class of Shares: Number of shares: Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

Save Delete Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{\ast}$ must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

Share consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514146448 - 86084215

0

Amount of Issued Share Capital: 1722183276.60 86084215

Amount of Paid-up Share Capital:

1722183276.60 86084215

0

COLUMBIANO

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVATERIS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002218212A

Transaction No. Company Registration No. Company Name

C070134289 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Date/Time: 28/03/2007 16:54 Receipt No : ACR0000002218212A

Transaction : C070134289

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,229.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

valintas jo sacio	Par	Authorised	ารร	Issued and paid-up ordinary share capital	re capital	o betaer C encited C	Calledon
Class of security	value	Capital		Shares	\$	Options Granted & Outstanding	Outstariding .
Ordinary Shares	,	1	Before Exercise	1,514,146,448	1,722,183,276.60 Before Exercise	Before Exercise	21,
Preference Shares*	•	ı	Add Exercise	4,000	58,920.00	58,920.00 Less Exercise	
Preference Shares #	•	•	After Exercise	1,514,150,448	722,242,196.60 After Exercise	After Exercise	21,

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

₹ ₹ Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang

Name

Vice President

Designation

Authorised Signature

Date

28-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
	Total value of shares		
4,000	exercised =	\$58,920.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	ent of Sha	res			Submit
Please fill in the following	information. F	ields marked * mu	st be completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash		Shareholders list after the allotment	Summary of Capital
Power under Sectors have the approval of the in general meeting shares.	obtained company	_	ies Act *		
Resolution Made You are only required to factoring same shares.	ill in this sectio	n if the directors ar	re not given the powe	er under Section 16	1 of the Compar
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	Directors				
Place of Meeting: *	* State "Pa	ssed by written me	ans" if resolution obt		
Date of Meeting: *	~ -, ·- ·	(dd/mm/yyy	v)		!
Resolution Type: *	Director'	s []	,,		
Description: * (max 2000 characters)					
	K.				
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Bro	wse' to select file fo	Browse or attachment)		
Maximum File Size: 2048	кв				
Person(s) signing the written resolu	the resolution (sect	ution or the m ion 184A or 1	ninutes incorpo 84C)	orating the re	solution or
		FRANK WONG JOHN A. ROSS	KWONG SHING		

110111E

Submit

TOWN CONTRACTOR TO THE COURSE

If a director/ secretary signed the above, please select accordingly :	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	
or	
designation	<u> </u>
of person(s)	<u> </u>
who signed the	(maximum 300 characters)
resolution or	
the minutes	
incorporating	
the	
resolution or	
the written	
resolution:	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

TOTAL GUILLEN AT	FILE TOWNS FELLE		i	HOME	LOGOUT
Return of Allotn	nent of Sha	 res			Submi
Please fill in the following	ng information. I	Fields marked * mu	st be completed.		
Resolution Sh	are payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholder after the allotmen	e <u>Summa</u> of Capi
Capital Informa	tion				
Currency:	SINGAF	ORE DOLLAR	(099)		
Return of Allotn	nent of Sha	res (Payable	in cash) *		
Applicable only if share	is payable in ca	sh			
Class of Shares :	Ordinary	, Pre	ference	Others	
Number of shares	s: 4000 /			15 15	
Amount paid and, unpaid on each share e.g.					
pai	id: 14.73 /				
unpa	id : 0 /		FIN N		
Date of Allotme	ent: 28/03/20	07 /			
	Sa	ve Delete I	Reset Back		



ROCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

cash

<u> For a</u> other than cash

Share Share payable in consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514150448 / 86084215

0

Amount of Issued Share Capital: 1722242196.60 86084215

0

Amount of Paid-up Share

1722342196.60 86084215

Capital:

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Payment Application

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

<u>HOME</u>

LOGOUT

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date :

28/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMEDIS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002218226A

Transaction No. Company Registration No. Company Name

C070134310 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002218226A Date/Time: 28/03/2007 16:57

Transaction : C070134310

Print

No

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,219.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
4,000	Total value of shares exercised =	\$58,920.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allot	ment of Shar	res		Į	Submit
Please fill in the follow	ving information. F	ields marked * mus	st be completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under S The directors had the approval of the in general meeting shares.	ve obtained he company	f the Compan	ies Act *		
Resolution Made * You are only required ssue shares.		n if the directors are	e not given the powe	r under Section 161	of the Compar
Registration No. :	199901	152M	•		
Company Name :	DBS GR	OUP HOLDING	SS LTD		
Nature of Meeting	: * Directors				
Place of Meeting:		ssed by written mea	ns" if resolution obta	ained as such	- !
Date of Meeting: *		(dd/mm/yyyy)		ţ
Description: * (max 2000 characters)					٠
	S .:	• • • •		•	
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as file name yyyyMMddmi	e- e (Click 'Brow	se' to select file for	Browse attachment)		
Maximum File Size : 204	8 KB				
Person(s) signin the written reso				rating the res	olution or
_	93190653 / Fi 12914204 / JO	RANK WONG K OHN A. ROSS	WONG SHING		

<u>HOME</u>

LOGOUT

COPAL COMPANY TRANSACTIONS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of All	otment of Shar	es			Submit
Please fill in the fol	llowing information. F	ields marked * mus	st be completed.		
Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees Particulars	Shareholders list 'after the allotment	Summary of Capital
Capital Infor	mation				
Currency:	SINGAP	ORE DOLLAR	(099)		
Return of All	otment of Sha	res (Payable	in cash) *		
Applicable only if s	share is payable in ca	sh			
Class of Share	es: Ordinary	Pre	ference	Others	
Number of sh	ares: 4000 /			- 444-4	ļ
Amount paid unpaid on ead share e.g.	and/or ch 999999				
	paid: 14.73 /				
บ	npaid: 0 /				
Date of Allo	otment: 28/03/20				
	Sa	ve Delete	Reset Back		

GONT GOWEN MEND TRANS



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514154448 / 86084215

0

Amount of Issued Share Capital: 1722301116.60.86084215

0

Amount of Paid-up Share

1722301116.60,86084215

Capital:

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

28/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMINS



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002218246A

Transaction No. Company Registration No. Company Name

C070134328

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference. View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002218246A Date/Time: 28/03/2007 16:59

No

Transaction : C070134328

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,209.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 540 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

,	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding 5
Class of security	value	value Capital		Shares	\$	opaonis circuis d	6
Ordinary Shares		•	Before Exercise	1,514,154,448	1,722,301,116.60 Before Exercise	Before Exercise	21,
Oroforono Charoc*		1	Add Evercise	540	8.137.80	8.137.80 Less Exercise	
Preference Original)	·	After Everyise	1 514 154 988	1,722	After Exercise	21,
Preference Shares #	•	ı	שונפו באפוסיוסים	<u> </u>			

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

e : Sherylene Wang

Authorised Signature

Date

28-Mar-2007

Designation

Vice President

Enciosurés

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
540	\$15.07	\$8,137.80	
540	Total value of shares exercised =	\$8,137.80	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotm	ent of Sha	res			Submit
Please fill in the followin	g information. F	ields marked * mu	st be completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the in general meeting shares.	obtained company	f the Compan Yes No	ies Act *		
Resolution Made * You are only required to issue shares.	fill in this sectio	n if the directors a	e not given the power	under Section 16	1 of the Compar
Registration No. :	199901	152M			
Company Name:	DBS GR	OUP HOLDIN	GS LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *	* State "Pa	ssed by written me	ans" if resolution obta	ined as such	
Date of Meeting: *		 (dd/mm/yyy	у)		·
Resolution Type: *	Director'	s []			
Description: * (max 2000 characters)	*A / 1000 1100 1100 1100 1100 1100 1100 1				
	<.'			÷	
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time	-		Browse		
stamp with the actual file name as filenameyyyyMMddmm.	•	wse' to select file fo	r attachment)		
Maximum File Size : 2048	КВ				
Person(s) signing the written resolu	the resolu Ition (secti	ition or the m on 184A or 1	ninutes incorpo 84C)	rating the re	solution or
	· ·	FRANK WONG JOHN A. ROSS	KWONG SHING		

HOME

LUGUUI

Submit

GOAT COTHUM ASSISTANCES

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / ANDREW ROBERT FOWELL BUXTON ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)	□Z1557926 / NARAYANA MURTHY
or designation of person(s)	《
who signed the	(maximum 300 characters)
resolution or the minutes incorporating the	
resolution or the written	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Alle	otment of Sha	res			Submit
Please fill in the fol	lowing information. F	Fields marked * mu	st be completed.		
Resolution	Share payable in cash	For a consideration other than cash		Shareholders list after the allotment	Summary of Capital
Capital Infor	mation				
Currency:	SINGAP	ORE DOLLAR	(099)		
Return of All	otment of Sha	res (Payable	in cash) *		
Applicable only if s	hare is payable in ca	sh			
	s: Ordinary				
Number of sha	res: 540 /			-1 deb deb y p y p //max	i i
Amount paid a unpaid on eac share e.g. eg. 999999.999999	h				
	paid: 15.07 /				
ur	paid: 15.07 /				
	ment: 28/03/20				
	Sa	ve Delete	Reset Back		

LUGUUI

THE GREET THE TRANSPORT OF THE PROPERTY OF THE



LOCAL COMPANY TRANSACTIONS

LOGOUT **HOME**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars**

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1514154988 / 86084215

Amount of Issued Share Capital: 1,722,309,254.40,86084215

0

Amount of Paid-up Share

1722309254.40,86084215

Capital:

REMITTINES

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Openit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

28/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVAMENUS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002218257A

Transaction No. Company Registration No. Company Name

C070134345 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002218257A Date/Time: 28/03/2007 17:02

Transaction : C070134345

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,199.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Ericia Tar

Bank Executive (65) 6878 5912

Encs.

Þ

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068309 Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 58,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ĸi

	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Ontstanding
Class of security	4	value Capital		Shares	\$	s pour se cuerdo	
,				1 513 303 013	1 709 675 654 90 Before Exercise	Refore Exercise	22
Ordinary Shares		,	Retore Exercise	518,506,516,1	00.009.900.4	Loop Evaraise	
Preference Shares*	1	•	Add Exercise	ຄຸກກ'8¢	00.000,000,000	1,020,000.00 Less Exercise	20
Preference Shares #	1	,	After Exercise	1,513,361,913	1,/10,/02,254.90 Aitel Exercise	Allei Exercise	77
							ļ

Ą. Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Outstanding Warrants/TSRs

က

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Authorised Signature Sherylene Wang Name 9-Mar-2007

Date

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
58,000	\$17.70	\$1,026,600.00	
58,000	Total value of shares exercised =	\$1,026,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followin	g information. Field	S marked - must be	compicted.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (_	Act *		
Resolution Made * You are only required to issue shares.	fill in this section if	the directors are not	given the power unde	r Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS	LTD		
Nature of Meeting: Place of Meeting: *	* Directors]			
	* State *Passed -	d by written means"	if resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	r. J			
Description: * (max 2000 characters)					
	<				*
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	- (Click 'Browse	Bro ' to select file for atta	wse achment)		
Maximum File Size : 2048	з кв				
Person(s) sign the written res	ing the resolu olution (secti	ition or the mi on 184A or 18	nutes incorpora 4C)	iting the resolu	ition or
	☐ 112914204 ☐ 701913934	/ JOHN A. ROSS / JACKSON P. T.		(TON	

Submit

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration Allottees' other than cash

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

58000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Save

Delete

Back



COCAL COLPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

Cash

Share Capital / Shareholders list consideration other than cash

Particulars

Share Capital / Shareholders list after the of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name Shareholder Category No.

BC243892	KWOK CHUN-WAH CONRAD	Individual
<u>S1111892E</u>	TEO KANG HENG	Individual
S1557545Z	TEO PIT KOON	Individual
S1619288J	LOU MUI LEE	Individual
<u>Z1170119</u>	KANKIPATI RAJAN RAJU	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

Z1170119

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

KANKIPATI RAJAN RAJU 📝

Nationality: *

INDIAN (354)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 248732

Retrieve Address

Block/House No.: 11

Street Name: NATHAN ROAD

Unit: # 10

- 01

Building/Estate Name: REGENCY PARK

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Name :

Address Type :

Local Address (* if Address Type Is Local Address)

Postal Code :

Block/House No. :

Street Name :

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Unit: # -

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

10000 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

09/03/2007 (dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1557545Z

Retrieve Details

Identification Type: *

NRIC

Name: *

TEO PIT KOON

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 510110

Retrieve Address

2.

Block/House No.: 110 🚉

Street Name: PASIR RIS STREET 11

Unit: # 03 - 619

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ldress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please n	and instructions carefully before entering
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent se items.
a) Number of shares allotted :	3000 /
b) Class of shares allotted :	Ordinary 🖟 🖊
c) Currency :	SINGAPORE DOLLAR (099)

09/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1111892E

Retrieve Details

Identification Type: *

NRIC

Name: *

TEO KANG HENG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

• Local
•

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 159960

Retrieve Address

Block/House No.: 370G

Street Name: ALEXANDRA ROAD

Unit: # 14 -:08

Building/Estate Name: ANCHORAGE CONDOMINIUM, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* If Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 15000 ,
b) Class of shares allotted : Ordinary

SINGAPORE DOLLAR (099) 🗸

Back

09/03/2007 (dd/mm/yyyy)

Reset

Save

c) Currency:

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

BC243892

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

KWOK CHUN-WAH CONRAD

Nationality: *

CANADIAN (501)

Mobile No:

Occupation:

Email Address:

Local

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436755

Retrieve Address

Block/House No.: 56B (4)

Street Name: WILKINSON ROAD

Unit: # _ _ _ -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type Is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

15000

b) Class of shares allotted:

Ordinary 🔠 🖊

Reset

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

09/03/2007 (dd/mm/yyyy)

Save

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1619288J

Retrieve Details

Identification Type: *

NRIC

Name: *

LOU MUI LEE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

O Local

.

Address Type: *

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 658755

Retrieve Address

Block/House No.: 42

Street Name: BURGUNDY CRESCENT

Unit:#

Building/Estate Name: BURGUNDY HILL

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
. •	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip in.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent items.
a) Number of shares allotted :	15000 /
b) Class of shares allotted :	Ordinary ,· /
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	09/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a Share Capital / Shareholders list consideration Allottees' after the other than cash Particulars allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513361913 / 86084215

Amount of Issued Share Capital: 1710702254.90 86084215

0

Amount of Paid-up Share

1710702254.90 86084215

Capital:



LOGOUT



Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

09/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002193370A

Transaction No. Company Registration No.

C070106670 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002193370A Date/Time: 09/03/2007 14:01

Transaction

: C070106670

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description

Unit Price (S\$)

Qty Amount

Lodgment Of Return Of Allotment Of Share

10.00

10.00

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:**

199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$809.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 14,000 SHARES FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of somethy	Par	Authorised	SS	Issued and paid-up ordinary share capital	ire capital	1 Ontions Granted & Outstanding	Outstanding
Cidas di security	value	Capital		Shares	\$	s pour cioudo	
Ordinary Shares		1	Before Exercise	1,513,361,913	1,710,702,254.90 Before Exercise	Before Exercise	22
Preference Shares*	ı	,	Add Exercise	14,000	206,220.00	206,220.00 Less Exercise	
Preference Shares #	•	ı	After Exercise	1,513,375,913	1,710,908,474.90 After Exercise	After Exercise	22

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Ą.

me : Sherylene Wang

. a

Authorised Signature

9-Mar-2007

Designation : Vice President

Date

Enciosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,000	\$14.73	\$206,220.00	
:			
14,000	Total value of shares exercised =	\$206,220.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	ng information. Field	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of th general meeting to shares.	e obtained e company in (_	Act *		
Resolution Made				ı	
* You are only required to issue shares.	fill in this section if	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting:	* Directors	y : - -			
Place of Meeting: *					
	•	by written means" i	f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy) ,			
Resolution Type: *	Director's 🛒	1			
Description: * (max 2000 characters)					4
	《 `				*
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm.	- (Click 'Browse'	Brow to select file for atta	-		
Maximum File Size : 2048	з КВ				
Person(s) signi the written res				ting the resolu	tion or
i	093190653 /	FRANK WONG	KWONG SHING		
		JOHN A. ROSS			
1		JACKSON P. TA			
ļ	□800366556 /	ANDREW ROBE	RT FOWELL BUXT	ΓON	

Submit

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

BC243892

KWOK CHUN-WAH CONRAD

Individual



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> <u>consideration</u> <u>other than cash</u> Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list atter the <u>allotment</u>

Summary of Capital

- 1

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

BC243892

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS -

Name: *

KWOK CHUN-WAH CONRAD /

Nationality: *

. CANADIAN (501)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

O Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 436755

Retrieve Address

Block/House No.: 56B

Street Name: WILKINSON ROAD

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 14000 /

b) Class of shares allotted : Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment : 09/03/2007 (dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideration <u>For a</u> other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513375913 / 86084215

0

Amount of Issued Share Capital: 1710908474.90 86084215

Amount of Paid-up Share

0

Capital:

1710908474.90 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

09/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002193385A

Transaction No. Company Registration No.

C070106685 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet_

3/9/2007



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002193385A Date/Time: 09/03/2007 14:07

Transaction

No

: C070106685

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 1 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 799.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT RECEIPT

CORPORATE FALL SE Receipt No : ACR0000002193438A

Date/Time: 09/03/2007 14:29

Transaction

No

: C070106745

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTION FIRM NAME:	10.00 FANT/PUBLIC ACCO	1 DUNTIN	10.00 G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 769.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



HOME

LOGOUT

CANALIUS

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002193438A

Transaction No.

Company Registration No.

C070106745

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

09/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1513386133 / 86084215

Amount of Issued Share Capital: 1711046413.10 86084215

Amount of Paid-up Share

1711046413.10 86084215

Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* If Address Type is Foreig	n Address)	
Address:		
Details of Shares Allotted * Please read instructions carefully before entering.		
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g.</u> A to denote the same alphabet in the box for every allottee in the same group. Skip n.	
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only <u>one</u> allottee is tallottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequence items.	
a) Number of shares allotted :	900 /	
b) Class of shares allotted :	Ordinary	
c) Currency :	SINGAPORE DOLLAR (099) /	
d) Date of allotment :	09/03/2007 (dd/mm/yyyy)	
Sava Rock Rock		

Local Address (* if Address Type is Local Address)

Postal Code:

DIZ FILE

LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2664560C

Retrieve Details

Identification Type: *

NRIC

Name: *

LYNDSAY CARL SOARES >

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 449292

Retrieve Address

Block/House No.: 5000K

Street Name: MARINE PARADE ROAD

Unit: # 19 - 46

Building/Estate Name: LAGOON VIEW

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fo	oreign Address)
Address:	
Note: If any share or shares is/are co-owne Group and enter the same in the box. Enter this box if share(s) are owned by only one por Group of Share that is co-owned: (Share Group)	e is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequen
	Care Treser Eden

biz ill

AOGAL COMPANY TRATEACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

S1807859G /

Retrieve Details

Identification Type: *

NRIC

Name: *

FOO BOON PING /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 510505

Retrieve Address

Block/House No.: 505

Street Name: PASIR RIS STREET 52 /

Unit: # 05 - 199

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Aliottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

S1807859G S2664560C FOO BOON PING

LYNDSAY CARL SOARES

Shareholder Category

Individual Individual



LOGAL GOLPALY TRAISACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1140

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0 /

Save

Delete

Reset Back

above, please select accordingly :	□ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

bizill

ાલા	AUTHOR.	TRANSACTIONS
17.11.1.1	1373 ASSETT ALLES	URLIALICUAÇÃO DE CALICA

HOME LOGOUT

Return	ωf	Allotm	ent of	Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in ... For a Share Shareholders list Summer

Resolution

Shares payable in cash

consideration other than cash

Share Capital/Allottees' Particulars nareholders III after the allotment

Summary of Capital

Power under Section 161 of	the Companies Act *
The directors have obtained the approval of the company in general meeting to issue shares.	-

Resolution Made

You are only re	quired to fill in	this section if the	directors are no	t given the power	under Section	161 of the	Companies /	Act to
issue shares.								

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 📆

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *

(max 2000 characters)

<

€

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

🗌 093190653 / FRANK WONG KWONG SHI	NG
☐ 112914204 / JOHN A. ROSS	
☐ 701913934 / JACKSON P. TAI	
🗌 800366556 / ANDREW ROBERT FOWELL	BUXTON

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,140	\$15.07	\$17,179.80	
1,140	Total value of shares exercised =	\$17,179.80	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,140 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

1	Par	Authorised		Issued and paid-up ordinary share capital	re capital	Options Granted &	Ontions Granted & Outstanding Shares
Class of security	value	Capital		Shares	₩	Options Granted &	Juistaliuliy Gilales
Ordinary Shares	'	•	Before Exercise	1,513,384,993	1,711,029,233.30 Before Exercise	Before Exercise	22,464,847
Preference Shares*	1	,	Add Exercise	1,140	17,179.80	17,179.80 Less Exercise	(1,140)
Preference Shares #	,	(After Exercise	1,513,386,133	1,711,046,413.10 After Exercise	After Exercise	22,463,707

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ς ς Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

Designation : Vice President

9-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

RECEIPT

Receipt No : ACR0000002193418A Date/Time: 09/03/2007 14:23

No

Transaction : C070106721

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 FANT/PUBLIC ACCO	1 DUNTIN	10.00 I G
<u></u>		Total (S\$) :		10.00

Deposit Service Account No.: 030429

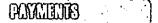
Balance Amount in Deposit Account: \$ 779.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

,	
HOME	<u>LOGOUT</u>





HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002193418A

Transaction No. Company Registration No.

C070106721 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

09/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



GOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513384993 / 86084215

Amount of Issued Share Capital: 1711029233.30 86084215

0

Amount of Paid-up Share

1711029233.30 86084215

Local Address (* if Address Type is Local Add	dress)
Postal Code:	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	· · · · · · · · · · · · · · · · · · ·
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip 1.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ${\tt e}$ items.
a) Number of shares allotted :	3040 /
b) Class of shares allotted :	Ordinary ()
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	09/03/2007 (dd/mm/yyyy)
[Si	ave Reset Back

biz FILE

LOGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2664560C

Retrieve Details

Identification Type: *

NRIC

Name: *

LYNDSAY CARL SOARES >

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 449292

Retrieve Address

Block/House No.: 5000K - ,

Street Name: MARINE PARADE ROAD

Unit: # 19 - 46

Building/Estate Name: LAGOON VIEW

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	•
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please Note: If any share or shares is/are co-owned b Group and enter the same in the box. Enter the this box if share(s) are owned by only one pers	y 2 or more persons, please assign an alphabet e.g. A to denote the
Group of Share that is co-owned: (Share Group)	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequen
allottees in box (a) and leave blank for rest of t	he items.
a) Number of shares allotted :	3040
b) Class of shares allotted :	Ordinary · /
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	09/03/2007 (dd/mm/yyyy)
S	Save Reset Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1807859G

Retrieve Details

Identification Type: *

NRIC

Name: *

FOO BOON PING

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 510505

Retrieve Address

Block/House No.: 505

Street Name: PASIR RIS STREET 52

Unit: # 05 - 199

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

consideration <u>For a</u> other than cash

Share Capital / Allottees' Particulars

Shareholders list Summary after the <u>allotment</u>

Shareholder Category

of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification**

No./Registration Name

No.

FOO BOON PING

Individual

S1807859G S2664560C

LYNDSAY CARL SOARES

Individual



QUAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

6080

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Back

above, please select accordingly :	S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

D	eturn	of i	Alle	tmo	nt	οf	Cha	rac
ĸ	eluin	UI 1	MIII.	une		OI.	эпа	1 2 5

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Shares payable in <u>cash</u>

For a <u>consideration</u> other than cash

<u>Share</u> Capital/Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Pow	er	under	Section	161	of	the	Companies	Act	*

The directors have obtained the approval of the company in **②** Yes general meeting to issue ○ No shares.

Resolution Made

* You	are only required	to fill in this section	n If the directors ar	e not given the p	ower under Sec	tion 161 of the	Companies A	\ct to
	hares.						•	

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 📑

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's 🚉

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
□ 800366556 / ANDREW ROBERT FOWELL BUXTON

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,080	\$14.73	\$89,558.40	
	Total value of shares		
6,080	exercised =	\$89,558.40	_

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,080 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Clace of cocumity	Par	Authorised	ıssı	Issued and paid-up ordinary share capital	e capital	Ontions Granted 8.	Ontions Granted & Outstanding Shares
Cidas of security	vafue	value Capital		Shares	\$	Options Granted &	Odistariumity Origins
Ordinary Shares	,	•	Before Exercise	1,513,378,913	1,710,939,674.90 Before Exercise	Before Exercise	22,470,927
Preference Shares*		ı	Add Exercise	080'9	89,558.40	89,558.40 Less Exercise	(080'9)
Preference Shares #	•	ı	After Exercise	1,513,384,993	1,711,029,233.30 After Exercise	After Exercise	22,464,847
			- -				

4 4 Z Z Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name 9-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

RECEIPT

Receipt No : ACR0000002193400A

Date/Time: 09/03/2007 14:17

No

Transaction : C070106700

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 I G
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 789.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
	<u>regoo</u>



PAYMING

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002193400A

Transaction No. Company Registration No.

C070106700 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

09/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / <u>Allottees'</u> <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513378913 / 86084215 0

Amount of Issued Share Capital: 1710939674.90 86084215

Amount of Paid-up Share

1710939674.90 86084215

Capital:

Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	eign Address)
Address:	
Details of Shares Allotted * Please	
Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the e same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	··· .
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	1000 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099) /
d) Date of allotment :	09/03/2007 (dd/mm/yyyy)

Save

Reset

Local Address (* if Address Type is Local Address)



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2578675J

Retrieve Details

Identification Type: *

NRIC

Name: *

CHIN SOLYOK

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 680605

Retrieve Address

Block/House No.: 605 🔞

Street Name: CHOA CHU KANG STREET 62

Unit: # 06 - 147

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Postal Code:

Block/House No.:

Street Name:

Unit: #
Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Local Address (* if Address Type is Local Address)

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 2000 >

b) Class of shares allotted : Ordinary

c) Currency: SINGAPORE DOLLAR (099)

d) Date of allotment: 09/03/2007 (dd/mm/yyyy)

Save Reset Back

1.00

DIZFILE

GOGAL GOMPANY	THE PROPERTY.

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

G801289(9) /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 1.

Name: *

LEUNG KA PO

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Building/Estate Name:

Street Name:

Unit:#

Offic .

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT C1, 10/F SANPOKONG MANSION

98 CHOI HUNG ROAD, KOWLOON, HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification

No./Registration Name

No.

G801289(9)

LEUNG KA PO

<u>\$2578675J</u> CHIN SOI YOK

Shareholder Category

Individual Individual



LOGAL COUPALY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Reset

Back

above, please select accordingly :	S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME LOGOUT

Datura	~£	Allaton		Shares
Keturn	OT.	Allotma	ent ot	Spares

Submit

Shareholders list Summary <u>Share</u> <u>For a</u>

Shares payable in

Please fill in the following information. Fields marked * must be completed.

Resolution	cash	consideration other than cash	<u>Capital/Allottees'</u> <u>Particulars</u>	<u>after the</u> <u>allotment</u>	of Capital
Power under Sect	ion 161 of t	he Companies	Act *		
The directors have o		•			
the approval of the		Yes			
general meeting to		○No			
shares.					
Resolution Made					
 You are only required to fill issue shares. 	in this section if	the directors are not	given the power under S	ection 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting: *	Directors 🖺].			
Place of Meeting: *					
	* State *Passed	by written means" if	resolution obtained as s	uch ·	
Date of Meeting: *	•	(dd/mm/yyyy)			
Resolution Type: *	Director's	j			
Description: * (max 2000 characters)					
	<.				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmmsst	•	Brow to select file for attac			
Maximum File Size : 2048 KB	i				
Person(s) signing the written resolu				g the resolu	tion or
$\Box c$	093190653 /	FRANK WONG K	WONG SHING		
<u> </u>	•	JOHN A. ROSS			

☐701913934 / JACKSON P. TAI

☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
	!		
	Total value of shares		
3,000	_exercised =	\$31,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Minimora de cool	Par	Authorised	ISSI	ssued and paid-up ordinary share capital	are capital	Options Crantod 9	Continue Cracket & Contraction
Class of security	value	Capitat		Shares	\$	Options Granted &	Outstalluling Origins
Ordinary Shares		•	Before Exercise	1,513,375,913	1,710,908,474.90 Before Exercise	Before Exercise	22,473,927
Preference Shares*	,	,	Add Exercise	3,000	31,200.00	31,200.00 Less Exercise	(3,000)
Preference Shares #	•	,	After Exercise	1,513,378,913	1,710,939,674.90 After Exercise	After Exercise	22,470,927
		1					

- 4 4 2 2 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က
- We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

9-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

Complete Line

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000/SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

1	Par	Authorised	เรรา	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$	Options Oranica G	Catalanana
Ordinary Shares	,	ı	Before Exercise	1,513,386,133	1,711,046,413.10 Before Exercise	Before Exercise	2
Preference Shares*	,	,	Add Exercise	2,000	76,500.00	76,500.00 Less Exercise	
Preference Shares #	,	,	After Exercise	1,513,391,133	1,711,122,913.10 After Exercise	After Exercise	2

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Y Y

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

• •

12-Mar-2007~

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$15.30	\$76,500.00	
	Total value of shares		
5,000	exercised =	\$76,500.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmer	nt of Shares				Submit
Please fill in the following i	nformation. Fields	marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in	_	Act *		
Resolution Made					
$\ensuremath{^{*}}$ You are only required to fill issue shares.	in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	:M		•	
Company Name :	DBS GROU	HOLDINGS L	TD		
Nature of Meeting: *	Directors 🚉				•
Place of Meeting: *		<i>/</i> !	t		
	* State *Passed		resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type : *	Director's				
Description: * (max 2000 characters)	The second secon				4
(max 2000 analosters)					4
	€				>
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt		Brow			
Maximum File Size : 2048 KB					
Person(s) signing	the resoluti	on or the mine	utes incorporati	ing the resolut	ion or

the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐701913934 / JACKSON P. TAI
300366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration Share Capital /
Consideration Allottees' other than cash

Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000 /

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.30 /

unpaid: 0 /

Save

Delete Reset Back



LOGAL GOUPALY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>çash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S1387104C

List of Allottees and their particulars **Identification** No./Registration Name No.

TAN CHEE KEON

Individual

Shareholder Category

Deturn	of A	llotmen	t of	Shares
Recurn	OI P	Mounten	LUI	SHAFES

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

 $\mu_{i}^{*}, \gamma_{i}^{*}$

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1387104C /

Retrieve Details

Identification Type: *

NRIC /

Name: *

:TAN CHEE KEON /

Nationality: *

; SINGAPOREAN (301) 🦯

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 688490 /

Retrieve Address

.

Block/House No.: 170 🐥 🦯

Street Name: VERDE CRESCENT /

Unit:#

Building/Estate Name: VILLA VERDE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

·	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	idress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip in.
Group of Share that is co-owned: (Share Group)	1 <u> </u>
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent le Items.
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

12/03/2007

Save

Reset

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

consideration Allottees' Shareholders list Summary Share payable in after the Resolution of Capital <u>cash</u> **Particulars** allotment other than cash

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Preference Others Class of Shares: Ordinary

1513391133 / 86084215 Number of Shares: 0

Amount of Issued Share Capital: 1711,122913.10,86084215

Amount of Paid-up Share

1711122913.10 86084215 Capital:



HOME LOGOUT

PAYMINIS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10,00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002196136A

Transaction No. Company Registration No.

C070109856 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 12/03/2007 17:17 Receipt No : ACR0000002196136A

Transaction : C070109856

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD	Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 759.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endor Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:-

Visco of cocinity	Par	Authorised	issi .	Issued and paid-up ordinary share capital	rre capital	Options Granted & Outstanding St	Outstanding St
Class of security	value	Capital		Shares	\$	opinons ordinos	Carolana C
			-				
Ordinary Shares	,	1	Before Exercise	1,513,391,133	1,711,122,913.10 Before Exercise	Before Exercise	22,4
Preference Shares*	,	1	Add Exercise	10,000	177,000.00	177,000.00 Less Exercise	<u> </u>
Preference Shares #	•	,	After Exercise	1,513,401,133	1,711,299,913.10 After Exercise	After Exercise	22,44
-							

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

ď Z Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

• •

12-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payn

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$17.70	\$177,000.00	
10,000	Total value of shares exercised =	\$177,000.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followin	g information. Field:	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	_	Act *		
Resolution Made					
* You are only required to fissue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *				•	
	* State "Passed	•	f resolution obtained as	such	
Date of Mostings					
Date of Meeting: *	Disastoria (18)	· (dd/mm/yyyy)			
Resolution Type: * Description: *	Director's				
(max 2000 characters)					•
	4			<u> </u>	
Attachment : * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as	(Click 'Browse' I	Brow			
filenameyyyyMMddmms.	stt				
Maximum File Size : 2048	KB				
Person(s) signir the written reso				ing the resolut	ion or
]112914204 / .]701913934 /	JACKSON P. TAI		ON	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000 🖊

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0 /

Save

Delete

Reset Back



COCAL COUPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

S1256158Z

TAN CHUAN LYE

Shareholder Category

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1256158Z

Retrieve Details

Identification Type: *

NRIC

Name: *

TAN CHUAN LYE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 805969

Retrieve Address

Block/House No.: 5 🎊

Street Name: UPPER NERAM ROAD /

Unit: #

Building/Estate Name: TUAN SING PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: * /

	Retrieve Details
Name :	
Address Type :	
Local Address (* If Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one perso	⁷ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of th	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (000)

12/03/2007 (dd/mm/yyyy)

Save Reset Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list <u>For a</u> Share payable in Summary Resolution consideration Allottees' after the <u>çash</u> of Capital other than cash **Particulars** allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Ordinary Preference Others

Number of Shares: 1513401133 / 86084215 0

Amount of Issued Share Capital: 1711299913.10 86084215 0

Amount of Paid-up Share

1711299913.10 86084215 0 Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002196169A

Transaction No. Company Registration No. Company Name

C070109895 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a <u>copy</u> of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002196169A

Date/Time: 12/03/2007 17:26

Agency

Transaction : C070109895

Print

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
, ,,,,		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 749.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	Par	Authorised	ISSI	ssued and paid-up ordinary share capital	e capital	Ontions Granted & Outstanding	Outstanding S
Class of security	value	Capital		Shares	\$	S pour la compo	8
Ordinary Shares	•	1	Before Exercise	1,513,401,133	1,711,299,913.10 Before Exercise	Before Exercise	22,
Preference Shares*	ı	1	Add Exercise	3,500	51,555.00	51,555.00 Less Exercise	
Preference Shares #	١	1	After Exercise	1,513,404,633	1,711,351,468.10 After Exercise	After Exercise	22,

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

₹ ₹ Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

Date

..

12-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,500	\$14.73	\$51,555.00	
3,500	Total value of shares exercised =	\$51,555.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followi	ing information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting to shares.	e obtained ne company in (_	Act *		
Resolution Made * You are only required to issue shares.	o fill In this section if t	the directors are not	given the power under	r Section 161 of the C	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *		by written means" i	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	· /			
Description: * (max 2000 characters)					
	<.				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time stamp with the actual file	e- -	Brov			
name as filename <i>yyyyMMddmn</i>	•	to select file for atta	cnment)		
Maximum File Size : 204	8 KB				
Person(s) sign the written res			nutes incorporat 4C)	ting the resolu	tion or
	□ 093190653 /	FRANK WONG	KWONG SHING		
	112914204 /		AT.		
	701913934 /	JUCKACIN L'IL	11		

 \square 800366556 / ANDREW ROBERT FOWELL BUXTON

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHON YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

ror a Share Capital /
consideration Allottees' other than cash

Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3500

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 10

Save

Delete

Reset

Back



FOUR COTTUMN ASSISTED TO

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

G594242(9)

List of Allottees and their particulars **Identification** No./Registration Name No.

LIU WA CHING DANNY

Individual

Shareholder Category

Dotum	-5	A 11		f Charas	
Keturn	OΙ	Allotm	ent c	of Shares	

Submit

Please fill in the following information. Fields marked * must be completed.

For a Share Capital / Shareholders list

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G594242(9)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

LIU WA CHING DANNY 🦯

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

ccupation.

Address Type : *

Email Address:

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 🔆

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 14/F, MAN YEE BUILDING, 68 DES VOEUX ROAD

CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

3500 / a) Number of shares allotted:

Ordinary b) Class of shares allotted:

SINGAPORE DOLLAR (099) c) Currency:

12/03/2007 (dd/mm/yyyy) d) Date of allotment:

> Save Back Reset

Submit

Please fill in the following information. Fields marked * must be completed.

consideration Allotteen' Shareholders list Summary <u>Share payable in</u> Resolution after the <u>cash</u> of Capital other than cash <u>Particulars</u> allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Ordinary Preference **Others**

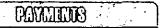
1513404633 / 86084215 Number of Shares: 0

Amount of Issued Share Capital: 1711351468.10 86084215 0

Amount of Paid-up Share

1711351468.10 86084215 0 Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002196191A

Transaction No. Company Registration No. Company Name

C070109917 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 12/03/2007 17:30 Receipt No : ACR0000002196191A

Transaction

: C070109917

:

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$739.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT 10.00

DBS GROUP HOLDINGS LTD

THE 2003-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 19,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- in respect of each class of securities, to furnish the following details:-۸i

Clase of cocurity	Par	Authorised		Issued and paid-up ordinary share capital	e capital	Conformation & Section 20 annihing	Outotata
Class of security	value	Capital		Shares	\$	Options Granted &	Outstairding
Ordinary Shares	,	ı	Before Exercise	1,513,404,633	1,711,351,468.10 Before Exercise	Before Exercise	22
Preference Shares⁴	•	,	Add Exercise	19,000	197,600.00	197,600.00 Less Exercise	
Preference Shares #	1	1	After Exercise	1,513,423,633	1,711,549,068.10 After Exercise	After Exercise	22
			-				

Outstanding Warrants/TSRs ŝ

ď Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Vice President

Designation

Authorised Signature

12-Mar-2007

Date

Enciosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates.
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pages of the

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
19,000	\$10.40	\$197,600.00	
19,000	Total value of shares exercised =	\$197,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Deturn	Λf	Allotmer	st of	Shares
KELUIII	u	AHUUHHEI	11. UI	Sildies

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in For a Share Shareholders list Shareholders

Resolution

Shares payable in cash

ror a consideration other than cash Share Capital/Allottees' Particulars areholders [after the allotment

Summary of Capital

Power under Section	161 of t	he Companies	Act *
----------------------------	----------	--------------	-------

The directors have obtained the approval of the company in
general meeting to issue
Shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors |

Place of Meeting: *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *

(max 2000 characters)

▶ Lancon de la companyo de la companyo

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

■ 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees'
Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

19,000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Save

Reset

Delete

Back



HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

G560927(4)

KWOK WAI KI

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars <u>Shareholders list</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G560927(4) /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 📑 🧎

Name: *

KWOK WAI KI

Nationality: *

HONG KONG RESIDENT (332)/

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT D, 30/F, BLOCK 3, THE GRAND PANDRANA,

MID-LEVELS, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
,	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	\prime 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequence items.
a) Number of shares allotted :	19000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	.12/03/2007 (dd/mm/yyyy)
<u>s</u>	aveResetBack

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513423,633 86084215

Amount of Issued Share Capital: 1711549068.10 86084215

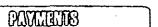
0 0

Amount of Paid-up Share

1711549068.10 86084215

0





<u>HOME</u>	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002196206A

Transaction No.

Company Registration No.

C070109931

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/12/2007



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002196206A Date/Time: 12/03/2007 17:35

Transaction : C070109931

Print

Agency

Νo

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I G
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$729.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOL	II

DBS GROUP HOLDINGS LTD

THE 2004/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING: AND QUOTATION OF 10,440 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તાં

المائية موروان	Par	Authorised	issi 💮	Issued and paid-up ordinary share capital	e capital	Options Granted & Outstanding	Outstanding
Cidas di seculity	value	Capital		Shares	\$	Options Granted &	Outstanding
Ordinary Shares	1	•	Before Exercise	1,513,423,633	1,711,549,068.10 Before Exercise	Before Exercise	2
Preference Shares*	,	•	Add Exercise	10,440	153,781.20	153,781.20 Less Exercise	
Preference Shares #	•	'	After Exercise	1,513,434,073	1,711,702,849.30 After Exercise	After Exercise	2

Outstanding Warrants/TSRs က်

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name

Sherylene Wang

Authorised Signature

12-Mar-2007

Vice President Designation :

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,440	\$14.73	\$153,781.20	
10,440	Total value of shares exercised =	\$153,781.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	es payable in cash on 161 of the stained ompany in	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Resolution	on 161 of the stained ompany in	consideration other than cash de Companies	Capital/Allottees' Particulars	after the	
	otained Ompany in (_	Act *		
Power under Section The directors have obthe approval of the congeneral meeting to issue shares.		No /			
Resolution Made					
* You are only required to fill in issue shares.	this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No.:	199901152	2M	•		
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors ∺				
Place of Meeting: *					
Date of Meeting: * Resolution Type : * Description : * (max 2000 characters)	Director's ∐	(dd/mm/yyyy)			4
	《				* **
Attachment : * (copy of resolution)	•		·		•
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsstt	(Click 'Browse' t	Brow			
Maximum File Size : 2048 KB					
Person(s) signing t the written resolut	ion (sectio		C)	ing the resolut	ion or

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

■800366556 / ANDREW ROBERT FOWELL BUXTON

3/12/2007

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

مذسمه

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10440

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Back

Reset

LOGAL COLPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

D023513(0)

YU CHIU MING ANTHONY

CHOO KAH HOE

M540803105699 S2220376B

MUI CHEUK SANG

Shareholder Category

Individual Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D023513(0)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

YU CHIU MING ANTHONY

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

Foreign

Local Address (* if Address Type Is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT A 12/F BLOCK 4 PROVIDENT CENTRE

NO. 27 WHARF ROAD NORTH POINT HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

· · · · · · · · · · · · · · · · · · ·	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	-··· ·· ·
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	2840 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

12/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash

Share Capital / **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

M540803105699

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

CHOO KAH HOE

Nationality: *

MALAYSIAN (304) 🗡

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type Is Foreign Address)

Address: 2 JALAN TERATAZ, TAMAN, MUDUN

9 MILE, CHERAS, 43200 MALAYSIA

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

12/03/2007

(dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed. Share Capital / Shareholders list For a Summary Share payable in <u>consideartion</u> Allottees' after the Resolution of Capital **Particulars** allotment other than cash Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual O Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details :S2220376B/ Identification No.: * NRIC / Identification Type: * MUI CHEUK SANG / Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 268828 / Retrieve Address Block/House No.: 22 🗓 🦯 Street Name: FARRER ROAD / Unit: # 06 - 03 Building/Estate Name: WILSHIRE APARTMENT Foreign Address (* if Address Type is Foreign Address) Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 3800 <

Ordinary 📑 🦯 b) Class of shares allotted:

SINGAPORE DOLLAR (099) c) Currency:

d) Date of allotment: 12/03/2007 (dd/mm/yyyy) /

> Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

For a Share Capital / Shareholders list Share payable in Summary Resolution consideration <u>Allottees'</u> after the of Capital <u>cash</u> other than cash **Particulars** allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Ordinary Preference **Others**

1513434073 / 86084215 Number of Shares: 0

Amount of Issued Share Capital: 1711702849.30 86084215 0

Amount of Paid-up Share 0

1711702849.30 86084215 Capital:



POVITIONS

HOME	LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002196232A

Transaction No. Company Registration No. Company Name

C070109955 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002196232A Date/Time: 12/03/2007 17:41

Transaction : C070109955

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	······································	Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$719.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,526 SHARES FULLY PAID ARISING FROM

- Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu
- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

وطائين وم ومدال	Par	Par Authorised	ISS	ssued and paid-up ordinary share capital	e capital	Ortiona Granda & Ortical	Outetonding
Cidss of security	value	value Capital		Shares	\$	Opiioiis Grained &	Outstailuii
			j				
Ordinary Shares	•	ı	Before Exercise	1,513,434,073	1,711,702,849.30 Before Exercise	Before Exercise	2
Preference Shares*	,	•	Add Exercise	2,520	37,976.40	37,976.40 Less Exercise	
Preference Shares #	,		After Exercise	1,513,436,593	1,711,740,825.70 After Exercise	After Exercise	2

Outstanding Warrants/TSRs

Ϋ́ Ϋ́ Ζ΄ Ζ΄

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name :

Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

..

12-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,520	\$15.07	\$37,976.40	
	Total value of shares		
2,520	exercised =	\$37,976.40	
	<u> </u>		L

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution S	hares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in (-	Act *		
Resolution Made * You are only required to	fill in this castion if	the directors are not	given the nower under	Section 161 of the C	'ompanies Act to
issue shares.	ini ai this section ii	the directors are not	given the power under	Section 101 of the C	ompanies net to
Registration No. :	19990115	2 M			
Company Name :	DBS GROU	P HOLDINGS I	LTD		
Nature of Meeting:	* Directors				
Place of Meeting: *					
		by written means" i	if resolution obtained a	s such	
					•
Date of Meeting: *	,	¡ (dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	<				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmms	, -	Brow to select file for atta	vse chment)		
Maximum File Size: 2048	КВ				
Person(s) signing the written reso				ting the resolu	tion or
Γ	☐093190653 /	FRANK WONG	KWONG SHING		
		JOHN A. ROSS			
		JACKSON P. TA			
	⊣800366556 /	ANDREW ROBE	RT FOWELL BUX	ION	

Submit

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	***

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2520 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid::0 /

Save

Delete

Reset

Back



POOR COMPANY TRANSACTORS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

D023513(0) YU CHIU MIN S1304935A HO TWEE TE

S1782930J

YU CHIU MING ANTHONY HO TWEE TENG

TAN MAY LIN GRACE

Shareholder Category

Individual Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1782930J

Retrieve Details

Identification Type: *

NRIC

Name: *

TAN MAY LIN GRACE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 358719 Retrieve Address

Block/House No.: 25C

Street Name: LORONG SELANGAT /

Unit: #

Building/Estate Name: SERENE VIEW

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/12/2007

	Retrieve Details			
Name :				
Address Type :				
Local Address (* if Address Type is Local	Address)			
Postal Code :				
Block/House No. :				
Street Name :				
Unit : # -				
Building/Estate Name :				
Foreign Address (* if Address Type is Foreign	eign Address)			
Address:				
Details of Shares Allotted * Please	read instructions carefully before entering.			
Note: If any share or shares is/are co-owned Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip son.			
Group of Share that is co-owned: (Share Group)				
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter 0° (zero) for subsequent the items.			
a) Number of shares allotted :	60			
b) Class of shares allotted :	Ordinary 🦾 🦯			
c) Currency :	SINGAPORE DOLLAR (099)			
d) Date of allotment :	12/03/2007 (dd/mm/yyyy)			
	Save Reset Back			

Submit

Please fill in the following information. Fields marked * must be completed. Share Capital / Shareholders list For a Share payable in Summary Resolution Ailottees' consideartion after the <u>cash</u> of Capital **Particulars** other than cash <u>allotment</u> **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * D023513(0) PASSPORT/ OTHERS . . . / Identification Type: * YU CHIU MING ANTHONY Name: * Nationality: * HONG KONG RESIDENT (332) 🦯 Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name:

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address: FLAT A 12/F BLOCK 4 PROVIDENT CENTRE

NO. 27 WHARF ROAD NORTH POINT HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) Is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

360

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

12/03/2007

(dd/mm/yyyy)

Back

Save

Reset

or or

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

<u>Summary</u> of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1304935A

Retrieve Details

Identification Type: *

Name: *

HO TWEE TENG

Nationality: *

, SINGAPOREAN (301) 🦯

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 549140 Retrieve Address

Block/House No.: 55

Street Name: HIGHLAND ROAD

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/12/2007

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g

<u>ı. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary 📋

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

12/03/2007 (dd/mm/yyyy)

Reset Back

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513436593/

86084215

0

Amount of Issued Share Capital: 1711740825.70 86084215

0

Amount of Paid-up Share Capital:

1711740825.70 86084215

0



POVITEUE

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002196261A

Transaction No. Company Registration No. Company Name

C070109986 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002196261A Date/Time: 12/03/2007 17:50

No

Transaction : C070109986

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITMUC	IG
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 709.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Contract the

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst (65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001 ÓPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 62,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

	٥	A All					
Class of security	ŗ ģ	Authorised	lss lss	Issued and paid-up ordinary share capital	re capital		
Suppose to Social	value	Capital		Shares	₩	Options Granted & Outstanding 5	Outstanding 5
							ŀ
Ordinary Shares	ı	•	Before Exercise	1,513,436,593	1 711 740 825 70 Before Exercise	Refore Exercise	22
Preference Shares*	,	•	Add Exercise	62.000	1 097 400 00	1 097 400 00 Il ess Evergise	77
Preference Shares #	1	•	After Exercise	1,513,498,593	/,331,733.00 Less Exercise / 1,712,838,225.70 Affer Exercise	After Exercise	22
			-				1

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

4.

Authorised Signature Sherylene Wang Name

Designation : Vice President

Date

: 13-Mar-2007

Enclosures

- A copy of the Return of All-otment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
62,000	\$17.70	\$1,097,400.00	
62,000	Total value of shares exercised =	\$1,097,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotr	nent of Shares				Submit
Please fill in the follow	ing information. Fields	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	e obtained ne company in (_	Act *		
Resolution Made					
You are only required to ssue shares.	o fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	•				
	* State "Passed	by written means" in	f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * max 2000 characters)				,	#
	<		.		*
Attachment: * copy of resolution)					
Note: Uploaded file name wil be thanged by suffixing time stamp with the actual file name as the name	(Click 'Browse' t	Brow			
Maximum File Size : 2048	3 КВ				
Person(s) signi the written res	olution (section	n 184A or 184	•	ing the resolut	ion or
	🗌 093190653 / 1	rkank wong K	CWONG SHING		

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

 \square 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Ξ

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Save

Delete

Reset

Back



ROCAL GOMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

BC283308

WONG SIU FUN

WONG CHI KEUNG SIMON

D176175(8) S1815067J S7470066G

LIM LOO TSE

ANG CHER BOON

Shareholder Category

Individual

Individual

Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1815067J

Retrieve Details

Identification Type: *

NRIC

Name: *

LIM LOO TSE /

Nationality: *

, SINGAPOREAN (301) 🖊

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 786835 Retrieve Address

Block/House No.: 135

Street Name: LENTOR STREET

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/13/2007

Retrieve Details

<u> </u>	Verilese hergil?
Name :	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Fo	reign Address)
Address:	•
Details of Shares Allotted * Pleas Note: If any share or shares is/are co-owned Group and enter the same in the box. Enter this box if share(s) are owned by only one pe	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the he same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee allottees in box (a) and leave blank for rest of	is to enter details in (a), (b), (c) and (d). Enter $^{\circ}0^{\circ}$ (zero) for subsequer the items.
a) Number of shares allotted :	2000
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	13/03/2007 (dd/mm/yyyy)
(Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' Particulars

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7470066G

Retrieve Details

Identification Type: *

NRIC

Name: *

ANG CHER BOON /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 127987 Retrieve Address

Block/House No.: 65C

Unit:# -

Street Name: WEST COAST DRIVE /

Building/Estate Name: HONG LEONG GARDEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007 (dd/mm/yyyy) /

Reset Save Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D176175(8)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

WONG CHI KEUNG SIMON 🥕

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT G, 22/F WISTERIA MANSION,

TAI KOO SAING, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/13/2007

, <u></u>	Retrieve Details		
Name :			
Address Type :			
Local Address (* if Address Type is Local Ad	dress)		
Postal Code :			
Block/House No. :			
Street Name :			
Unit : # -			
Building/Estate Name :			
Foreign Address (* if Address Type is Foreign	gn Address)		
Address:			
Details of Chance Allested			
Details of Shares Allotted * Please re	ead instructions carefully before entering.		
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.		
Group of Share that is co-owned: (Share Group)			
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.			
a) Number of shares allotted :	10000 /		
b) Class of shares allotted :	Ordinary		
c) Currency :	SINGAPORE DOLLAR (099)		
d) Date of allotment :	13/03/2007 (dd/mm/yyyy)		

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

. .

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

BC283308

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS ______

Name: *

WONG SIU FUN 🤛

Nationality: *

CANADIAN (501)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 259954 📈

Retrieve Address

Block/House No.: 7 1

Street Name: ARDMORE PARK /

Unit: # 07

- 01 /

Building/Estate Name: PIN TJOE COURT

Foreign Address (* if Address Type is Foreign Address)

Address: -

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	eign Address)
Address :	
Details of Shares Allotted * Please Note: If any share or shares is/are co-owned is Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee i allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	40000
b) Class of shares allotted :	Ordinary 4
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	13/03/2007 (dd/mm/yyyy)
	Save

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513498593 / 86084215

Amount of Issued Share Capital: 1712838225.70 86084215

Amount of Paid-up Share Capital:

1712838225.70,86084215

41.





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002197784A

Transaction No. Company Registration No.

C070111650 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002197784A

Date/Time: 13/03/2007 16:31

No .

Transaction : C070111650

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 G
		Total_(S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 699.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	l togout l
HOPPE	FOR OUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 35,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

الماسيون و معدال	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	are capital		
Cidas OI secully	value	Capital		Shares	\$	Options Granted & Outstanding S	Outstanding S
Ordinary Shares	,	•	Before Exercise	1,513,498,593	1,712,838.225.70 Before Exercise	Before Exercise	22.3
Preference Shares*	•	•	Add Exercise	35,000	515,550,00	515,550,00 Less Exercise	İ
Preference Shares #	•	•	After Exercise	1,513,533,593	7 1,713	After Exercise	22.3
				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\		•

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs m

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name

13-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous paym

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
35,000	\$14.73	\$515,550.00	
35,000	Total value of shares exercised =	\$515,550.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmer	nt of Shares				Submit
Please fill in the following is	nformation. Field:	s marked * must be	completed.		
Resolution Sha	res payable in cash	<u>For a</u> <u>consideration</u> other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have on the approval of the organization general meeting to is shares.	btained company in (-	Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State *Passed	by written means" in	f resolution obtained as	s such	
Date of Meeting: *		' (dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	€1				> ;
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filename yyyyMMddmmsstt	•	Brow			
Maximum File Size : 2048 KB					
Person(s) signing	the resolut	ion or the min	utes incorporat	ing the resolut	ion or

the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐701913934 / JACKSON P. TAI
800366556 / ANDREW ROBERT FOWELL BUXTO

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

35000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

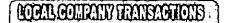
Save

Delete |

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

S1114951J

HENG YEOW KHING

S2552857C HO TIN HON **Shareholder Category**

Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion <u>other than cash</u> Share Capital / Aliottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2552857C

Retrieve Details

Identification Type: *

NRIC /

Name: *

HO TIN HON /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 596288 Retrieve Address

Block/House No.: 1001

Street Name: BUKIT TIMAH ROAD /

Unit: # 03 - 06

Building/Estate Name: THE STERLING

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

10000

b) Class of shares allotted:

Ordinary 🚉

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

13/03/2007 (dd/mm/yyyy)

Save | Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>consideartion</u> <u>other than cash</u>

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

·S1114951J

Retrieve Details

Identification Type: *

NRIC /

Name: *

HENG YEOW KHING /

Nationality: *

SINGAPOREAN (301) 💹

Mobile No:

Occupation:

Email Address:

Address Type: *

Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 489840 Retrieve Address

13.

Block/House No.: 24 A

Street Name: BEDOK RIA CRESCENT /

Unit:# -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * : Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :
Address Type:
Local Address (* If Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

25000 /

b) Class of shares allotted:

Ordinary 📑 🔑

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

.13/03/2007

(dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513533593

86084215

0

Amount of Issued Share Capital:

1713353,775.70,86084215

Amount of Paid-up Share

1,713,353775.70,86084215



HOME LOGOUT

PAYMINS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002197809A

Transaction No. Company Registration No. Company Name

C070111679 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/13/2007



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002197809A

Date/Time: 13/03/2007 16:38

Transaction : C070111679

Print

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/	10.00	1 DUNTIN	10.00	
	FIRM NAME :	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	199901152M / DBS GROUP HOLDINGS LTD				
		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 689.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003-6PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 32,780 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authoricad	-	The state of the s			
Class of security	5		88	Issued and paid-up ordinary share capital	re capital		
	value	Capital		Shares	69	Options Granted & Outstanding	Outstanding
Ordinary Shares	,		Before Exercise	1,513,533,593	1,713,353,775,70 Before Exercise	Before Exercise	22
Preference Shares*	,	1	Add Exercise	32,780	340 912 00	340 912 00 Les Evercise	77
Preference Shares #	•		After Exercise	1,513,566,373	1,713,	After Exercise	22
					\		

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

₹ ₹ Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

lame :

Sherylene Wang

Vice President

Designation

Authorised Signature

Date

: 13-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,780	\$10.40	\$340,912.00	
32,780	Total value of shares exercised =	\$340,912.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares			1	Submit
Please fill in the following	Information. Fields	s marked * must be	completed.		
Resolution <u>Sh</u> :	ares payable in <u>cash</u>	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have of the approval of the general meeting to shares.	obtained company in @		Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section if t	he directors are not (given the power under	Section 161 of the Co	ompanies Act to
Registration No. :	199901152	:M			
Company Name :	DBS GROU	HOLDINGS L	TD		
Nature of Meeting: *	Directors []				
Place of Meeting: *		/			
			resolution obtained as		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
	<.				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst		Brows			
Maximum File Size : 2048 KE	3				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

32780 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 10

Save

Delete |

Reset

Back



COCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

S0077351D

S2198244Z

S2666826C

No./Registration Name

No.

CHNG CHIO KUANG

TAN SOH LENG

CHEUNG CHUNG WING WATER

Shareholder Category

Individual Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0077351D

Retrieve Details

Identification Type: *

NRIC

Name: *

CHNG CHIO KUANG FLORA /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 459293/

Retrieve Address

Block/House No.: 14

Street Name: DUNBAR WALK /

Unit: #

Building/Estate Name: FRANKEL ESTATE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

4480 /

b) Class of shares allotted:

Ordinary

c) Currency:

, SINGAPORE DOLLAR (099) /

d) Date of allotment:

13/03/2007 (dd/mm/yyyy) /

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

<u>Summary</u> of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: * S2198244Z /

Retrieve Details

Identification Type: *

NRIC /

Name: *

TAN SOH LENG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 579980 Retrieve Address

Block/House No.: 6

Street Name: ANGKLONG LANE /

Unit: # 06

- 04

Building/Estate Name: FABER GARDEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # ~

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read Instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

9,600 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007

(dd/mm/yyyy)

Save

Reset | Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

...:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2666826C

Retrieve Details

Identification Type: *

NRIC

Name: *

CHEUNG CHUNG WING WATER /

Nationality: *

SINGAPORE P.R. (300) 🦯

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 298309 Retrieve Address

Block/House No.: 14

Street Name: NAROOMA ROAD/

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted:

:Ordinary 🛒 🚄

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007 (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / <u> Allottees'</u> <u>Particulars</u>

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513566373 86084215

Amount of Issued Share Capital:

1713694687.70 86084215

0

Amount of Paid-up Share

1713694687.70 86084215



HOME	LOGOUT

POTULIO 13

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002197843A

Transaction No. Company Registration No. Company Name

C070111708 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 13/03/2007 16:45 Receipt No : ACR0000002197843A

No

Transaction : C070111708

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 679.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 22,980 SHARES FULLY PAID ARISING FROM

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:-તં

	Par	Par Authorised	ISSI	ssued and paid-up ordinary share capital	re capital	Ontions Granted & Outstanding	Outstanding
Class of security	value	Capital		Shares	\$	opinoris cranico	6
Ordinary Shares	•	•	Before Exercise	1,513,566,373	1,713,694,687.70 Before Exercise	Before Exercise	22,
Preference Shares*	,	ı	Add Exercise	22,980	338,495.40	338,495.40 Less Exercise	
Preference Shares #	'	•	After Exercise	1,513,589,353	1,714,033,183.10 After Exercise	After Exercise	22,
				\	`		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

∀ Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

13-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,980	\$14.73	\$338,495.40	
	Total value of shares		
22,980	exercised =	\$338,495.40	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares				Submit	
Please fill in the following	information. Field	s marked * must be	completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sectors The directors have the approval of the general meeting to shares.	obtained company in (-	Act *		
Resolution Made			,		
* You are only required to find issue shares.	ll in this section if	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors 🟥	:			
Place of Meeting: *					
	* State "Passed	by written means" if	f resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
	&				*
Attachment: * (copy of resolution)	7				•
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as	(Click 'Browse'	Brow			
filenameyyyyMMddmmss	tt				
Maximum File Size : 2048 K	В				
Person(s) signin	g the resolut	ion or the min	utes incorporat	ing the resolut	ion or

the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI
■800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Allottees' **Particulars**

Share Capital / Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Save

Delete

Reset Back



LOGAL COLIFAIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	Share payable in cash	<u>For a</u>	Share Capital /	Shareholders list	·
		<u>consideration</u>	Allottees'	after the	Summary of Capital
		<u>other than cash</u>	Particulars	<u>allotment</u>	of Capital

Individual

To Add Allottee Add

List of Allottees and their particulars

Identification				
No./Registration	Name			

S1746147H

No./Registrati No.	ion Name	Shareholder Category
BC283308	WONG SIU FUN	Individual
C294616(3)	YUEN SIU PO	Individual
S0079019B	KOK HAU LOONG	Individual
S0125835D	KOH WEE KIANG	Individual
<u>\$1597058H</u>	LEE SENG HWANG	Individual

CHIN YOOK POW

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

.

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1746147H /

Retrieve Details

Identification Type: *

NRIC /

Name: *

CHIN YOOK POW /

.....

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 138687

Retrieve Address

Block/House No.: 30

Street Name: DOVER RISE /

Unit: # 08 :- 02

Building/Estate Name: DOVER PARKVIEW

Foreign Address (* if Address Type is Foreign Address)

Address: 1

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address)

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

Address:

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary []

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007 (dd/mm/yyyy)

Save

Reset Back 5 1 2 2

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0079019B

Retrieve Details

Identification Type: *

NRIC /

Name: *

KOK HAU LOONG /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 468826

Retrieve Address

Block/House No. : 33 🗐 🦯

Street Name: JALAN HAJI SALAM

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1000 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

13/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0125835D

Retrieve Details

Identification Type: *

NRIC __

Name: *

KOH WEE KIANG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

OForeign

Local Address (* If Address Type is Local Address)

Postal Code: 458883 / Retrieve Address

Block/House No.: 60

Street Name: ELITE PARK AVENUE

Unit: # --

Building/Estate Name: SOUTH UNION PARK

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Date the of Change Allested and	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one perso	2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	11
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequen e items.
a) Number of shares allotted :	1520
b) Class of shares allotted :	Ordinary 📈 🦯
c) Currency:	SINGAPORE DOLLAR (099)
d) Date of allotment :	13/03/2007 (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

÷.;

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:S1597058H

Retrieve Details

Identification Type: *

NRIC __

Name: *

LEE SENG HWANG

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 670213 Retrieve Address

Block/House No.: 213

Street Name: PETIR ROAD

Unit: # 05

- 503

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *

Retrieve Details

Na	n	٦e	:	

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2100 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007 : (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

! - '

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

C294616(3)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

YUEN SIU PO 🦯

Nationality: *

CHINESE (336)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 📆

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address: FLAT H, 23/F, BLOCK 7 JUBILEE GARDEN, SHATIN,

HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

t	, (<u> </u>
Name :	
Address Type :	
Local Address (* if Address Type is Local A	address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Details of Shares Allotted * Please Note: If any share or shares is/are co-owned b Group and enter the same in the box. Enter the	read instructions carefully before entering. y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by only one pers	on.
Group of Share that is co-owned: (Share Group)	transmission
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subseque he items.
a) Number of shares allotted :	6200 /
b) Class of shares allotted :	Ordinary :
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	13/03/2007 (dd/mm/yyyy)
٠ - ا	Paret Pack

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

BC283308 /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS //

Name: *

WONG SIU FUN /

Nationality: *

CANADIAN (501) /

Mobile No:

Occupation:

Email Address:

Address Type : *

O Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 259954

954 / Retrieve Address

Block/House No.: 7

Street Name: ARDMORE PARK

Unit: # 07 - 01 /

Building/Estate Name: PIN TJOE COURT

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* If Address Type Is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

11/400 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

13/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration <u>other than cash</u>

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513589353 / 86084215

0

Amount of Issued Share Capital: 1,714033183.10 66084215

Amount of Paid-up Share

1714033183.10 86084215





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002197923A

Transaction No. Company Registration No. Company Name

C070111784 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002197923A Date/Time: 13/03/2007 17:03

No

Transaction : C070111784

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I G
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 669.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 27,300 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

		\	`				
22,	Affer Exercise	1,714,444,594.10 Affer Exercise	1,513,616,653	After Exercise	•	•	Preference Shares #
	411,411.00 Less Exercise	411,411.00	27,300	Add Exercise	•	•	Preference Shares*
22,	Before Exercise	1,714,033,183.10 Before Exercise	1,513,589,353	Before Exercise	•	,	Ordinary Shares
Outstanding .	Options Granted & Outstanding	8	Shares		Capital	value	
O utatan din a	9 Potacion	ire capital	ssued and paid-up ordinary share capital	lssi	Authorised	Par	Class of security

Outstanding Warrants/TSRs
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

m

₹ **₹**

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Jame : Sherylene Wang

Authorised Signature

Designation : Vice President

Date

13-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
27,300	\$15.07	\$411,411.00	
	Total value of shares		
27,300	exercised =	\$411,411.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followi	ng information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting teleshares.	e obtained ne company in (-	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name:	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting:	* Directors				
Place of Meeting: *					
	* State *Passed 	by written means" If	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	://			
Description: * (max 2000 characters)					1
	4				· · · · · · · · · · · · · · · · · · ·
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	- (Click 'Browse' t	Brows			
Maximum File Size: 2048	КВ				
Person(s) signi the written reso	ng the resoluti Dolution (section	on or the mini n 184A or 184	utes incorporati C)	ng the resolut	ion or
Γ		FRANK WONG K	WONG SHING		
_	112914204 / 3				
_	701913934 / J				
	∐800366556 / A	ANDREW ROBER	T FOWELL BUXTO	N	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

27300 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Save

Delete:

Back



COCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Capital / Share Capital / Shareholders list consideration other than cash Particulars Share Capital / Shareholders list after the of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name Shareholder Category

No.

BC283308	WONG SIU FUN	Individual
S0125835D	KOH WEE KIANG	Individual
S0139086D	TAN TOCK LOON PHILIP	Individual
S1361981F	WONG KONG SING	Individual
S1746147H	CHIN YOOK POW	Individual
S1857122F	FOO JI MING	Individual

Return of Allotment of Shares Submit Please fill in the following information. Fields marked * must be completed. <u>For a</u> Share Capital / Shareholders list Share payable in Summary Resolution <u>consideartion</u> Allottees' after the of Capital other than cash **Particulars** <u>allotment</u> Particulars of Allottee Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual S1857122F Identification No.: * Retrieve Details Identification Type: * NRIC / Name: * FOO JI MING 🧪 SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * ○ Foreign Local Address (* if Address Type is Local Address) Postal Code: 248362 Retrieve Address Block/House No.: 477 Street Name: RIVER VALLEY ROAD /

Unit: # 06 | - 01

Building/Estate Name: VALLEY PARK

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address
Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

00 /

b) Class of shares allotted:

Ordinary ...

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007

(dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:S1746147H /

Retrieve Details

Identification Type: *

NRIC

Name: *

CHIN YOOK POW /

Nationality: *

SINGAPOREAN (301) 🦯

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 138687 /

Retrieve Address

Block/House No.: 30 📑 🥕

Street Name: **DOVER RISE**

Unit: # 08 - 02 /

Building/Estate Name: DOVER PARKVIEW

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	· · · · · · · · · · · · · · · · · · ·
If share(s) is/are co-owned, only \underline{one} allottee is allottees in box (a) and leave blank for rest of th	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	210 /
b) Class of shares allotted :	Ordinary /

SINGAPORE DOLLAR (099) /

Back

(dd/mm/yyyy)

13/03/2007

Reset

Save

c) Currency:

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0139086D /

Retrieve Details

1.5

Identification Type: *

: NRIC

Name: *

TAN TOCK LOON PHILIP /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

● Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 239229

Retrieve Address

Block/House No.: 31 .../

Street Name: LEONIE HILL .

Unit: # 08 - 01 /

Building/Estate Name: RIVERSHIRE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name	:
------	---

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

450

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Ž.

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

<u>Summary</u> of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:S0125835D

Retrieve Details

Identification Type: *

NRIC

Name: *

'KOH WEE KIANG 🕏

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local /

OForeign

Local Address (* If Address Type is Local Address)

Postal Code: 458883

Retrieve Address

Block/House No.: 60

Street Name: ELITE PARK AVENUE /

Unit: # _____---

Building/Estate Name: SOUTH UNION PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

l	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip 1.
Group of Share that is co-owned: (Share Group)	·
If share(s) is/are co-owned, only \underline{one} allottee is tallottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	780
b) Class of shares allotted :	Ordinary
c) Currency:	SINGAPORE DOLLAR (099)

13/03/2007

Reset

Save

(dd/mm/yyyy)

Back

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

d) Date of allotment :

Return of Allotment of Sh	ares
----------------------------------	------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1361981F /

Retrieve Details

Identification Type: *

NRIC /

Name: *

WONG KONG SING /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

● Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: '486588 Retrieve Address'

Block/House No.: 65

Street Name: EASTWOOD ROAD

Unit: # ____

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: * 🛒

Retrieve Details

Name :

Address Type :

Local Address (* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted: 3360

b) Class of shares allotted : Ordinary

c) Currency : SINGAPORE DOLLAR (099)

d) Date of allotment: 13/03/2007 (dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in ca<u>sh</u>

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : \star

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

BC283308 /

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS . . . /

Name: *

WONG SIU FUN

Nationality: *

CANADIAN (501)

Mobile No:

Occupation:

Email Address:

● Local /

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 259954

Retrieve Address

Block/House No.: 7 🗔 /

Street Name: ARDMORE PARK /

Unit: # 07 !-- 01 /

Building/Estate Name: PIN TJOE COURT

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares Is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

22440 -

b) Class of shares allotted:

Ordinary 🚲 🖊

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

13/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list <u>For a</u> Summary Share payable in after the consideration <u>Allottees'</u> Resolution of Capital <u>cash</u> other than cash **Particulars** allotment

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Others Preference Ordinary Class of Shares:

1513616653/ 86084215 Number of Shares:

Amount of Issued Share Capital: 1714444594.10 86084215 0

Amount of Paid-up Share 1714444594.10 86084215

Capital:



HOME	LOGOUT

PAYMINIS)

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/03/2007

__ . _ .

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002197963A

Transaction No. Company Registration No. Company Name

C070111825

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002197963A Date/Time: 13/03/2007 17:16

Transaction : C070111825

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD

> Total (S\$)... 10.00...

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 659.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT CONCRATE OF THE

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2000/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Clace of section	Par	Authorised		Issued and paid-up ordinary share capital	re capital		
Sinos o seguid	value	Capital		Shares	69	Options Granted & Outstanding	Outstanding
Ordinary Shares	•	•	Before Exercise	1,513,616,653	1,714,444,594.10 Before Exercise	Before Exercise	2,2
Preference Shares*	,		Add Exercise	10,000	208.700.00	208.700.00 Less Exercise	İ
Preference Shares #	,	•	After Exercise	1,513,626,653	1,714,653,294.10 After Exercise	After Exercise	22
				`			

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

Z Z Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

..

14-Mar-2007

Enclosures

- A copy of the Return of Allotmont filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$20.87	\$208,700.00	
10,000	Total value of shares exercised =	\$208,700.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	ng information. Field	s marked * must be	completed.		
Resolution ^S	hares payable in cash	<u>For a</u> <u>consideration</u> other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (_	Act *		
Resolution Made * You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting :	∗ Directors				
Place of Meeting: *	* State "Passed	by written means* if	f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	V			
Description: * (max 2000 characters)					¢
	* ****				*
Attachment : * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' t	Brow			
Maximum File Size : 2048	КВ				
Person(s) signing the written reso				ing the resolut	ion or
Г		FRANK WONG K	WONG SHING		
	_093190033 / _112914204 /		DITTE DITO		
	_	JACKSON P. TAI	I		

■800366556 / ANDREW ROBERT FOWELL BUXTON

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

19000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 20.87

unpaid: 10

Save

Delete

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

A352036

PORNSANONG TUCHINDA

Shareholder Category

Individual

Return of Allotment of Shares Submit Please fill in the following information. Fields marked * must be completed. For a Share Capital / Shareholders list Share payable in Summary Resolution consideartion Allottees' after the cash of Capital **Particulars** other than cash allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * A352036 Retrieve Details PASSPORT/ OTHERS Identification Type: * Name: * 'PORNSANONG TUCHINDA 🔍 THAI (306) Nationality: * Mobile No: Occupation: Email Address: OLocal Address Type: * Foreign / Local Address (* if Address Type is Local Address) Retrieve Address Postal Code : Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address: 191 RAMKAMHANG SOI 9, TARAROM ESTATE

RAMKAMHANG ROAD, BANGKOK 10330, THAILAND

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares Is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. 10,000 / a) Number of shares allotted: Ordinary b) Class of shares allotted:

SINGAPORE DOLLAR (099)

Back

Reset

Save

c) Currency:

d) Date of allotment:

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list <u>For a</u> Summary Share payable in **Resolution** consideration Allottees' after the of Capital <u>Particulars</u> allotment other than cash

Summary of Share Capital after allotment Share Capital (1)

SINGAPORE DOLLAR (099) Currency:

Class of Shares: Preference Others Ordinary

1513626653 / 86084215 0 Number of Shares:

Amount of Issued Share Capital: 1714653294.10 26084215 0

Amount of Paid-up Share 1,714,653,294.10,86084215 0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

14/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002198575A

Transaction No. Company Registration No.

C070112480 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/14/2007



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002198575A Date/Time: 14/03/2007 10:38

Transaction : C070112480 No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :	· <u>-</u>	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 649.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 16,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endor Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

22,2	After Exercise	/ 1,714,888,974.10/After Exercise	1,513,642,653	After Exercise	,	,	Preference Shares #
,	235,680.00 Less Exercise	235,680.00	16,000	Add Exercise	i	•	Preference Shares*
22,2	Before Exercise	1,714,653,294.10 Before Exercise	1,513,626,653	Before Exercise	,	,	Ordinary Shares
,		₩.	Shares		value Capital	value	Class of security
2 Outstanding S	Options Granted & Outstanding S	re capital	Issued and paid-up ordinary share capital	1	Authorised	Par	41:

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

Y Y

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Sherylene Wang

Vice President

Designation :

Authorised Signature

Date

..

14-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates ,
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
16,000	\$14.73	\$235,680.00	
		·	
	Total value of shares		
16,000	exercised =	\$235,680.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares	Submit
•	
Disease fill in the following information. Fields montred & word be assumed and	

consideration other than cash Particulars

<u>Share</u>

For a

other than cash

Shareholders list Summary

of Capital

after the

<u>allotment</u>

Please fill in the following information. Fields marked * must be completed.

Shares payable in

<u>cash</u>

Resolution

Power under Section The directors have on the approval of the organization general meeting to is shares.	company in Yes
Resolution Made * You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act to
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: * Place of Meeting: *	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's ::
Description: * (max 2000 characters)	· · · · · · · · · · · · · · · · · · ·
Attachment : * (copy of resolution)	*
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt	Browse (Click 'Browse' to select file for attachment)
the written resolu	the resolution or the minutes incorporating the resolution or tion (section 184A or 184C)
	93190653 / FRANK WONG KWONG SHING
<u> </u>	12914204 / JOHN A. ROSS 01913934 / JACKSON P. TAI
	00366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)
Declaration I, TAN SZE YIN	IG, declare the information which has been submitted herein to be true to
the best of my	
	Save Reset
- · ·	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / <u> Allottees'</u> <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: Amount paid and/or

unpaid on each share

16000 /

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

<u>5163155</u>

Add

List of Allottees and their particulars Identification No./Registration Name No.

OOI CHENG PHENG

Shareholder Category

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

,5163155

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS ...

Name: *

OOI CHENG PHENG /

Nationality: *

: MALAYSIAN (304) /

Mobile No:

Occupation:

Email Address:

Local

Address Type: *

O Foreign

·----

Local Address (* if Address Type is Local Address)

Postal Code : |537422 / |

Retrieve Address

Block/House No.: 51

Street Name: JALAN SONGKET

Unit: #

Building/Estate Name: CHARLTON PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * 'Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

16,000 /

b) Class of shares allotted:

Ordinary 🕍 🥕

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

14/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> **consideration** other than cash Share Capital / Aliottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

86084215

1,513,642,653/

Amount of Paid-up Share

Amount of Issued Share Capital: 1714888974.10 86084215

0

Capital:

1714888974.10 86084215

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (5\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

14/03/2007

Submit |

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002198592A

Transaction No. Company Registration No.

C070112492 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 14/03/2007 10:45 Receipt No : ACR0000002198592A

Transaction

: C070112492 No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 639.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,600 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

value Capital	Class of security	Par	Par Authorised	ISSI	Issued and paid-up ordinary share capital	re capital		
	,	value	Capital		Shares	s	Options Granted & Outstanding S	Outstanding S
	iry Shares ence Shares* ence Shares #	1 , ,	1 1 1	Before Exercise Add Exercise After Exercise	1,513,642,653 8,600 1,513,651,253	1,714,8	88,974.10 Before Exercise 89,440.00 Less Exercise 378,414.10 After Exercise	22.7
						\		

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä Ä

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

ame :

Sherylene Wang

Vice President

Designation

Authorised Signature

Date

14-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,600	\$10.40	\$89,440.00	
			}
8 600	Total value of shares	<u> </u>	
8,600	exercised =	\$89,440.00	-

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotn	ent of Shares	;			Submit
Please fill in the following	ng information, Field	s marked * must be	completed.		
Resolution §	ihares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of th general meeting to shares.	e obtained e company in (-	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if	the directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	19990115	ΣM			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting :	* Directors				
Place of Meeting: *				1	
	* State *Passed	by written means* if	resolution obtained as	s such	
Date of Meeting: *	•	(dd/mm/yyyy)			
Resolution Type: *	Director's 🖰				
Description : * (max 2000 characters)					<i>*</i>
	<				> `
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file		Brow	se		
name as	•	to select file for attac	hment)		
filename <i>yyyyMMddmms</i>	sstt				
Maximum File Size : 2048	КВ				
Person(s) signing the written reso				ing the resolut	tion or
F	7093190653/	FRANK WONG K	WONG SHING		
<u></u>			5110 511110		

☐ 701913934 / JACKSON P. TAI

 \square 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

other than cash

<u>Particulars</u>

For a Share Capital / Shareholders list consideration Allottees' after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 10.40 /

unpaid: 0

Save

Delete Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

Add

List of Allottees and their particulars Identification No./Registration Name No.

Shareholder Category

S7470066G

ANG CHER BOON

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

. ما

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7470066G

Retrieve Details

Identification Type: *

NRIC /

Name: *

ANG CHER BOON /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* If Address Type is Local Address)

Postal Code: 127987

Retrieve Address

Block/House No.: 65C

Street Name: WEST COAST DRIVE /

Unit:#

Building/Estate Name: HONG LEONG GARDEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address
Address :

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

8,600 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

14/03/2007

(dd/mm/yyyy)

Save | Reset

et || Back

Submit

Please fill in the following information. Fields marked * must be completed.

Shareholders list Summary Share Capital / For a Share payable in Resolution <u>consideration</u> **Allottees**' after the of Capital <u>cash</u> other than cash **Particulars** allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Ordinary Preference Others

Number of Shares: 1513651253 / 86084215 0

Amount of Issued Share Capital: 1714978414.10,86084215

Amount of Paid-up Share 1714978414.10,86084215 0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

14/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002198598A

Transaction No. Company Registration No. Company Name

C070112499 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002198598A Date/Time: 14/03/2007 10:50

No

Transaction : C070112499

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 629.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 43,260 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٦i

Class of security	Par	Authorised		Issued and paid-up ordinary share capital	re capital		
fumos io oceio	value	Capital		Shares	69	Options Granted & Outstanding	Outstanding
Ordinary Shares	•	•	Before Exercise	1,513,651,253	1,714,978,414.10 Before Exercise	Before Exercise	2
Preference Shares*	,	1	Add Exercise	43,260	637.219.80	637.219.80 Less Exercise	İ
Preference Shares #	,	•	After Exercise	1,513,694,513	1,715	After Exercise	2

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Vice President

Designation

Authorised Signature

14-Mar-2007

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pages of the additional listing fee payable is covered in the previous pages.

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
43,260	\$14.73	\$637,219.80	
43,260	Total value of shares exercised =	\$637,219.80	
,			

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the follow	ng information. Field:	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of th general meeting t shares.	e obtained e company in (_	Act +		
Resolution Made * You are only required to issue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	-				
	* State "Passed	by written means" if	f resolution obtained as	such	
Date of Meeting: *	. <u>-</u>	(dd/mm/yyyy)		·	
Resolution Type: *	Director's ,				
Description: * (max 2000 characters)					4
	<				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as		Brow			
filename <i>yyyyMMddmm</i> s	sstt				
Maximum File Size: 2048	КВ				
Person(s) signi the written reso				ing the resolut	tion or
[093190653 / 112914204 / . 701913934 / . 800366556 / .	JOHN A. ROSS JACKSON P. TA		ON	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

43260

Amount paid and/or unpaid on each share

e.g.

eg. 999999,999999999

paid: 14.73/

unpaid: 0 /

Save

Delete Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

Shareholder Category

No.

110.		
S0202664C	KHOO YEE HOE EDWIN	Individual
S1418961J	DESMOND CHOO HOON KIONG	Individual
S1557616B	WU FEI CHIN	Individual
S2555863D	HONG KEAH HUAT	Individual
S7118466H	LIM GEK PENG	Individual

Return of Allotment of Shares Submit						
Please fill in the follo	Please fill in the following information. Fields marked * must be completed.					
Resolution	Share payable in cash	For a consideartion other than cas	•	Shareholders list after the allotment	Summary of Capital	
Particulars of	Allottee					
Please indicate	e whether the a	llottee is an	Individual: *			
Allottee is an Individual Allottee is NOT an Individual						
If Allottee is an Individual :						
Shareholder Category: * Individual						
Identification No	S1557	616B /	Retrieve Detail	s		
Identification Ty	rpe: * NRIC		<u> </u>			
Name : *	WU FE	EI CHIN /				

Mobile No:

Email Address :

Nationality: *

Address Type : *

O Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 824126 Retrieve Address

SINGAPOREAN (301)

Block/House No.: 126D

Street Name : EDGEDALE PLAINS /

Unit: # 05 - 324

Building/Estate Name:

. Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

!	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Dataile of Chause Alletted an	
Details of Shares Allotted * Please re	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	1
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	380 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	14/03/2007 (dd/mm/yyyy)

Reset Back

Save

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2555863D /

Retrieve Details

Identification Type: *

NRIC _

Name: *

HONG KEAH HUAT

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 557323 / Retrieve Address

Block/House No.: 8 2

Street Name: KENSINGTON PARK DRIVE /

Unit: # 06

Building/Estate Name: KENSINGTON PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

- Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

,	Retrieve Details		
Name :			
Address Type :			
Local Address (* if Address Type is Local Ad	dress)		
Postal Code :			
Block/House No. :			
Street Name :			
Unit : # -			
Building/Estate Name :			
Foreign Address (* if Address Type is Foreign	gn Address)		
Address :			
Details of Shares Allotted * Please re	ead instructions carefully before entering.		
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.		
Group of Share that is co-owned: (Share Group)			
If share(s) is/are co-owned, only one allottee is tallottees in box (a) and leave blank for rest of the	If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the Items.		
a) Number of shares allotted :	1000 /		
b) Class of shares allotted :	Ordinary		
c) Currency :	SINGAPORE DOLLAR (099)		

Save

14/03/2007 (dd/mm/yyyy)

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7118466H

Retrieve Details

Identification Type: *

NRIC /

Name: *

'LIM GEK PENG 🦯

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

② Local

✓

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 689574 Retrieve Address

Block/House No.: 50

Street Name: CHOA CHU KANG NORTH 6

Unit: # 12 - 03

Building/Estate Name: YEW MEI GREEN

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

المالية المنظمة المالية المنظمة المنظمة المنظمة المنظمة المنظمة المنظمة المنظمة المنظمة المنظمة المنظمة المنظمة	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter *0* (zero) for subsequent e items.
a) Number of shares allotted :	2600
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

14/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1418961J /

Retrieve Details

Identification Type: *

NRIC /

Name: *

DESMOND CHOO HOON KIONG 🦯

Nationality: *

: SINGAPOREAN (301) /

Mobile No :

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 436881 Retrieve Address

Block/House No.: 3 📝 🦯

Street Name: TANJONG RHU ROAD /

Unit: # 08 - 04

Building/Estate Name: WATERSIDE, THE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

ø,

Relifieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

6080 /

b) Class of shares allotted:

Ordinary _____/

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

14/03/2007

(dd/mm/yyyy)

Save

Reset | Back

- 1

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

<u>Summary</u> of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0202664C

Retrieve Details

Identification Type: *

NRIC

Name: *

KHOO YEE HOE EDWIN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 438839 /

Retrieve Address

Block/House No.: 1D

Street Name: HAIG AVENUE

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/14/2007

Retrieve Details

Name:
Address Type:
Local Address (* if Address Type is Local Address)
Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

33200 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

14/03/2007

(dd/mm/yyyy) /

Save

Reset | Back

Submit

Please fill in the following information. Fields marked * must be completed.

For a Share Capital / Shareholders list Share payable in Summary Resolution <u>consideration</u> <u>Aliottees'</u> after the <u>cash</u> of Capital other than cash <u>allotment</u> <u>Particulars</u>

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Preference Ordinary Others

Number of Shares: 1513694513 86084215 0

Amount of Issued Share Capital: 1715615633.90 86084215 0

Amount of Paid-up Share 1715615633.90 86084215 0

Capital:



PANTETIS HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

14/03/2007

Submit

Cancel

Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002198627A

Transaction No. Company Registration No. Company Name

C070112526 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002198627A Date/Time: 14/03/2007 11:06

Transaction : C070112526

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

o Code/Description	Unit Price (S\$)	Qty A	mount
Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00	1 DUNTIN	10.00
FIRM NAME :	ANTI O DELO MODE		•
199901152M / DBS GROUP HOLDINGS LTD			
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	Lodgment Of Return Of Allotment Of Share 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTA	Lodgment Of Return Of Allotment Of Share 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTIN FIRM NAME:

Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 619.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT 10.00

DBS GROUP HOLDINGS LTD

THE 2005.06PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 14,250 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Clase of society	Par	Authorised	SSI	Issued and paid-up ordinary share capital	e capital		
Suppose to seein	value	Capital		Shares	49	Options Granted & Outstanding	Outstanding
			1				
Ordinary Shares	•	,	Before Exercise	1,513,694,513	1.715.615.633.90 Before Exercise	Before Exercise	22
Preference Shares*	•	,	Add Exercise	14.250	214 747 50	214 747 50 ess Everrise	3
Preference Shares #	1	•	After Exercise	1,513,708,763	1,715,830,381.40 Affer Exercise	After Exercise	22
					\		

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

Date

••

14-Mar-2007

Enclosures

- A copy of the Return of Aliotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million. Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$15.07	\$214,747.50	
Total value of shares exercised =	\$214,747.50	
	\$15.07 Total value of shares	\$15.07 \$214,747.50 \$214 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please till in the followir	ig information. Field	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Aliottees'</u> <u>Particulars</u>	Shareholders list infter the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (•	Act +		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	Ompanies Act to
Registration No.:	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting :	* Directors				
Place of Meeting: *			•	•	
	* State *Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/үүүү)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					1
	C				>
Attachment : * (copy of resolution)					·
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' t	Brow			
Maximum File Size : 2048	KB				
Person(s) signing the written reso	ng the resolut lution (sectio	ion or the min n 184A or 184	utes incorporati C)	ng the resolut	ion or
]093190653 / 1	FRANK WONG K	WONG SHING		
]112914204 / .		-		
		JACKSON P. TAI			
L	J800366556 / <i>i</i>	ANDREW ROBEF	RT FOWELL BUXTO	N	

Submit

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY		
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	***	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14250 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Save Delete Reset

Back



LOCAL GOMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

712597123

BRENT NELSON SMITH

Individual

S1418961J

DESMOND CHOO HOON KIONG

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1418961J -

Retrieve Details

Identification Type: *

NRIC

Name: *

DESMOND CHOO HOON KIONG ___

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 436881

Retrieve Address

Block/House No.: 3 ____/

Street Name: TANJONG RHU ROAD >

Unit: # 08 | - 04

Building/Estate Name: WATERSIDE, THE

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

•	Retrieve Details
Name :	
Address Type :	•
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	ign Address)
Address:	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one perso	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent se items.
a) Number of shares allotted :	930
b) Class of shares allotted :	Ordinary /
c) Currency :	SINGAPORE DOLLAR (099)

14/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' Particulars

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

712597123

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS (** >

Name: *

BRENT NELSON SMITH /

Nationality: *

; AMERICAN (503) 🖊

Mobile No:

Occupation:

Email Address:

Address Type: *

OLocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 23A EWART PARK, 279776 USA

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. ; *

Retrieve Details

Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name:

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Unit: # -

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

b) Class of shares allotted:

Ordinary : /

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

14/03/2007 (dd/mm/yyyy)

Back

Save

Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

other than cash

Share Capital /

consideration
other than cash

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513708763 / 86084215

0

Amount of Issued Share Capital: 1715830381.40,86084215

0

Amount of Paid-up Share

1715830381.40 86084215

Capital:



PAYMENTS TO THE

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

,030429

Payment Date:

14/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002198644A

Transaction No. Company Registration No.

C070112540 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002198644A Date/Time: 14/03/2007 11:10

Transaction : C070112540 No

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 G
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 609.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT TO POSTATION OF A

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,500 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-'n

	Par	Authoricad					
Class of security	3 .			issued and paid-up ordinary share capital	e capital		
<i>(</i>	value	Capital		Shares	8	Options Granted & Outstanding	Outstanding
Ordinary Shares		'	Before Exercise	1,513,708,763	1 715 830 381 40 Before Evernice	Roforo Evereise	Č
Preference Shares*	'	•	Add Exercise	10.500	154 665 00	154 665 On It are Exercise	77
Preference Shares #	'	'	After Exercise	1,513,719,263	1,715	After Exercise	22
					\		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang Name

Vice President Designation

Date

Authorised Signature

15-Mar-2007 /

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,500	\$14.73	\$154,665.00	
	Total value of shares		
10,500	exercised =	\$154,665.00	
	<u></u>		

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares			,	Submit
Please fill in the following information. Fields marked * must be completed.					
Resolution Sha	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have of the approval of the general meeting to shares.	obtained company in (_	Act +		
Resolution Made					
* You are only required to fill issue shares.	In this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
		by written means* if	fresolution obtained as	such	
Date of Meeting: * .		, (dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	《 ·				>`
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as	(Click 'Browse' t	Brow			
filename <i>yyyyMMddmmss</i> t	t				
Maximum File Size: 2048 KE	3				
Person(s) signing the written resolu				ing the resolut	ion or

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□ 701913934 / JACKSON P. TAI
T 800366556 / ANDREW ROBERT FOWELL BUXTON

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Flelds marked * must be completed.

Resolution

Share payable in cash

For a Share Capital /
consideration Allottees'
other than cash Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10500 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset Back



COCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S2625015C

S2650352C

List of Allottees and their particulars

Identification

No./Registration Name

No.

TIN FOOK KA

NAVINDER DUGGAL

ANG CHER BOON S7470066G

Shareholder Category

Individual Individual

Individual

Return	of	Allotment	of	Shares
	~,	~~~~	•	Jiiui C3

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

-			I – – –	- 4		
μ	апи	CU	ıars	OT	AΙ	lottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

:S2625015C /

Retrieve Details

Identification Type: *

NRIC /

Name: *

TIN FOOK KA 🦯

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local /

○ Foreign

Street Name: CORPORATION WALK

Local Address (* if Address Type is Local Address)

Postal Code: 618478/

Retrieve Address

Block/House No.: 99

Unit: # _____'-

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

) The windowski control of	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	$^{\prime}$ 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	· ·
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	500 /
b) Class of shares allotted :	Ordinary 👸 🖊

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

15/03/2007

Reset

Save

c) Currency:

d) Date of allotment :

.}

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> <u>other than cash</u> Share Capital / Allottees' Particulars Shareholders list after the illotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2650352C /

Retrieve Details

Identification Type: *

NRIC

Name: *

NAVINDER DUGGAL /

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

() Foreian

Local Address (* if Address Type is Local Address)

Postal Code : 575728

Retrieve Address

Block/House No.: 115

Street Name: SIN MING AVENUE

Unit: # 03 - 01

Building/Estate Name: FLAME TREE PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

15/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Resolution	Share payable in cash	consideartion other than cash	Allottees' Particulars	after the allotment	Summary of Capital
Particulars of A	Mottee				
Please indicate	whether the a	llottee is an Ir	idividual : *		
Allottee is aAllottee is N		al			
If Allottee is a	n Individual :				
Shareholder Cate	egory : * Indivi	dual			
Identification No	.: * S7470	066G /	Retrieve Detai	ls	
Identification Ty	pe: * NRIC	 / L	d .		
Name: *	ANG C	HER BOON /			
Nationality: *	SINGA	PORE P.R. (300)	/		24
Mobile No :	Marie and a supplementation				
Occupation:	†				1
Email Address :	1		• • •	•	-
Address Type: *	● Loc ○ For	•			
Local Address (*	if Address Type is Loc	al Address)			
Post	al Code: 127987	Retrieve A	Address		
Block/Ho	use No.: 65C _	1/			
Stree	t Name : WEST	COAST DRIVE	/		
	Unit:#	- -			
Building/Estate	e Name : HONG		EN CONDOMIN	IUM	
Foreign Address	(* if Address Type is	_			
,	Address:				
	,				
If Allottee is N	OT an Individu	al:			
Shareholder Cat	egory: * Compa	any / Foreign Brand	ch ·	Search	
Registration No.	; *				

Please fill in the following information. Fields marked * must be completed.

Submit

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 8000
h) Class of charge allotted : Ordinary 3

SINGAPORE DOLLAR (099)

15/03/2007 (dd/mm/yyyy) /

Save Reset Back

c) Currency:

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

<u>For a</u> Share Capital / Shareholders list Share payable in Summary Resolution consideration Allottees' after the of Capital other than cash <u>Particulars</u> allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Ordinary Preference **Others**

Number of Shares: 1513719263 / 86084215 0

Amount of Issued Share Capital: 1715985046.40 86084215 0

Amount of Paid-up Share

1715,985,046.40 86084215 Q Capital:



<u>HOME</u>	LOGOUT

PANALUE

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

.030429

Payment Date:

15/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002200319A

Transaction No. Company Registration No. Company Name

C070114320 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002200319A Date/Time: 15/03/2007 11:34

No

Transaction : C070114320

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amour	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00	1 DUNTIN	10.00 G
	FIRM NAME :	,		_
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 599.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 8,100 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authorised	ssl	Issued and paid-up ordinary share capital	re canifal		
Class of security	value	value Capital		Shares	4	Options Granted & Outstanding	Outstanding
Ordinary Shares	•	,	Before Exercise	1,513,719,263	1,715,985,046.40 Before Exercise	Before Exercise	22
Preference Shares*	•	,	Add Exercise	8.100	84.240.00	84.240.00 Less Exercise	
Preference Shares #	,	1	After Exercise	1,513,727,363	1,716,0	After Exercise	22

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

. . .

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Sherylene Wang

Vice President

Designation

Authorised Signature

,

15-Mar-2007

Enciosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,100	\$10.40	\$84,240.00	
	Total value of shares		
8,100	exercised =	\$84,240.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotn	nent of Shares	;			Submit
Please fill in the followi	ng information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list ofter the allotment	Summary of Capital
Power under Se The directors have the approval of the general meeting to shares.	e obtained e company in (-	Act *		
Resolution Made					
* You are only required to Issue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting:	* Directors	:			
Place of Meeting: *	•	,			
	* State "Passed	by written means* if	resolution obtained as	such	
Date of Meeting: *		[!] (dd/mm/yyyy)			
Resolution Type: *	Director's	/			
Description: * (max 2000 characters)			-		4
·	4				- *
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as		Brown	 ,		
filename <i>yyyyMMddmm</i> s	stt				
Maximum File Size : 2048	КВ				
Person(s) signing the written reso	ng the resoluti Plution (section	on or the mini n 184A or 184	utes incorporati C)	ing the resoluti	ion or
]093190653 / F]112914204 / J]701913934 / J]800366556 / A	OHN A. ROSS ACKSON P. TAI		NC	

If a director/ secretary signed the above, please select accordingly:	S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 10.40 _

unpaid: 0 /

Save

Delete

Reset

Back



ECCAP COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification**

No./Registration Name

No.

S1828474Z

ANG TECK WEE

Shareholder Category

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1828474Z

Retrieve Details

Identification Type: *

NRIC

Name: *

ANG TECK WEE /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 469338

Retrieve Address

Block/House No.: 215

Street Name: BEDOK SOUTH AVENUE 1

Unit: # 02 - 19

Building/Estate Name: CASAFINA

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name :
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to do

enote the this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

15/03/2007 (dd/mm/yyyy)

-Save-

- Reset Back

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Number of Shares:

Others

1513727363 / 86084215

0

Amount of Issued Share Capital: 1716069286.40.86084215

0

0

Amount of Paid-up Share

1716069286.40 86084215

Capital:



PAVATEUS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002200336A

Transaction No. Company Registration No. Company Name

C070114336 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002200336A

Date/Time: 15/03/2007 11:38

Transaction

No

: C070114336

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	DUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
		·		
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 589.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 10,920 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-٨i

Class of security	Par	Par Authorised	ıssı	Issued and paid-up ordinary share capital	e capital		
Citass of security	value	value Capital		Shares	S	Options Granted & Outstanding	Outstanding
Ordinary Shares				4 540 101 000	07 000 000 075 7		. ;
Preference Shares*	۱ ۱		Add Exercise	10.920	1,710,009,280.40 Before Exercise 160.851.60 Less Exercise	009,286.40 Before Exercise 160.851.60 Less Exercise	22
Preference Shares #	1	J.	After Exercise	1,513,738,283	1,716,	After Exercise	22
				\ 	7		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

Ϋ́ Z Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang

Vice President

Designation

Authorised Signature

15-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,920	\$14.73	\$160,851.60	
	Total value of shares	2400000000	
10,920	exercised =	\$160,851.60	
1			
	<u></u>		

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the follow	ing information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Some The directors have the approval of the general meeting shares.	ve obtained he company in (•	Act *		
Resolution Made					
 You are only required t issue shares. 	o fill in this section if t	the directors are not	given the power under	Section 161 of the C	companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting	: * Directors				
Place of Meeting:					
	* State *Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *	•	· · · · · · · · · · · · · · · · · · ·			
Resolution Type:	Director's				
Description: * (max 2000 characters)					¢
	<				>
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmn	e- ; (Click 'Browse' t	Brow			
Maximum File Size: 204	8 KB				
Person(s) sign the written res	ing the resoluti olution (section	on or the min n 184A or 184	utes incorporati C)	ng the resolut	ion or
	□093190653 / I	Frank wong K	WONG SHING		
	□112914204 / :				
	701913934 / .				
	∐800366556 / /	ANDREW ROBER	RT FOWELL BUXTO	NC	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10920 🗸

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back



FIGURE CONTAIN AND LEGGIOUS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

<u>Summary</u> of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

Shareholder Category

E783186(6) S1828474Z

CHANG TAI WAI DAVID ANG TECK WEE

Individual Individual

S7333780A S7470066G

LEE GUAN SIN ANG CHER BOON Individual Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

10 7

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7333780A

Retrieve Details

Identification Type: *

NRIC /

Name: *

LEE GUAN SIN /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 310183 / Retrieve Address

Block/House No.: 183

Street Name: TOA PAYOH CENTRAL

Unit: # 04 - 298

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/15/2007

· 	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please	read Instructions carefully before entering.
Note: If any share or shares is/are co-owned I Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal transfer of the share of the	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	900 /
b) Class of shares allotted :	Ordinary 🙏 🦯
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E783186(6)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS : ... >

Name: *

CHANG TAI WAI DAVID

Nationality: *

(336) /

Mobile No:

Occupation:

Email Address:

Address Type: *

OLocal

Foreign /

Local Address (* if Address Type is Local Address)

Postal Code : 3

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: PACIFIC PALISADES, TOWER 7, 5/F, UNIT B

1 BRAEMAR HILL ROAD, NORTH POINT, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	7 2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) Is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent se items.
a) Number of shares allotted :	1320
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/03/2007 (dd/mm/yyyy)

Back

Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1828474Z /

Retrieve Details

Identification Type: *

NRIC

Name: *

ANG TECK WEE /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 469338

Retrieve Address

Block/House No.: 215

Street Name: BEDOK SOUTH AVENUE 1 /

Unit: # 02 - 19 /

Building/Estate Name: CASAFINA

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted :

3000

b) Class of shares allotted:

Ordinary

c) Currency:

· SINGAPORE DOLLAR (099) /

d) Date of allotment:

.15/03/2007

Reset

(dd/mm/yyyy) /

Save

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the aliotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ○Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7470066G

Retrieve Details

Identification Type: *

NRIC

Name: *

ANG CHER BOON

Nationality: *

SINGAPORE P.R. (300) /

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 127987 /

Retrieve Address

Block/House No.: 65C

Street Name: WEST COAST DRIVE

Unit: #

Building/Estate Name: HONG LEONG GARDEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5700 /

b) Class of shares allotted:

Ordinary | | | |

c) Currency:

SINGAPORE DOLLAR (099) ___

d) Date of allotment:

15/03/2007

i (dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Number of Shares:

Others

1513,738283,86084215 Amount of Issued Share Capital: 1716230138 86084215

Amount of Paid-up Share

1716230138 86084215

Capital:



POVILLUIS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No. : ACR0000002200390A

Transaction No. Company Registration No.

C070114393 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002200390A Date/Time: 15/03/2007 11:52

Transaction

: C070114393

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description **Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 579.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 3,690 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

المانية مؤرس المالية	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	re capital	calpactation & between accitato	Outstanding
Ciass of security	value	Capital		Shares	\$	Options Granted &	Outstantuing .
Ordinary Shares	1	,	Before Exercise	1,513,738,283	1,716,230,138.00 Before Exercise	Before Exercise	22,
Preference Shares*	•	ı	Add Exercise	3,690	55,608.30	55,608.30 Less Exercise	
Preference Shares #	•	ı	After Exercise	1,513,741,973	7 1,716,285,746.30 After Exercise	After Exercise	22,
			-				

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

Designation : Vice President

Date

15-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,690	\$15.07	\$55,608.30	
3,690	Total value of shares exercised =	\$55,608.30	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotmei	nt of Shares				Submit
Please fill in the following i	nformation. Field	s marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have on the approval of the organization in the desired to the shares.	btained company in (_	Act +		
Resolution Made					
* You are only required to fill issue shares.	in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2 M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: * Place of Meeting: *	Directors :		f resolution obtained a	: s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	\$				<u> </u>
Attachment: * (copy of resolution)			·		
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmssta	•	Brow			
Maximum File Size : 2048 KB					
Person(s) signing the written resolu				ing the resolut	tion or

 \square 093190653 / FRANK WONG KWONG SHING

☐ 800366556 / ANDREW ROBERT FOWELL BUXTON

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideration other than cash

Allottees' **Particulars**

Share Capital / Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07 /

unpaid: 10 /

Save

Delete

Back



COCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution Share payable in cash Consideration Allottees' after the other than cash Particulars Share Capital / Shareholders list consideration Allottees' after the of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registrati No.	on Name	Shareholder Category
E7034150	MARK BRYANT	Individual
E783186(6)	CHANG TAI WAI DAVID	Individual
<u> 51828474Z</u>	ANG TECK WEE	Individual
S2625015C	TIN FOOK KA	Individual
S7239791F	LIM GHIM YEW TERENCE	Individual
S7333780A	LEE GUAN SIN	Individual
S7470066G	ANG CHER BOON	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

consideartion For a other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2625015C

Retrieve Details

Identification Type: *

NRIC /

Name: *

TIN FOOK KA 🖊

Nationality: *

SINGAPOREAN (301) /

Mobile No:

Occupation:

Email Address:

Address Type: *

• Local /

○ Foreign

Local Address (* If Address Type is Local Address)

Postal Code : 618478/

Retrieve Address

1.7

Block/House No.: 99

Street Name: CORPORATION WALK /

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* If Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the Items. 120 / a) Number of shares allotted: b) Class of shares allotted: Ordinary

SINGAPORE DOLLAR (099) /

Back

(dd/mm/yyyy) /

15/03/2007

-Save-

-Reset-

c) Currency:

d) Date of allotment:

Resolution	Share payable ir cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	after the	Summary of Capital
Particulars of A	Allottee				
Please indicate	whether the	allottee is an 1	individual : *		
Allottee is aAllottee is N		iual			
If Allottee is a	n Individual :				
Shareholder Cat	egory: * Ind i	vidual			
Identification No	o.: * \$72	39791F	Retrieve Detail	s	
Identification Ty	pe:* NRI	C /	•		
Name: *	LIM	GHIM YEW TEREM	ICE /		
Nationality: *	SIN	GAPOREAN (301)			-
Mobile No :)	I			
Occupation:	1				
Email Address :	; 		management of the state of the	and a mink of the contract of	·* .
Address Type :	* _	ocal / oreign			
Local Address (*	if Address Type is	Local Address)			
Pos	tal Code: 568	430 Retrieve	Address		
Block/Ho	ouse No. : [68]	·./			
Stre		HWAN DRIVE	/		
	Unit: # 0	7 ,- 13 /			
Building/Esta	te Name : GO l	LDENHILL PARK	CONDOMINIUM	1	
Foreign Address	S (* if Address Type	e is Foreign Address)			
	Address :				
If Allottee is N	NOT an Indivi	dual :			
Shareholder Ca	tegory: * ['] Col	mpany / Foreign Bra	anch :	Search	

Registration No.: *

Return of Allotment of Shares

Please fill in the following information. Fields marked $\boldsymbol{\ast}$ must be completed.

Submit

	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	ign Address)
Address :	
Details of Shares Allotted * Please r	read instructions carefully before entering.
Note : If any share or shares is/are co-owned by	y 2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	330 /
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	15/03/2007 (dd/mm/yyyy) /

Reset Back

Save

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please	indicate	whether	the allottee	is an	Individual	• *
		*********	tile anottee	13 411	ZIIWI YIWWUI	

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E783186(6)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

, CHANG TAI WAI DAVID 🦯

Nationality: *

CHINESE (336) /

Mobile No:

Occupation:

Email Address:

Address Type: *

OLocal

Foreign __

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No.:

Street Name:

Unit : # _ _ _ - _

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: PACIFIC PALISADES, TOWER 7, 5/F, UNIT B

1 BRAEMAR HILL ROAD, NORTH POINT, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Addison Trops

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

390

b) Class of shares allotted:

Ordinary --

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

15/03/2007

(dd/mm/yyyy) /

Save

Reset

Back 1

Return	of	Allotm	ent of	Shares
Netuii	V.		CIIC OI	J1101 C3

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

١.

Da	-+1	cul	are	Ωf	ΛI	la	ttee
νа	TTH		ars	DF	Δı	HO1	rree

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1828474Z

Retrieve Details

Identification Type: *

-NRIC /

Name: *

ANG TECK WEE

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

O Local

Address Type: *

○ Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 469338 Retrieve Address

Block/House No.: 215

Street Name: **BEDOK SOUTH AVENUE 1**

Unit: # 02 - 19

Building/Estate Name: CASAFINA

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name: *

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

450

b) Class of shares allotted:

Ordinary 🦪 🖊

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

15/03/2007 (dd/mm/yyyy)

-Save-

-Reset-

-Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Aliottees' Particulars

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7470066G /

Retrieve Details

Identification Type: *

NRIC

Name: *

ANG CHER BOON /

Nationality: *

SINGAPORE P.R. (300) /

Mobile No:

Occupation:

Email Address:

Address Type: *

Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 127987 Retrieve Address

Block/House No. : 65C [1]

Street Name: WEST COAST DRIVE /

Unit: # _____

Building/Estate Name: HONG LEONG GARDEN CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

480 /

b) Class of shares allotted:

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

15/03/2007

(dd/mm/yyyy) /

·Save

Reset-

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>consideartion</u> <u>other than cash</u>

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Pа	rti	cui	lars	of	All	ottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

†\$7333780A

Retrieve Details

Identification Type: *

NRIC

Name: *

LEE GUAN SIN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 310183 / Retrieve Address

Block/House No.: 183

Street Name: TOA PAYOH CENTRAL

Unit: # 04 - 298

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name :	
Address Type :	
Local Address (* if Add	ress Type is Local Address)
Postal Co	de:
Block/House I	No.:
Street Na	me:
ι	nit:#-
Building/Estate Na	me :
Foreign Address (* if A	address Type is Foreign Address)
Addr	ess:
Note: If any share or share Group and enter the same i	Noticed * Please read instructions carefully before entering. It is is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the n the box. Enter the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are own Group of Share that	
(Share Group)	
If share(s) is/are co-owned allottees in box (a) and lead	, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequer we blank for rest of the items.
a) Number of shares	allotted: 540 /
b) Class of shares all	lotted: Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment	: 15/03/2007 (dd/mm/yyyy)
	Save Reset Back

Submit

Please fill in the following information. Flelds marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E7034150 /

Retrieve Details

Identification Type: *

PASSPORT/OTHERS /

Name: *

MARK BRYANT /

Nationality: *

AUSTRALIAN (701) /

Mobile No:

Occupation:

Email Address:

Address Type: *

Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 109347

Retrieve Address

Block/House No.: 9 : /

Street Name: PRESTON ROAD /

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type Is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

1380

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

15/03/2007

(dd/mm/yyyy)

Back

Save

Reset

3/15/2007

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash

Share Capital / <u>Allottees'</u> <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513,741,973 / 86084215

0

Amount of Issued Share Capital: 1716,285,746.30,86084215

0

Amount of Paid-up Share Capital:

1716285746.30 86084215

0



<u>HOME</u>	<u>LOGOUT</u>

Payment Application

PAYMINS

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

15/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002200434A

Transaction No. Company Registration No.

C070114441

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002200434A

Date/Time: 15/03/2007 12:06

Transaction : C070114441

Print

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1 DUNTIN	10.00
_	-	Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 569.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

CONTRACTOR CONTRACTOR

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

Ť

DBS GROUP HOLDINGS LTD

THE 2001/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES FULLY PAID ARISING FROM

- (if the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Capital - Before Exercise Add Exercise After Exercise	_	7	Authorisad	130	The same of the same bear and	1 - 1 - 1 - 1		
value Capital Before Exercise Add Exercise After Exercise	_			1991	issued allo palo-up orginary share capital	re capitai		
		ane			Shares	8	Options Granted & Outstanding	Outstanding
1 1	Shares	•	ı	Before Exercise	1,513,741,973	1 716 285 746 30 Before Evernice	Refore Eversice	Ċ
•	ce Shares*	,	•	Add Exercise	2000	88 500 00	88 500 00 Il ace Evergico	,
	ce Shares #		1	After Exercise	1,513,746,973	1,716,374,246.30 After Exercise	After Exercise	2

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ζ <u>ζ</u>

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Heng Lee Cheng

Group Secretary

Designation

Authorised Signature

Date

. .

16-Mar-2007 /

Facilities

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional fisting fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$17.70	\$88,500.00	
		:	
5,000	Total value of shares exercised =	\$88,500.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	Ghares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting the shares.	e obtained e company in (_	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROUI	P HOLDINGS L	TD		
Nature of Meeting:	* Directors	. /			
Place of Meeting: *					
		by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	./			
Description: * (max 2000 characters)	The state of the s	.,	•		•
	€ 1				>
Attachment: * (copy of resolution)					r
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' t	Brow o select file for attac			
Maximum File Size : 2048	KB				
_	093190653 / 1 112914204 / 2 701913934 / 2	n 184A or 184 FRANK WONG K JOHN A. ROSS JACKSON P. TAI	C) WONG SHING		ion or
,·	⊥800366556 / <i>i</i>	ANDRÉW ROBEF	RT FOWELL BUXTO	NC	
https://www.psi.gov.s	sg/NÁSApp/tmf/	TMFServlet			3/16/2007

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideration</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70 /

unpaid: 10 /

Save

Delete

Reset Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

S2606307H

List of Allottees and their particulars **Identification** No./Registration Name No.

LIM KHEE SHIN

Individual

Shareholder Category

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

E	2-2	⊬ ti	~	1-5	·c	of	Λ	11-	.++	•	_
r	- 2	ГLI	CU	ď	гъ	UI	м	H.	JLL		e:

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2606307H /

Retrieve Details

Identification Type: *

NRIC /

Name: *

LIM KHEE SHIN

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code : 570506 /

Retrieve Address

Block/House No.: 506

Street Name: BISHAN STREET 11 /

Unit: # 07 - 402

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

<u>i</u>	Retrieve Details
Name :	
Address Type:	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead Instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip 1.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary

SINGAPORE DOLLAR (099)

16/03/2007 (dd/mm/yyyy) /

Save Reset Back

c) Currency:

d) Date of allotment :

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Share Capital / Shareholders list For a Share payable in Summary Resolution consideration Allottees' after the <u>cash</u> of Capital other than cash **Particulars** allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: **SINGAPORE DOLLAR (099)**

Class of Shares: Ordinary Preference Others

Number of Shares: 1513746973 / 86084215 0

Amount of Issued Share Capital: 1716374246.30 86084215 0

Amount of Paid-up Share

1716374246.30 86084215 0 Capital:



HOME LOGOUT

PAYMING

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

16/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002202784A

Transaction No. Company Registration No. Company Name

C070117007 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

ŕ



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002202784A

Date/Time: 16/03/2007 16:40

Transaction

: C070117007

Print

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 TANT/PUBLIC ACCO	1 DUNTIN	10.00 G
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 559.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

_		
	HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the end Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	ISSI	Issued and paid-up ordinary share capital	e capital	o Francisco	- 17
Guinose io cenio	value	Capital		Shares	8	Opilons Granted & Outstanding	Outstanding
Ordinary Shares	,	,	Before Exercise	1,513,746,973	1,716,374,246.30 Before Exercise	Before Exercise	22
Preference Shares*	,	,	Add Exercise	2,000	29,460.00	29,460.00 Less Exercise	
Preference Shares #	,	•	After Exercise	1,513,748,973	1,716,4	After Exercise	22
i							

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs m

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng

16-Mar-2007/

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Flease III III (ile Ioilov	ving information. Field	s marked " must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under S The directors hat the approval of t general meeting shares.	ve obtained the company in (_	Act +		
Resolution Made * You are only required to issue shares.	to fill in this section if t	he directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting	: * Directors				
Place of Meeting:	*				
	* State "Passed	by written means" if	resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)		·	
Resolution Type:	∗ Director's 🔄				
Description: * (max 2000 characters)					•
	\$:				>
Attachment: * (copy of resolution)					-
Note: Uploaded file name wli b changed by suffixing tim stamp with the actual file name as	e- 2	Brow			
filename <i>yyyyMMddmn</i>			·		
Maximum File Size : 204	8 KB				
	ing the resolut solution (sectio		utes incorporati C)	ing the resolut	ion or
	□ 112914204 / . □ 701913934 / .	IACKSON P. TAI		ON	

Return of Allotment of Shares

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	*
Declaration		

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares: Amount paid and/or 2000 🖊

unpaid on each share

eg. 999999.999999999

paid: 14.73

unpaid : 10

Save

Delete

Back



DOGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees**' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification ... No./Registration Name No.

Shareholder Category

S1695894H

LING PUAY HWA

Individual

Return of Allo	tment of Share:	5			Submit
Please fill in the follo	wing information. Field	ds marked * must be	completed.		
Resolution	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of	Allottee				
Please indicat	e whether the a	allottee is an Ir	idividual : *		
Allottee is aAllottee is I	an Individual NOT an Individu	ıal			
If Allottee is a	n Individual :				
Shareholder Ca	tegory : * Indiv	idual			
Identification No	o.: *S1695	894H	Retrieve Details		
Identification Ty	ype: * NRIC	/ 1	÷.		
Name: *	LING I	PUAY HWA /			
Nationality: *	SING	APOREAN (301)	<u> </u>		
Mobile No :	<u> </u>				
Occupation:	The spin spin some		· · · · · · · · · · · · · · · · · · ·		
Email Address :	l .				• •
Address Type :	*	eign			
Local Address (if Address Type is Lo	cal Address)			
Pos	tal Code: 54788	Retrieve A	ddress		
Block/Ho	ouse No. : 9D 🌁				
Stre	et Name : LEIT F	ROAD			
	Unit : #	<u> </u>			
Building/Esta	te Name :				
Foreign Address	S (* if Address Type is	Foreign Address)			

If Allottee is NOT an Individual:

Address:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read Instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2,000

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

16/03/2007

(dd/mm/yyyy)

Save

Reset | Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

<u>For a</u> <u>consideration</u> other than cash Share Capital / <u> Allottees'</u> <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513,748973/

86084215

Amount of Issued Share Capital: 1716403706.30 86084215

0 0

Amount of Paid-up Share

1716403706.30 86084215

0

Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

16/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002202795A

Transaction No. Company Registration No.

C070117019 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

: ACR0000002202795A Receipt No Date/Time: 16/03/2007 16:43

Transaction : C070117019 No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Unit Price Sno Code/Description Qty Amount (S\$) 1 Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD

Total (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 549.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT 10.00

DBS GROUP HOLDINGS LTD

THE 2004/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

22,	After Exercise	1,716,430,220.30 After Exercise	1,513,750,773	After Exercise	,	1	Preference Shares #
	26,514.00 Less Exercise	26,514.00	1,800	Add Exercise		,	Preference Shares*
22,	Before Exercise	1,716,403,706.30 Before Exercise	1,513,748,973	Before Exercise	,	,	Ordinary Shares
6	change change	69	Shares		Capital	value	Cidss of security
Ontstanding	Ontions Granted & Outstanding	ire capital	Issued and paid-up ordinary share capital	ISSI .	Authorised	Par	بالأتيان مع مومان

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Heng Lee Cheng 16-Mar-2007 /

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Group Secretary

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$14.73	\$26,514.00	
1,800	Total value of shares exercised =	\$26,514.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotn	nent of Shares	;			Submit
Please fill in the followi	ng information. Field	s marked * must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors hav the approval of the general meeting to shares.	e obtained ne company in (Act +		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	companies Act to
Registration No. :	199901152	2M			
Company Name:	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *		by written mannel ii	resolution obtained as	. aah	
	State Passed	by written means in	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)		,	
Resolution Type: *	Director's				
Description: * (max 2000 characters)					ě
	≰ ≟j				.
Attachment: * (copy of resolution)		·			
Note: Uploaded file name will be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm:	- (Click 'Browse' t	Brow			
Maximum File Size : 2048	КВ				
Person(s) signi the written res				ing the resolut	ion or
ſ	093190653 / i	FRANK WONG K	WONG SHING		
-			Ultimo		
. [701913934 / .				
[<u> </u>	ANDREW ROBE	RT FOWELL BUXT	ON	

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Save

Delete

Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' Particulars

Shareholders list after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

D435393(6) G705631(0) CHAN SHUET MEI CINDY

Individual

LEUNG WING SZE KATHERINE

Individual

Return of Allotment of Shares

Please fill in the following Information. Fields marked * must be completed.

Please IIII III the following information. Pleas marked " must be complete

Resolution Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Submit

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

G705631(0)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS / ! /

Name: *

LEUNG WING SZE KATHERINE /

Nationality: *

: CHINESE (336)

Mobile No:

.....

Occupation:

_

Email Address:

Address Type : *

رنبر

OLocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 18, OLD PARK ROAD, MID LEVEL, 27/F, FLAT B,

HILLSBOROUGH COURT, TOWER 1, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

3/16/2007

Retrieve Details Registration No.: * Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

C) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment : 16/03/2007 (dd/mm/yyyy)

-Save- Reset- -Back-

Return	οf	Allotment	of Shares
NELUI	v	Anouneme	UI JIIGICS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Part	icul	lars	of A	Δ I I	ottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

D435393(6) ~

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

CHAN SHUET MEI CINDY

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address :

Address Type : *

OLocal

Foreign

Local Address (* if Address Type Is Local Address)

Postal Code:

Retrieve Address

Block/House No. : [1]

Street Name:

Unit:# -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT H 21/F BLK 11 KENSWOOD COURT KINGSWOOD VILL

TIN SHUI WAI, NT, HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category : * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

900 /

b) Class of shares allotted:

Ordinary - 27.

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

16/03/2007

(dd/mm/yyyy)

Save-

-Reset-

--||-Back-

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513750773/

86084215

Amount of Issued Share Capital: 1716430220.30 86084215

0

Amount of Paid-up Share

1716430220.30 86084215

0



PAYALIMIS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

16/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002202829A

Transaction No. Company Registration No. Company Name

199901152M C070117048

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

. View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002202829A

Date/Time: 16/03/2007 16:50

Transaction : C070117048

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amour	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
_		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 539.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT 2001 Mile ... S. 17 2. Mil

1 FICE OF INTE TO A LOT COLLEGE FILLS. G.

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809 Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

DBS GROUP HOLDINGS LTD

THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 14,950 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

الأبيانيوم فو مودات	Par	Authorised	SS	Issued and paid-up ordinary share capital	re capital		
Cidas of security	value	Capital		Shares	€.	Options Granted & Outstanding	Outstanding
Ordinary Shares Preference Shares* Preference Shares #	1 1 1		Before Exercise Add Exercise After Exercise	1,512,877,278 14,950 1,512,892,228	1,703,393,805.65 Before Exercise 228,735.00 Less Exercise 1,703,622,540.65 Affer Exercise	393,805.65 Before Exercise 228,735.00 Less Exercise 622,540.65 Affer Exercise	2 2

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ď Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang Name

Vice President

Designation

Authorised Signature

Date

2-Mar-2007

LA. TES

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
14,950	\$15.30	\$228,735.00	·
	·		
	Total value of shares		
14,950	exercised =	\$228,735.00	
		į	
		<u>. </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares				Submit
Please fill in the following i	nformation. Field:	s marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> Capital/Ailottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in (_	Act +		
Resolution Made					
* You are only required to fill issue shares.	in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors 🚉				
Place of Meeting: *					
	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			• .
Resolution Type: *	Director's				
Description : * (max 2000 characters)					4
-	. .		and an area of the second seco		
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as	(Click 'Browse' t	Brow			
filename <i>yyyyMMddmmsstt</i>					
Maximum File Size: 2048 KB					
Person(s) signing the written resolu			-	ing the resolut	ion or

☐ 093041127 / ANDREW ROBERT FOWELL BUXTON

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution;	(maximum 300 characters)
Declaration	
T TAN COL VINI	

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked $\boldsymbol{\ast}$ must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

14,950 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30 🥕

unpaid: 0 /

Save Delete Reset Back



LOCAL COUPAIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name

No.

S1323465E

YAP YON TING

S1491656C TAN KOK WAH **Shareholder Category**

Individual

Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1323465E /

Retrieve Details

Identification Type: *

NRIC

Name: *

YAP YON TING

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

OForeign

Local Address (* if Address Type is Local Address)

Postal Code: 597904

Retrieve Address

Block/House No.: 95

Street Name: LORONG PISANG EMAS /

Unit:#

Building/Estate Name: MANDARIN PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5000 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save-~Reset~ -Back-

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

. . . .

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1491656C

Retrieve Details

Identification Type: *

NRIC

Name: *

TAN KOK WAH /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address :

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No. : . , &

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 169 LANE 1038 HUASHAN ROAD, UNIT NO. 2908

CHELSEA, SHANGHAI, PRC

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

9,950

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007

(dd/mm/yyyy)

-Save-

·Reset

-- Back-

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u> For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Number of Shares:

1,512,892,228 / 86084215

0

Amount of Issued Share Capital: 1703622540.65/86084215

0

Others

Amount of Paid-up Share

1703,622540.65 86084215

0



PANTETIS HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002183797A

Transaction No. Company Registration No. Company Name

C070096214

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002183797A

Date/Time: 02/03/2007 08:40

No

Transaction : C070096214

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	. 1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	DUNTIN	iG.
	199901152M / DBS GROUP HOLDINGS LTD			
				- ~
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,069.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

THE 2001-OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 32,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

12 - 3	Par	Authorised	33	lesined and naid-in ordinary short and	otion of		
L Class of security			ź	and paid up or unitary stills	מקומו	0 1	:
	value	Capital		Shares	69	Options Granted & Outstanding S	Outstanding 5
Ordinary Shares	,	,	Before Exercise	1 512 892 228	1 703 822 840 88	Dofort Coording	Č
Preference Shares*	,	•	Add Exercise	000 68	566 400 00 Secure Exercise	Detore Exercise	777
Preference Shares #	,	•	After Exercise	1,512,924,228	1,704	Jour, 400.00 Less Exercise 188.940.65 Affer Exercise	22.6
							,,,,,,

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs m

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name

Sherylene Wang

Vice President

Designation

Authorised Signature

⊖ : 2-Mar-2007_ 1

Date

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr OF INTERNATION OF BUILDING STATE FOR

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,000	\$17.70	\$566,400.00	
32,000	Total value of shares exercised =	\$566,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the following	ng information. Field:	s marked * must be	completed.		
Resolution S	ihares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (_	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROUI	P HOLDINGS L	TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	•			i	
	* State "Passed	by written means" if	resolution obtained as	such	•
	•				
Date of Meeting: *	•	(dd/mm/yyyy)			F
Resolution Type: •	Director's				
Description : * (max 2000 characters)					•
	4				5
Attachment: * (copy of resolution)					:
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse' to	Brow			
Maximum File Size : 2048	КВ				
Person(s) signing the written reso				ng the resolut	ion or
<u> </u>]093041127 / /]093190653 / /]112914204 / ;]701913934 / ;	FRANK WONG K JOHN A. ROSS		ON	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true-to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

32000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Save

Delete | Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

Shareholder Category

E786855(7)NG KAR YUI FRANCISIndividualE954238(1)WOO KAM WAH ALEXIndividualS0043849ITAN WHEE GEKIndividualS1243803FNG SOO LENGIndividualS2703921ICHIARAWONGSE SUDATHIPIndividual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1243803F

Retrieve Details

Identification Type: *

NRIC

Name: *

NG SOO LENG

Nationality: *

:SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 658882

Retrieve Address

Block/House No.: 1 /

Street Name: BUKIT BATOK STREET 25 /

Unit: # 06 - 25

Building/Estate Name:

Foreign Address (* If Address Type Is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

-	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	idress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent le items.
a) Number of shares allotted :	2000
h) Class of shares allotted:	Ordinary

SINGAPORE DOLLAR (099)

Back

(dd/mm/yyyy)

02/03/2007

Reset

Save

c) Currency:

d) Date of allotment :

Return o	of	Allotment of	Shares
----------	----	--------------	--------

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

12

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S27039211 /

Retrieve Details

Identification Type: *

NRIC

Name: *

CHIARAWONGSE SUDATHIP

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local
 ...

○ Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 448908

Retrieve Address

Block/House No.: 5 🐴 🦯

Street Name: SIGLAP ROAD /

Unit: # 08 - 48

Building/Estate Name: MANDARIN GARDENS

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* If Address Type is Foreign Address) Address: 4. Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. 4000 / a) Number of shares allotted: b) Class of shares allotted: Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save

Reset

Back

.1.

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> <u>other than cash</u> Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No. : *

S00438491

Retrieve Details

Identification Type: *

NRIC /

Name: *

TAN WHEE GEK

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

• Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 347539

Retrieve Address

Block/House No.: 11A

Street Name: WAN THO AVENUE /

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit: # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 6000
b) Class of shares allotted : Ordinary

SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy)

Back

Save

Reset

c) Currency:

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Indivídual:

Shareholder Category: * Individual

Identification No.: *

·E786855(7)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

NG KAR YUI FRANCIS

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 2A, BLOCK 29, LAGUNA CITY, KOWLOON

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

V	Retrieve Details	
Name :		
Address Type :		
Local Address (* if Address Type is Local Ad	ddress)	
Postal Code :		
Block/House No. :		
Street Name :	•	
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreign	gn Address)	
Address:		
Patrilla of Charles All Avail	•	
Details of Shares Allotted * Please re		
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the same alphabet in the box for every allottee in the same group. Skip n.	
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.		
a) Number of shares allotted :	10,000	
b) Class of shares allotted :	Ordinary /	
c) Currency :	SINGAPORE DOLLAR (099)	
d) Date of allotment :	02/03/2007 (dd/mm/yyyy)	

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E954238(1)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

WOO KAM WAH ALEX

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 8B, 9 CONDUIT ROAD HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *

<u> </u>	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	eign Address)
Address:	
Details of Shares Allotted * Please	read instructions carefully before entering.
Note: If any share or shares is/are co-owned to Group and enter the same in the box. Enter the this box if share(s) are owned by only one pers	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	s to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent the items.
a) Number of shares allotted :	10000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy)

Back

Reset

Save

d) Date of allotment :

Submit

Please fill in the following information. Fields marked $\boldsymbol{*}$ must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / <u>Allottees'</u> **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1512924228 / 86084215 ... 0

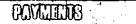
Amount of Issued Share Capital: 1,704,188940.65 86084215

Amount of Paid-up Share

1704188940.65 86084215

0





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/03/2007

Submit

Cancel

Notice : ACRA will only accept payment for Bizfile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002183804A

Transaction No. Company Registration No.

C070096220 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002183804A

Date/Time: 02/03/2007 08:53

Transaction : C070096220

Print

No

Agency: RCB - RCB

Paid via

Application : BIZFILE PAYMENT SERVICE : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT/ FIRM NAME:	ANT/PUBLIC ACC	DUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			

Total (S\$):

Statement of Transaction for Deposit Service Account

From 02/03/2007 To 02/03/2007

DBS GROUP HOLDINGS LTD

Account No.: 030429

6 SHENTON WAY

Registration No.: PB03000254

DBS BUILDING

Singapore 068809

S/No	Date	Used By	Transaction Type	Receipt No.	Debit	Credit
02/03	/2007	Balance B	Transaction No.		(5\$)	(S\$) 1,079.00
1	02/03/2007 08:40:57	S8024219)	Lodgment Of Return Of	ACR0000002183797A	10.00	0.00
	02/03/2007-		C070096214 Lodgment Of Return Of			
2	08:53:18	S8024219)	Allotment Of Share / 199901152M C070096220	ACR0000002183804A	_10.00_	· · · · 0.00
Total					20.00	0.00
Balan	ce Carried D	own				1,059.00

The above information will be treated as correct unless you notify us of any error within 14 days. For any queries on your account, kindly contact officer at 325 3721. Your account will be inactivated once the balance reaches \$50/-. Therefore, please top up your account before it reaches \$50/-.

Ok

DBS GROUP HOLDINGS LTD

THE 2002/OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 21,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

- diameter 200	Par	Authorised	lss	Issued and paid-up ordinary share capital	re capital	Options Granted & Outstanding	Outstanding 6
Cides of security	value	Capital		Shares	\$		Guerran
Ordinary Shares	•	,	Before Exercise	1,512,924,228	1,704,188,940.65 Before Exercise	Before Exercise	22.
Preference Shares*	,	ı	Add Exercise	21,000	309,330.00	309,330.00 Less Exercise	
Preference Shares #	ı	,	After Exercise	1,512,945,228	1,704,498,270.65 After Exercise	After Exercise	22,

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

ď Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang 2-Mar-2007

Date

Enclosures

A copy of the Return of Aliotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- TOF LITE! Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,000	\$14.73	\$309,330.00	
21,000	Total value of shares exercised =	\$309,330.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	ent of Shares				. Submit
Please fill in the following	information. Field:	s marked * must be	completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sectors The directors have the approval of the general meeting to shares.	obtained company in (_	Act *		
Resolution Made * You are only required to fi issue shares.	ll in this section if t	he directors are not	given the power under	Section 161 of the C	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting: *	Directors 👾				
Place of Meeting: *	/				
	* State "Passed		resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)		•	
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	4				>
Attachment : * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss		Brow			
Maximum File Size : 2048 K	В				
Person(s) signing the written resol				ing the resolut	ion or
	093041127 / /	ANDREW RORF	RT FOWELL BUXT	ON	
		FRANK WONG K			
	112914204 / .	JOHN A. ROSS			

☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

Declaration

T.

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Return of Allotment of Shares Submit Please fill in the following information. Fields marked * must be completed. consideration Allottees' **Shareholders list** Share payable in **Summary** Resolution after the cash of Capital other than cash allotment **Capital Information** Currency: SINGAPORE DOLLAR (099) Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 21,000 Number of shares: Amount paid and/or unpaid on each share

Save Delete Reset Back

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0



LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT**

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

S1599137B

LEONG KAH POH KATHLEEN

Individual

Shareholder Category

S1695894H

LING PUAY HWA

Individual

S2693115J S7008152J

NOEL ARGUELLES SANTIAGO KAM CHEW SENG

Individual Individual

Return	of Allotment of Shares	

Please fill in the following information. Fields marked * must be completed.

Submit

For a Share Capital / Shareholders list Share payable in Summary Resolution <u>consideartion</u> Allottees' after the <u>ca</u>sh of Capital other than cash **Particulars** allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual O Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * S1695894H Retrieve Details Identification Type: * NRIC / Name: * LING PUAY HWA SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Cocal Address Type: * ○ Foreign Local Address (* if Address Type is Local Address) Postal Code: 547883 Retrieve Address Block/House No.: 9D 🖔 Street Name: LEITH ROAD Unit: # Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

· ·	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	:
•	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	3000
b) Class of shares allotted :	Ordinary 📆 🖊
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	02/03/2007 (dd/mm/yyyy) /

Reset Back

Save

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1599137B

Retrieve Details

Identification Type: *

NRIC

Name: *

LEONG KAH POH KATHLEEN

Nationality: *

· SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 259852 /

Retrieve Address

Block/House No.: 23 🗒 /

Street Name: BALMORAL PARK

Unit: # 04

Building/Estate Name: PINEWOOD GARDENS

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

·	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local A	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address :	
Details of Shares Allotted * Please	_
Note: If any share or shares is/are co-owned b Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	y 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequente items.
a) Number of shares allotted :	3,000
b) Class of shares allotted :	Ordinary East
c) Currency :	SINGAPORE DOLLAR (099)

02/03/2007

Reset

Save

(dd/mm/yyyy)

Back

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

<u>Resolution</u>

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7008152J

Retrieve Details

Identification Type: *

.NRIC

Name: *

KAM CHEW SENG >

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 528807 Retrieve Address

Block/House No.: 16 🍰 🦯

Street Name: SIMEI RISE

Unit: # 03 - 41 ~

Building/Estate Name: CHANGI RISE CONDOMINIUM

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details	
Name :	
Address Type:	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address)	
Address:	
MI ^T	
Details of Shares Allotted * Please read instructions carefully before entering.	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Statis box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subs allottees in box (a) and leave blank for rest of the items.	equen

a) Number of shares allotted:

5000 /

b) Class of shares allotted:

Ordinary 🦂 🦯

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007 (dd/mm/yyyy)

Save Reset Back

Submit

Please fill in the following Information. Fields marked * must be completed.

Resolution

<u>Share payable in</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2693115J

Retrieve Details

Identification Type: *

NRIC

Name: *

NOEL ARGUELLES SANTIAGO ____

Nationality: *

SINGAPORE P.R. (300)

Mobile No:

Occupation:

Email Address:

O Local

Address Type: *

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 510782 Retrieve Address

Block/House No.: 782 /

Street Name: PASIR RIS STREET 71 /

- 582 Unit: # 11

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the
Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequer allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted : 10000 /

Ordinary _____

Save

SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy)

Reset Back

b) Class of shares allotted :

d) Date of allotment :

c) Currency:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees'</u> Particulars *

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1512945228 86084215

Amount of Issued Share Capital: 1704498270.65 86084215

0

0

Amount of Paid-up Share

1,704,498,270.65_86084215

Capital:



POVILLIUS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

M.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002183816A

Transaction No. Company Registration No.

C070096226 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet



GST No.: M9-0008879-T

RECEIPT

: ACR0000002183816A Receipt No

Date/Time: 02/03/2007 09:03

Transaction No

: C070096226

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,049.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 24,300 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the endo Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-'n

č	Par	Authorised	195	seried and naid-in ordinary characterist	toticoo o.		
Class of security	i .	-	551	aca and paid up ordinally silal	ב כשלוומו	0 1 1 1 1 1 1 1	
	value	value Capital		Shares	69	Options Granted & Outstanding	Outstanding \$
Ordinary Shares	,	•	Before Exercise	1,512,945,228	1,704,498,270,65 Before Exercise	Before Exercise	. 22
Preference Shares*	•	•	Add Exercise	24.300	252 720 00	252 720 00 It ess Exercise	į
Preference Shares #	ı	,	After Exercise	1,512,969,528	1,704,	After Exercise	22,
				,			•

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Vice President

Designation

Authorised Signature

Date

TIGE OF INTER CORPORATE

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payr

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
24,300	\$10.40	\$252,720.00	·
24,300	Total value of shares exercised =	\$252,720.00	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please fill in the followin	g information. Field	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	obtained company in	_	Act *		
Resolution Made * You are only required to dissue shares.	fill in this section If t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:			resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
	<			•	→ ≫:
Attachment: * (copy of resolution)					·
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmms		Brow			
Maximum File Size : 2048 I	KB				
Person(s) signing the written reso	ng the resoluti lution (section	ion or the min n 184A or 184	utes incorporati C)	ing the resolut	ion or
]093190653 / 1]112914204 / 3	FRANK WONG K		NC .	

Submit

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideration other than cash Share Capital / <u> Allottees'</u> <u>Particulars</u>

Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Reset

Others

Number of shares:

.24,300 –

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40 /

unpaid: 0

Save

Delete

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the aliotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

Shareholder Category

A970831(9)	CHAN SIK YUEN	Individual
D240936(5)	CHAN SIU SAN HENRY	Individual
S0113851J	WEE CHEOW KIM JULIANA	Individual
S0188348H	CHOY YIN YEE MERINNA	Individual
S1323465E	YAP YON TING	Individual

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0113851J

Retrieve Details

Identification Type: *

NRIC /

Name: *

WEE CHEOW KIM JULIANA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

O Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 658810 Retrieve Address

Block/House No.: 7:

Street Name: BURGUNDY DRIVE /

Unit: # ____-;

Building/Estate Name: BURGUNDY HILL

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

المراب المنطقة المنافرة المناف	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	& ≪?·
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
Dataile of Channel Allested	
Details of Shares Allotted * Please re	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	o enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	4080
b) Class of shares allotted :	Ordinary 🛁 🥕
c) Currency :	SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy)

Back

Reset

Save

d) Date of allotment:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

D240936(5)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

CHAN SIU SAN HENRY

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address :

Address Type: *

OLocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

∵r| Search

Retrieve Details

Name:

Address Type:

Local Address (* If Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet $\underline{e.g. A}$ to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

4920 /

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment :

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

·A970831(9)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS 🍱

Name: *

CHAN SIK YUEN

Nationality: *

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address :

Address Type: *

OLocal

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: C/O EB CREDIT, DBS BANK (HK) LTD, 9/F THE CENTRE

99 QUEEN'S ROAD CENTRAL, CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name :	•
Address Type :	
Local Address (* If Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* If Address Type is Fore	eign Address)
Address :	
چې <u>ې</u> -	
Details of Shares Allotted * Please	read instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person.	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip on.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter *0" (zero) for subsequent he items.
a) Number of shares allotted :	5000
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	02/03/2007 (dd/mm/yyyy)
	Save Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particul	ars o	of A	llottee
----------	-------	------	---------

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- OAllottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0188348H

Retrieve Details

Identification Type: *

NRIC

Name: *

CHOY YIN YEE MERINNA /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 788348 Retrieve Address

Block/House No.: 34 A

Street Name: SPRINGLEAF CRESCENT /

Unit:#

Building/Estate Name: SPRINGLEAF GARDEN

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* If Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent

allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

'Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Please fill in the following Information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

<u>Summary</u> of Capital

Submit

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1323465E

Retrieve Details

Identification Type: *

NRIC /

Name: *

YAP YON TING

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 597904

Retrieve Address

Block/House No.: 95

Street Name: LORONG PISANG EMAS

Unit:#

Building/Estate Name: MANDARIN PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* If Address Type Is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

5300 -

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list Summary after the <u>allotment</u>

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference '

Others

Number of Shares:

1,512,969,528 / 86084215

0

Amount of Issued Share Capital: 1704750990.65 86084215 Amount of Paid-up Share

0 0

Capital:

1,704,750,990.65,86084215



PAVMILIUS

HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

. . . .

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/03/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002183826A

Transaction No. Company Registration No. Company Name

C070096240 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002183826A Date/Time: 02/03/2007 09:14

Transaction

No

: C070096240

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amou	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,039.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 6,990 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ri

Class of security	Par	Authorised	ssl	Issued and paid-up ordinary share capital	re capital		
Guinna a a a a a a a a a a a a a a a a a a	value	Capital		Shares	\$	Options Granted & Outstanding	Cutstanding
Ordinary Shares	ı	,	Before Exercise	1 512 969 528	1 704 750 000 65 Before Evergine	Doforo Eversion	ć
Preference Shares*	ı	,	Add Exercise	066.9	102.962.00	102 962 70 Il ess Exercise	77
Preference Shares #	,	,	After Exercise	1,512,976,518	1,704	After Exercise	22

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

4.

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Sherylene Wang Name

Vice President Designation :

2-Mar-2007

Date

Enclosures

- A copy of the Return of Alletment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,990	\$14.73	\$102,962.70	
6,990	Total value of shares exercised =	\$102,962.70	

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotme	nt of Shares				Submit
Please fill in the following i	nformation. Fields	marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have on the approval of the organization general meeting to its shares.	btained company in @		Act *		
Resolution Made					
$\ensuremath{^{*}}$ You are only required to fill issue shares.	in this section if ti	he directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	М			
Company Name :	DBS GROUP	HOLDINGS L	TD		
Nature of Meeting: *	Directors 🐴				
Place of Meeting: *				• •	
	* State *Passed	by written means" if	resolution obtained as	such	
Data of Mantings		-			
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					•
	4				> :
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsstt	•	Brown			
Maximum File Size : 2048 KB					
PIGABITUTE FILE SIZE , ZU46 KD					
Person(s) signing		on or the min		ing the resolut	ion or

the written resolution (section 184A or 184C)

093041127 / ANDREW ROBERT FOWELL BUXTON
□ 093190653 / FRANK WONG KWONG SHING
□112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAT

If a director/ secretary signed the above, please select accordingly:	☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	4 91

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6990 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73 /

unpaid: 0

Save

Delete

Reset

Back



COCAL COUPAIN TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

G186187(4)

CHEUNG LING

CHIANG SAU LIN FLORA

S1520547D S1607769J

CHIA YU LIN CHRISTINA

Individual Individual

Shareholder Category

Individual

Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Share Capital / **Shareholders list** Share payable in Summary Resolution consideartion Allottees' after the of Capital **Particulars** other than cash allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * G186187(4) > Retrieve Details PASSPORT/ OTHERS [1] Identification Type: * Name: * CHEUNG LING / Nationality: * HONG KONG RESIDENT (332) Mobile No: Occupation: Email Address: ○ Local Address Type : * Foreign /

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 18E, BLOCK 10, LAGUNA CITY, CHAKWOLING, KOWLOON

HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

- | Search

-	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	idress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address :	
Details of Shares Allotted * Please r	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet e.g. A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	990
b) Class of shares allotted :	Ordinary :: ()
c) Currency :	SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy)

Back

Save Reset

d) Date of allotment :

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1607769J

Retrieve Details

Identification Type: *

NRIC /

Name: *

CHIA YU LIN CHRISTINA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 555400

Retrieve Address

Block/House No.: 55

Street Name: TAI HWAN HEIGHTS

Unit: #

Building/Estate Name: TAI HWAN GARDEN

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

N	a	m	Δ	
,,	u			

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) Is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1520547D /

Retrieve Details

Identification Type: *

NRIC /

Name: *

CHIANG SAU LIN FLORA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type : *

Local

○ Foreign

Local Address (* If Address Type is Local Address)

Postal Code: 259725

Retrieve Address

Block/House No.: 361

Street Name: BUKIT TIMAH ROAD

Unit: # 05 - 01

Building/Estate Name:

Foreign Address (* If Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: **Details of Shares Allotted *** Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

3000 /

b) Class of shares allotted:

Ordinary (

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1512976518 / 86084215

0

Amount of Issued Share Capital: 1704853953.35 86084215

Amount of Paid-up Share

1704853953.35 86084215

0



HOME LOGOUT

POMIDIE

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002183842A

Transaction No. Company Registration No.

C070096255 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 02/03/2007 09:24 Receipt No : ACR0000002183842A

Transaction

No

: C070096255

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,029.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 13,620 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the en Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-۲i

Clace of cocurity	Par	Authorised		Issued and paid-up ordinary share capital	are capital		
Ciass of security	value	Capital		Shares	\$	Options Granted & Outstanding	Outstandin
Ordinary Shares	•	,	Before Exercise	1,512,976,518	1,704,853,953.35 Before Exercise	Before Exercise	2
Preference Shares*	,	•	Add Exercise	13,620	205.253.40	205.253.40 Less Exercise	
Preference Shares #	,	1	After Exercise	1,512,990,138	1,705	After Exercise	2
				1	\	-	

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Sherylene Wang Name

Vice President

Designation

Authorised Signature

Date

2-Mar-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous p

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
13,620	\$15.07	\$205,253.40	
13,620	Total value of shares exercised =	\$205,253.40	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Please III III the Ioliow	ing information, rield	s marked + must be	completed.		
Resolution	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Set The directors have the approval of the general meeting shares.	ve obtained he company in (_	Act +		
Resolution Made					
* You are only required to issue shares.	o fill in this section If (the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
Nature of Meeting:	* Directors				
Place of Meeting:	k				
2		by written means" if	resolution obtained as	such	
	-				
Date of Meeting: *		(dd/mm/yyyy)	·	,	
Resolution Type: *	Director's				
Description: * (max 2000 characters)					4
	«				*
Attachment: * (copy of resolution)	·				·
Note: Uploaded file name wil be changed by suffixing time stamp with the actual file name as filenameyyyyMMddmm	:- (Click 'Browse' t	Brow			
Maximum File Size : 2048	3 КВ				
Person(s) signi the written res				ing the resolut	ion or
	□ 093041127 / / □ 093190653 / □ 112914204 / / □ 701913934 / /	FRANK WONG K JOHN A. ROSS		ON	

Submit

If a director/ secretary signed the above, please select accordingly:	HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	***

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of $my\ knowledge.$

Save Reset

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>aliotment</u>

Summary of Capital

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.07 /

unpaid: 0

Save

Delete

Reset

Back



GOGUT GOTISHTA LEVIRACHOTE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash Share Capital / Aliottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification

No./Registration Name

No.		
112962820	ZHU MANTIAN MYRON	Individual
E710816(1)	LEUNG TAK LAP	Individual
G201832(1)	AU CHI FAI	Individual
<u>G702030(8)</u>	YAU CHUNG CHUN	Individual
S0066506A	ER SOCK KIAN	Individual
S0113851J	WEE CHEOW KIM JULIANA	Individual
S1712785C	CHUA PIN	Individual
S2703957Z	DAVID JOHN WALKER-SMITH	Individual
S7205476H	ANG ENG KIAT	Individual
S7220868D	HO YOKE LIN JOYCE	Individual
S7246876G	TAI TRICIA	Individual

Return	οf	Allotment	οf	Shares
./C.L.	~,	Alletineit	vı	Julius

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion <u>other than cash</u>

Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S0066506A

Retrieve Details

Identification Type: *

NRIC /

Name: *

ER SOCK KIAN /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local /

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 449287 / Retrieve Address

Block/House No.: 5000D

Street Name: MARINE PARADE ROAD /

Unit: # 11 - 15

Building/Estate Name: LAGUNA PARK

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type Is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.
a) Number of shares allotted: 60 /

Ordinary 🚉 🦯

Reset

Save

SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy) /

Back

b) Class of shares allotted:

d) Date of allotment :

c) Currency:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

<u>Share payable in</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7205476H /

Retrieve Details

Identification Type: *

NRIC

Name: *

ANG ENG KIAT /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 733690 Retrieve Address

Block/House No.: 690C

Street Name: WOODLANDS DRIVE 75

Unit: # 14

- ¹184 /

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items. a) Number of shares allotted: b) Class of shares allotted: Ordinary

SINGAPORE DOLLAR (099)

102/03/2007 (dd/mm/yyyy)

Back

Reset

Save

c) Currency:

d) Date of allotment:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7220868D -

Retrieve Details

Identification Type: *

NRIC ~

Name: *

HO YOKE LIN JOYCE /

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

O Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 680159

Retrieve Address

Block/House No.: 159

Street Name: JALAN TECK WHYE

Unit: # 16

¹ - ∶137

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* If Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:
b) Class of shares allotted:
C) Currency:
SINGAPORE DOLLAR (099)

d) Date of allotment:
02/03/2007 (dd/mm/yyyy)

Reset

Save

Back

3/2/2007

Return of Allotment of Shares Submit Please fill in the following information. Fields marked * must be completed. Share Capital / Shareholders list For a Share payable in Summary Resolution Allottees' consideartion after the cash of Capital **Particulars** other than cash allotment **Particulars of Allottee** Unable to retrieve details for the given Identification No. Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * G702030(8) **Retrieve Details** PASSPORT/OTHERS // Identification Type: * Name: * YAU CHUNG CHUN / HONG KONG RESIDENT (332) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: FLAT 5, 11/F, KILOWATT COURT, NO. 128, /

WATERLOO ROAD, KOWLOON, HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name :	*
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	•
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address :	
Details of Shares Allotted* * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	120
b) Class of shares allotted :	Ordinary 📆
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	02/03/2007 (dd/mm/yyyy)
Sa	ave- Reset Back

Submit **Return of Allotment of Shares** Please fill in the following information. Fields marked * must be completed. Share Capital / Shareholders list <u>For a</u> Summary Share payable in consideartion Allottees' after the **Resolution** of Capital **Particulars** allotment other than cash **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual O Allottee is NOT an Individual $_{\sim}$ If Allottee is an Individual : Shareholder Category: * Individual Retrieve Details Identification No.: * 112962820 PASSPORT/ OTHERS Identification Type: * ZHU MANTIAN MYRON 🦯

Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) **Retrieve Address** Postal Code:

HONG KONG RESIDENT (332)

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Name: *

Nationality: *

Mobile No:

Foreign Address (* if Address Type is Foreign Address)

Address: 17A, 11 MAY ROAD, MID-LEVELS /

CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the this box if share(s) are owned by only one person.

Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

G201832(1)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS -

Name: *

AU CHI FAI MARK /

Nationality: * __

HONG KONG RESIDENT (332)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 17/F, THE CENTRE, 99 QUEEN'S ROAD, CENTRAL

HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

∐ Search

Retrieve Details

Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Fore	ign Address)
Address:	
Details of Shares Allotted * Please read instructions carefully before entering.	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.	
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of t	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent he items.
a) Number of shares allotted :	300
b) Class of shares allotted :	Ordinary
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	:02/03/2007 (dd/mm/yyyy) /

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S1712785C

Retrieve Details

Identification Type: *

NRIC

Name: *

CHUA PIN

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local >

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 455678

Retrieve Address

Block/House No.: 20

Street Name: TAMAN SIGLAP

Unit:#

Building/Estate Name: OPERA ESTATE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details

Name:

Address Type:

Local Address (* if Address Type is Local Address)

Postal Code:

Block/House No.:

Street Name:

Unit: # -

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares s/are co-owned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

570

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

02/03/2007

(dd/mm/yyyy)

Save

Reset

Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

<u>For a</u> <u>consideartion</u> other_than_cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S7246876G

Retrieve Details

Identification Type: *

NRIC

Name: *

TAI TRICIA

Nationality: *

SINGAPOREAN (301)

Mobile No:

Occupation:

Email Address:

Address Type: *

Local

○ Foreign

Local Address (* if Address Type is Local Address)

Postal Code: 349898

Retrieve Address

Block/House No.: 26 · /

Street Name: **BELIMBING AVENUE**

Unit:#

Building/Estate Name: SENNETT ESTATE

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address:

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

630

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099)

d) Date of allotment:

·02/03/2007 (dd/mm/yyyy)

Save

Reset Back

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees' Particulars Shareholders list after the allotment

Summary of Capital

. . . .

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Aliottee is an Individual
- O Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

S2703957Z /

Retrieve Details

Identification Type: *

NRIC

Name: *

DAVID JOHN WALKER-SMITH /

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: *

OLocal

● Foreigp

Local Address (* if Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.: 47

Street Name: FORD AVENUE

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: THE LARCHES, 22 CLAREMONT ROAD, CLAYGATE >

SURREY, ENGLAND

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

f	Retrieve Details
Name :	
Address Type:	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	•
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip in.
Group of Share that is co-owned: (Share Group)	
If share(s) Is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent ne items.
a) Number of shares allotted :	2520 /
b) Class of shares allotted :	Ordinary :
c) Currency :	SINGAPORE DOLLAR (099)

02/03/2007 (dd/mm/yyyy)

Reset Back

Save [

d) Date of allotment :

Return of Allot	ment of Sha	es			Submit
Please fill in the follo	wing information.	ields marked * must b	e completed.		
Resolution	Share payable cash	n <u>For a</u> <u>consideartion</u> other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
Particulars of	Allottee				
Please indicate	e whether th	e allottee is an 1	Individual : *		
Allottee is aAllottee is N		dual			••
If Allottee is a	n Individual	•			
Shareholder Cat	tegory: * Inc	ividual			
Identification No	o.:* ¡\$0	13851J /	Retrieve Detail	<u>s</u>	
Identification Ty	/pe:* NR	c /	<u>:</u> 4		
Name : *	WE	E CHEOW KIM JUL	IANA /		
Nationality: *	: SIN	GAPOREAN (301)	/	·	
Mobile No :					
Occupation:			-		;
Email Address :	•	•		75 T 16 N F-+M	•
Address Type :	*	ocal / Foreign			
Local Address (*	if Address Type is	Local Address)			
Pos	tal Code: 658	810 Retrieve	Address		
Block/Ho	ouse No.: 7	. /			
Stree	et Name : BU	RGUNDY DRIVE			
	Unit:#	!			

 $\label{eq:bulk-bulk-bulk} \textbf{Bullding/Estate Name: BURGUNDY HILL}$

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *

Retrieve Details Name: Address Type: Local Address (* if Address Type is Local Address) Postal Code: Block/House No.: Street Name: Unit: # -Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person. Group of Share that is co-owned:

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent allottees in box (a) and leave blank for rest of the items.

a) Number of shares allotted:

2580

b) Class of shares allotted:

Ordinary

c) Currency:

SINGAPORE DOLLAR (099) /

d) Date of allotment:

02/03/2007 (dd/mm/yyyy)

Save Reset Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in

For a <u>consideartion</u> other than cash Share Capital / Allottees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: * Individual

Identification No.: *

E710816(1)

Retrieve Details

Identification Type: *

PASSPORT/ OTHERS

Name: *

LEUNG TAK LAP

Nationality: *

BRITISH, UNITED KINGDOM (110)

Mobile No:

Occupation:

Email Address:

Address Type: *

○ Local

Foreign

Local Address (* If Address Type is Local Address)

Postal Code:

Retrieve Address

Block/House No.:

Street Name:

Unit:#

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

HONG KONG /

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No.: *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	t
If share(s) is/are co-owned, only one allottee is allottees in box (a) and leave blank for rest of the	to enter details in (a), (b), (c) and (d). Enter "0" (zero) for subsequent e items.
a) Number of shares allotted :	6360
b) Class of shares allotted :	Ordinary ()
c) Currency :	SINGAPORE DOLLAR (099)
d) Date of allotment :	02/03/2007 (dd/mm/yyyy)
S	ave Reset Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

For a Shareholders list Share Capital / Summary Share payable in Resolution consideration <u>Allottees'</u> after the <u>cash</u> of Capital other than cash <u>Particulars</u> allotment

Summary of Share Capital after allotment Share Capital (1)

Currency: SINGAPORE DOLLAR (099)

Class of Shares: Ordinary Preference Others

1,512990,138 / 86084215 Number of Shares: 0

Amount of Issued Share Capital: 1705059206.75.86084215 0

Amount of Paid-up Share

1,705059206.75 86084215 0 Capital:





HOME LOGOUT

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

_

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

02/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002183895A

Transaction No. Company Registration No. Company Name

C070096302 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002183895A Date/Time: 02/03/2007 09:47

Transaction : C070096302

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sr	no Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS	ANT/PUBLIC ACC	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,019.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT COMPOSATOR

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Florence Tan

Analyst

(65) 6878 6141

Encs.

DBS GROUP HOLDINGS LTD

THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 70,00 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

i	Par	Par Authorised	Ise	Issued and naid in ordinary shore herral	lotico ca		
Class of security	i ,		Č.	ace and paid up ordinary and	פוקפטיי		:
	value	Capital		Shares	v	Options Granted & Outstanding	Outstanding
					,		
Ordinary Shares	ı	•	Before Exercise	1,513,904,213	1.718.415.379.30 Before Exercise	Before Exercise	21
Preference Shares*		•	Add Exercise	000'02	1 239 000 00	1 239 000 00 Il ess Exercise	1
Preference Shares #	,	•	After Exercise	1,513,974,213	1,71	After Exercise	21
					_		

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

∀ Z

Name : Sherylene Wang

Designation : Vice President

..

Date

Authorised Signature

22-Mar-2007/

Enclosures

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous par

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
70,000	\$17.70	\$1,239,000.00	
70,000	Total value of shares exercised =	\$1,239,000.00	·

Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	<u>Shares payable in</u> cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
ower under Sect he directors have opproval of the com neeting to issue sh	obtained the pany in general	ompanies Act *			
esolution Made You are only required to	o fill in this section if the	directors are not given the	power under Section 161	l of the Companies Act to	issue
egistration No. :	19990)1152M			
ompany Name :	DBS G	ROUP HOLDINGS L	.TD		
ature of Meeting:	* Directo	ors [·]			
_	· ·				
ace of Meeting: *	١	Passed by written means" if	resolution obtained as s	such	
				•	
ate of Meeting: *		(dd/mm/yyyy)			
solution Type: *	,	or's			
escription: * ax 2000 characters)					^
	 				√ }
ttachment : *	ta				*
ote:		Brow	se		
ploaded file name wll be	the actual file (Click 'Bi IMddmmsstt	rowse' to select file for attac	hment)		
	the resolution on 184C)	or the minutes inco	rporating the res	olution or the wr	itten
	□ 093	3190653 / FRANK WO	NG KWONG SHING	6	
	□112	2914204 / JOHN A. RO	oss		
		.913934 / JACKSON F			
a director/ secret	arv sianea	366556 / ANDREW R		NOTXL	
e above, please s	elect UHAS	9016000 / LEUNG CH			
ccordingly:		016173Z / KOH BOON			
		040556F / GOH GEOK			
		14104Z / HENG LEE			
		234644C / KWA CHON 320599Z / ANG KONG			
	300	COSSE / ANG KUNG	TIUA		
://www.psi.gov.sg/	NASApp/tmf/TMF	Servlet			3/22/2

t

	S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	* **

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

70,000 /

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 17.70 /

unpaid: 0

Date of Allotment: 22/03/2007 /

Save Delete

Reset

Back

LOGAL GOLPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1513974213 86084215

0

Amount of Issued Share Capital: 1719654379.30 86084215

0

Amount of Paid-up Share

1719654379.30 86084215

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

22/03/2007

Submit Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002209606A

Transaction No. Company Registration No.

C070124583 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACRUUUUUU2209606A Date/Time: 22/03/2007 14:25

Transaction : C070124583 No

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

§no	Code/Description	Unit Price (S\$)	Qty	Amount
į	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT 199901152M / DBS GROUP HOLDINGS LTD	10.00 PPUBLIC ACCOUNTING F	1 IRM NA	10.00 ME:
an arataga		Total (S\$) :		10.00

eposit Service Account No.: 030429 alance Amount in Deposit Account: \$ 399.00

is is a computer-generated receipt. No signature is required.

Is important to print a copy of the receipt for future reference.

HOME	LOGOUT

h

DBS GROUP HOLDINGS LTD

THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 18,000 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Par Authorised	SSI	Issued and paid-up ordinary share capital	re capital		
fullpass to seems	value	value Capital		Shares	S	Options Granted & Outstanding	Outstanding
Ordinary Shares Preference Shares* Preference Shares #	1 1 1		Before Exercise Add Exercise After Exercise	1,513,974,213	1,719,	654,379.30 Before Exercise 265,140.00 Less Exercise	21
						Airei Lycidse	7

۷ ۷ ۷ Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Sherylene Wang Name

22-Mar-2007

Date

Enclosures

A copy of the Return of Allotment filed with the ACRA

Vice President

Designation :

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pa

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,000	\$14.73	\$265,140.00	
			!
	Total value of shares		
18,000	exercised =	\$265,140.00	
			i
	<u> </u>	<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution <u>Sh</u>	a <u>res payable in</u> <u>cash</u>	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have obtate approval of the companimeeting to issue shares	ned the y in general	mpanies Act * Yes No			
Resolution Made * You are only required to fill in shares.	this section if the (directors are not given the	power under Section 161	of the Companies Act to	issue
Registration No. :	19990	1152M			
Company Name :	DBS G	ROUP HOLDINGS L	TD		
Nature of Meeting: *	Director				
Place of Meeting: *		- :=:		<u>.</u> ,	
-	* State "F	assed by written means" i	resolution obtained as s	uch :	
Date of Meeting: *	ι.	(dd/mm/yyyy)			
Resolution Type: *	Director	's			
Description: * (max 2000 characters)	;		•		\wedge
	<u>'</u>				\$
Attachment: * (copy of resolution)	13 * 1 ± ± ±	i(D	-	-	*
Note: Uploaded file name wll be chan suffixing time-stamp with the a name as filenameyyyyMMddr Maximum File Size: 2048 KB	ctual file (Click 'Bro	Brow			
Person(s) signing the resolution (section 18	e resolution of 84A or 184C)	r the minutes inco	rporating the res	olution or the wri	itten
If a director/ secretary sthe above, please select accordingly:	1129 7019 8000 HA9 S00 S004 S01 S02	190653 / FRANK WO 914204 / JOHN A. RO 913934 / JACKSON F 366556 / ANDREW R 016000 / LEUNG CH 16173Z / KOH BOON 40556F / GOH GEOK 14104Z / HENG LEE 34644C / KWA CHON 20599Z / ANG KONG	OSS P. TAI OBERT FOWELL BU UN YING I HWEE LING CHENG IG SENG		
ps://www.psi.gov.sg/NAS		·	, , , , , , ,		3/22/2007

Share

Please fill in the following information. Fields marked * must be completed.

Oubline

	S2622983I / JEANNIE HUI	
	☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or		Á
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	>

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideration other than cash

Shares Capital/Allotees' Particulars

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

18,000 /

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

paid: 14.73 /

unpaid: 0 /

Date of Allotment: 22/03/2007

Save

Delete

Back

Reset



AGGAL COMPANY TRANSACTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

86084215

1513992213

0

Amount of Issued Share Capital: 1719,919519.30 86084215

0

Amount of Paid-up Share

Capital:

1719919519.30 86084215

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

h

22/03/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMEUTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002209617A

Transaction No.

Company Registration No.

C070124596

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACR0000002209617A

Transaction : C070124596

Print

Date/Time: 22/03/2007 14:28

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/P 199901152M / DBS GROUP HOLDINGS LTD	10.00 UBLIC ACCOUNTING F	1 IRM NA	10.00 ME:
		Total (S\$):		10.00

Deposit Service Account No.: 030429

lalance Amount in Deposit Account: \$ 389.00

his is a computer-generated receipt. No signature is required.

is important to print a copy of the receipt for future reference.

HOME LOGOUT

DBS GROUP HOLDINGS LTD

THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 4,560 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank pan passu, to confirm that the new share certificates have been endorsed accordingly and to fumish a specimen copy of the enc Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

	Par	Authorizon					
Class of security	ğ -	ן אמנוסוואבר	SSI	Issued and paid-up ordinary share capital	re capital		
,	value	value Capital		Shares	¥	Options Granted & Outstanding	Outstanding
				00.00	9		,
Ordinary Shares	,	,	Before Evercise	4 642 000 040			
Preference Shares*	,	1	Add Exercise	512,288,515,1	1,719,919,519.30 Before Exercise	Betore Exercise	21
Preference Shares #	1	,	After Exercise	1,513,996,773	1,719,9	oo,719.20 Less Exercise 388,238.50 After Exercise	27
		ı					3

Outstanding Warrants/TSRs က

4

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Sherylene Wang Name

Vice President

Designation

Date

Authorised Signature

22-Mar-2007

- A copy of the Return of Allotment filed with the ACRA
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous pay

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,560	\$15.07	\$68,719.20	
4,560	Total value of shares exercised =	\$68,719.20	
4,560	Jexercised -	\$00,719.20	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Resolution	<u>Shares payable in</u> <u>cash</u>	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have of approval of the commeeting to issue shows	obtained the pany in general	mpanies Act ∗			
Resolution Made * You are only required to shares.	o fill in this section if the	directors are not given the	power under Section 161	of the Companies Act to	issue
Registration No. :	19990	1152M			
Company Name :	DBS G	ROUP HOLDINGS (.TD		
Nature of Meeting:	* Directo	rs [·]/			
Place of Meeting: *	·		• • •		
	* State "l	Passed by written means" i	f resolution obtained as so	uch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *		rs []			
Description: * (max 2000 characters)					\wedge
	<				> >
Attachment: * (copy of resolution)	44.5	·		•	٠
Note:		Brow	se		
Uploaded file name wil be suffixing time-stamp with name as filenameyyyy Maximum File Size: 2048	the actual file (Click 'Bro Mddmmsstt	owse' to select file for attac	:hment)		
Person(s) signing resolution (section		r the minutes inco	rporating the res	olution or the wri	tten
	□093	190653 / FRANK WC	NG KWONG SHING		
		914204 / JOHN A. R			
		913934 / JACKSON			
If a director/ secret	ary signed	366556 / ANDREW F 016000 / LEUNG CH		XTON	
the above, please s accordingly:	CICCC	16173Z / KOH BOOM			
accordingly :		40556F / GOH GEOR			
	□S01	14104Z / HENG LEE	CHENG		
		34644C / KWA CHO			
	□ \$08	20599Z / ANG KONO	HUA		
ps://www.psi.gov.sg/	NASApp/tmf/TMFS	Servlet			3/22/2007

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

	S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or		·
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$ ************************************

Declaration

I, TAN SZE YING, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash For a consideration other than cash

Share Capital/Allotees' **Particulars**

Shareholders list after the allotment of Capital

Summary

Capital Information

Currency:

SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on

each share e.g. eg. 999999.999999999

unpaid: 0 /

Date of Allotment: 22/03/2007 /

Save

Delete

Reset Back

GOBAL GOTEVEN AUGUSTA CONTRACTION IN

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,513,996,773 / 86084215

0

American of Issued Chaus Co

Amount of Issued Share Capital: 1719988238.50,86084215

0

Amount of Paid-up Share

Capital:

1719988238.50/86084215

0

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Payment Mode :

© Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No: 030429

Payment Date : 22/03/2007

Submit | Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

s://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&app=RCB-BIZFILE-PAYMNT1... 3/22/2007

PAYMENTS

HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002209632A

Transaction No.

Company Registration No.

C070124618

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Receipt No : ACR0000002209632A

Fransaction Vο

: C070124618

Print

Date/Time: 22/03/2007 14:34

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT, 199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING FI	1 IRM NA	10.00 ME:
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 379.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT